

SNAPSHOT OF CABROKERS (JMD) AS @ NOVEMBER 30, 2022

BOARD OF DIRECTORS

INPU	т	
JSE Ticker:	CABROKERS (JMD)	Raymond H. V
Report Date:	11/30/22	Tania Waldror
Market of Listing	Other	Jennifer Rajpat
Analysis Period (months):	12	Norman Mino
Start Date of Analysis Period:	12/05/21	Janice P. Holne

Walker on-Gooden at ott ness

COMPANY PERFORMANCE

Rion B. Hall Carlton Barclay Barrington Whyte

Cab Structure. %

49%

1,800,0

1,600,000

1.400.000

,200,000

1,000,000

800.000

600,000

400,000

200,000

1/06/22

22

COMPANY DESCRIPTION

Caribbean Assurance Brokers Limited (CAB) was incorporated in June 2005 and began operations on November 1st of that year as a local and facultative placement broker for Life, Health and Personal Accident insurance business. From a staff complement of 11, the Company now boast a staff of approximately 100, with one of the largest broker managed Employee Benefits portfolios and the largest International Health Insurance portfolio.

KEY MANAGEMENT EXECUTIVES	
Chief Executive Officer	Raymond H. Walker
Deputy Chief Executive Officer	Tania Waldron-Gooden

\$

\$370,660

Reporting Currency		JMD	
Revenues	(\$'000)	\$491,501	Total Liabilities (\$'000)
Other Income	(\$'000)	\$0	Total Equity (\$'000)
5-Year Revenue CAGR	(\$'000)	5.28%	Total Assets (\$'000)
Operating Expenses	(\$'000)	\$403,139	
Efficiency Ratio		82%	Return on Assets
Current Earnings	(\$'000)	\$81,903	Return on Equity
Net Earnings Margin		16.66%	
EPS		\$0.090	Dividends Per Share
Book Value Per Share		\$1.19	Dividend Yield (TTM)
c	URRENT MARKE	T DATA	
Trading Currency		JMD	
Shares Outstanding		262,500,000	JMMB Sector Classificati
Close Price		\$2.08	Market Cap of Industry
Market Capitalization		\$546,000,000	% of Sector Index
Current P/E Ratio of CA	BROKERS (JMD)	23.06x	
Current P/E Ratio of Sec	tor	NA	Implied Valuation _{P/E}
Current P/B Ratio		l.76x	Implied Valuation _{P/B}
Current P/B Ratio of Sec	tor	NA	Implied Valuation Range
7D Moving Average		\$2.19	Implied Valuation Average
365D Moving Average		\$2.50	Current Price

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Fotal Equity (\$'000)	\$389,627	51%
Fotal Assets (\$'000)	\$760,287	100%
Return on Assets		10.77%
Return on Equity		21.02%
Dividends Per Share		\$0.00
Dividend Yield (TTM)		0.00%
II	IDUSTRY MARKET DA	ТА
MMB Sector Classification *	Other	Overall Market
1arket Cap of Industry	NA	
6 of Sector Index	NA	
	VALUATION METRIC	S
mplied Valuation _{P/E}		NA
mplied Valuation _{P/B}		NA
mplied Valuation Range		[\$.00 - \$.00]
		NIA
mplied Valuation Average		NA

LIQUIDITY INDICATORS	5
Current Bid	\$2.05
Current Ask	\$2.16
Bid Ask Spread, \$	\$0.11
Bid Ask Spread, %	5.23%
Total Shares Outstanding	262,500,000
Avg Daily Volume Traded, Trailing 12M	115,070
Avg. Daily Value (\$) Traded, Trailing 12M	\$298,117
Liquidity Classification	MEDIUM

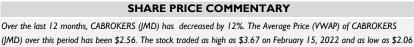


03/1 03/15 03/25 04/04 04/20 04/20

272

SHARE PRICE MOMENTUM

ID % Change	-5.45%
IW % Change	-7.14%
IM % Change	-20.31%
3M % Change	-17.79%
12M % Change	-11.86%
5Y % Change	NA



OLUME

CLOSE PRICE

on March 23, 2022. COMPANY NEWS

12/05/21 12/13/21 12/21/21

4722

\$4.00

\$3.50

\$3.00

\$2.50

\$2.00

\$1.50

\$1.00

\$0.50

\$0.00

6-Oct-22 Audit & Compliance. 28-Jul-22 CABROKERS has submitted its unaudited financial statements for the second quarter ended June 30, 2022.		
6-Oct-22 Audit & Compliance. 28-Jul-22 CABROKERS has submitted its unaudited financial statements for the second quarter ended June 30, 2022.	8-Nov-22	CABROKERS has submitted its unaudited financial statements for the third quarter ended September 30, 2022.
Audit & Compliance. 28-Jul-22 CABROKERS has submitted its unaudited financial statements for the second quarter ended June 30, 2022.	4.0.1.22	CABROKERS has advised that Mr. Izualo Campbell's contractual period has ended. Effective September 30, 2022, he no longer holds the position of Consultant, Internal
	6-Oct-22	Audit & Compliance.
CAPPOKEPS has advised that its 2002 Annual Constant Meeting will be held via live stream on Thursday, August 19, 2002 at 200 a m	28-Jul-22	CABROKERS has submitted its unaudited financial statements for the second quarter ended June 30, 2022.
18-Jul-22 CABROKERS has advised that its 2022 Annual General meeting will be need via live su earn on Thursday, August 16, 2022, at 5.00 p.m.	18-Jul-22	CABROKERS has advised that its 2022 Annual General Meeting will be held via live stream on Thursday, August 18, 2022, at 3:00 p.m.
29-Jun-22 CABROKERS has advised that as of June 15, 2022, Ms. Krystal Gayle has been appointed Divisional Manager for International Insurance.	29-Jun-22	CABROKERS has advised that as of June 15, 2022, Ms. Krystal Gayle has been appointed Divisional Manager for International Insurance.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 6/30/2022

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