

ADDITIONAL INFORMATION

Knowledge of Financial Market Excellent Good Limited None

Investment Time Horizon Short (< 1yr) Medium (1-5 yrs) Long (> 5 yrs)

Income Range (gross per month) Under \$40,000.00 \$40,000.00- \$80,000.00 Over \$80,000.00

Investment Objective Business Capital Mgt. Car Education House

Retirement Savings Vacation Maximize Return

Portfolio Mgt Other

Products of Interest Bridal Registry Cambio CP Issues Equity Eurobonds

Save Smart Sure Investor Tax Shelter Income Builder

Primary Issues/ Repos Other

Heard About Us Via Branch Effort Campaign Client Client Care Friend

Internet Press Radio Television Team Member

PPM Referral Financial Advisor Seminar/ Workshop

Other

I confirm that by signing this form, I declare and acknowledge that the information given by me is correct and will be relied upon by JMMB; also that I am authorizing JMMB to take such steps as it may deem necessary to verify any of the information provided by me. I have read this form, before signing and am aware of the obligations contained herein.

Client's Signature **Date**.....

JMMB Representative **JMMB Authorizing Officer**.....