

SNAPSHOT OF BPOW (JMD) AS @ NOVEMBER 30, 2022

INPUT	BOARD OF DIRECTORS
JSE Ticker: BPOW (JMD)	Hon. Kenneth Benjamin, O.J
Report Date: 11/30/22	Felice Campbell
Market of Listing: Manufacturing	Maj. Noel Dawes
Analysis Period (months): 12	Catherine Goodall
Start Date of Analysis Period: 12/05/21	Jeffrey Hall
	Peter Millingen
	Dhiru Tanna
	Laura Tanna, O.D. (Hon.)

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Blue Power Group Ltd. The Company began operations in 1998 as a partnership called Lumber Depot. In 2001, in recognition of the fact that Jamaica is a large consumer of cake laundry soap the Company made a strategic decision to begin a small laundry soap manufacturing operation at its premises at Victoria Avenue.	General Manager: Lisa Kong
	Chairman: Dhiru Tanna

COMPANY PERFORMANCE ¹			
Reporting Currency	JMD	\$	Cap Structure, %
Revenues (\$'000)	\$624,608	Total Liabilities (\$'000)	\$114,477
Other Income (\$'000)	\$202,677	Total Equity (\$'000)	\$1,435,953
5-Year Revenue CAGR (\$'000)	-23.13%	Total Assets (\$'000)	\$1,550,430
Operating Expenses (\$'000)	\$200,791		
Efficiency Ratio	32%	Return on Assets	9.94%
Current Earnings (\$'000)	\$154,049	Return on Equity	10.73%
Net Earnings Margin	24.66%		
EPS	\$0.273	Dividends Per Share ¹	\$0.02
Book Value Per Share	\$2.54	Dividend Yield (TTM)	0.51%

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	564,990,000
Close Price	\$3.15
Market Capitalization	\$1,779,718,500
Current P/E Ratio of BPOW (JMD)	11.55x
Current P/E Ratio of Sector	NA
Current P/B Ratio	1.24x
Current P/B Ratio of Sector	NA
7D Moving Average	\$3.09
365D Moving Average	\$3.48

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Manufacturing	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$3.15

LIQUIDITY INDICATORS	
Current Bid	\$2.72
Current Ask	\$3.20
Bid Ask Spread, \$	\$0.48
Bid Ask Spread, %	16.22%
Total Shares Outstanding	564,990,000
Avg Daily Volume Traded, <i>Trailing 12M</i>	22,953
Avg. Daily Value (\$) Traded, <i>Trailing 12M</i>	\$72,173
Liquidity Classification	LOW



SHARE PRICE MOMENTUM	
1D % Change	0.00%
1W % Change	4.30%
1M % Change	0.96%
3M % Change	-9.48%
12M % Change	5.00%
5Y % Change	-91.49%

SHARE PRICE COMMENTARY

Over the last 12 months, BPOW (JMD) has increased by 5%. The Average Price (VWAP) of BPOW (JMD) over this period has been \$3.62. The stock traded as high as \$4.56 on May 11, 2022 and as low as \$0.00 on September 29, 2022.

COMPANY NEWS	
11-Oct-22	BPOW has advised that its Annual General Meeting will be held at "The Sunnyside Suite" at Courtleigh Hotel and Suites, 85 Knutsford Boulevard, Kingston 10, on Tuesday November 8, 2022, at 2pm.
	BPOW has submitted its unaudited financial statements for the first quarter ended July 31, 2022.
13-Sep-22	BPOW has also advised that at a meeting of its Board of Directors held on Friday September 9, 2022, a capital distribution of \$0.02 per share was declared. The capital distribution will be payable on October 14, 2022 to shareholders on record as at September 30, 2022. The ex-dividend date is September 29, 2022.
23-Aug-22	BPOW has advised that the Board of Directors will be meeting on September 9, 2022 to consider an interim capital distribution payment.
19-Jul-22	BPOW has submitted its audited financial statements for the year ended April 30, 2022.
	BPOW has advised that the filing of its Audited Financial Statements for the year ended April 30, 2022 has been delayed longer than anticipated. The delay is due to ongoing challenges associated with the COVID-19 pandemic.
22-Jun-22	The Company anticipates that the audited financials will be filed by July 15, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 7/31/2022

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