

SNAPSHOT OF CHL (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	CHL (JMD)	Antony M Hart	Mary Jane Fray
Report Date:	11/30/22	Theresa Chin	
Market of Listing	Other	Andrew McCarthy	
Analysis Period (months):	12	John Byles	
Start Date of Analysis Period:	12/05/21	William Craig	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Cargo Handlers Ltd. provides cargo handling operations. The Company redistributes bulk cargo items such as lumber, steel, and cement from marine facilities for customers throughout Jamaica. Cargo Handlers also provides a wide range of other logistics services.	Chairman Anthony M Hart
	Director Mary Jane Fray

COMPANY PERFORMANCE ¹				
Reporting Currency		JMD	\$	Cap Structure, %
Revenues (\$'000)		\$472,340		13%
Other Income (\$'000)		\$75,698		87%
5-Year Revenue CAGR (\$'000)		1.26%		
Operating Expenses (\$'000)		\$223,438		
Efficiency Ratio		47%		
Current Earnings (\$'000)		\$267,464		
Net Earnings Margin		56.63%		
EPS		\$0.548		
Book Value Per Share		\$1.78		
			Total Liabilities (\$'000)	\$117,229
			Total Equity (\$'000)	\$766,860
			Total Assets (\$'000)	\$884,089
			Return on Assets	30.25%
			Return on Equity	34.88%
			Dividends Per Share ¹	\$0.18
			Dividend Yield (TTM)	1.41%

CURRENT MARKET DATA		INDUSTRY MARKET DATA		
Trading Currency	JMD	JMMB Sector Classification *	Other	Overall Market
Shares Outstanding	416,250,000	Market Cap of Industry	NA	
Close Price	\$12.80	% of Sector Index	NA	
Market Capitalization	\$5,328,000,000			

VALUATION METRICS	
Current P/E Ratio of CHL (JMD)	23.36x
Current P/E Ratio of Sector	NA
Current P/B Ratio	7.20x
Current P/B Ratio of Sector	NA
7D Moving Average	\$10.83
365D Moving Average	\$11.08
Implied Valuation _{P/E}	NA
Implied Valuation _{P/B}	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$12.80

LIQUIDITY INDICATORS	
Current Bid	\$10.13
Current Ask	\$12.80
Bid Ask Spread, \$	\$2.67
Bid Ask Spread, %	23.29%
Total Shares Outstanding	416,250,000
Avg Daily Volume Traded, Trailing 12M	48,823
Avg. Daily Value (\$) Traded, Trailing 12M	\$456,839
Liquidity Classification	MEDIUM

SHARE PRICE MOMENTUM	
1D % Change	9.97%
1W % Change	15.94%
1M % Change	-5.19%
3M % Change	6.22%
12M % Change	82.86%
5Y % Change	17.97%



SHARE PRICE COMMENTARY

Over the last 12 months, CHL (JMD) has increased by 83%. The Average Price (VWAP) of CHL (JMD) over this period has been \$10.62. The stock traded as high as \$15.00 on August 12, 2022 and as low as \$5.67 on December 28, 2021.

COMPANY NEWS	
14-Nov-22	CHL has released its unaudited financial statements for the fourth quarter ended September 30, 2022.
17-Aug-22	CHL has advised that the Directors have declared an interim dividend of \$0.13 per stock unit to stockholders on record as at August 31, 2022 and will be paid on September 23, 2022. The ex-dividend date is August 30, 2022.
11-Aug-22	CHL has submitted its unaudited financial statements for the third quarter ended June 30, 2022.
3-Aug-22	CHL has advised that at a meeting of the Board of Directors scheduled for August 16, 2022, the Directors will consider the payment of an interim dividend for the year 2022.
13-May-22	CHL has submitted its unaudited financial statements for the second quarter ended March 31, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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