

SNAPSHOT OF CPJ (JMD) AS @ NOVEMBER 30, 2022

INPUT	BOARD OF DIRECTORS	
JSE Ticker:	CPJ (JMD)	A. Mark Hart
Report Date:	11/30/22	Thomas N. Tyler
Market of Listing:	Retail	Dr. Candace Hart
Analysis Period (months):	12	Theresa Chin
Start Date of Analysis Period:	12/05/21	Ronald Schrager
		Richard 'Mark' Hall
		L. Camille Shields
		Konrad 'Mark' Berry
		Christopher Berry
		Frank O'Dowd

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Caribbean Producers Ltd was founded in 1997. The Company distributes groceries and related products. The Company offers wines, spirits, soft drinks, groceries, dairies, frozen food, meat, seafood, and paper products. CPJ is recognized nationally as a leading food, non-food, wines & spirits distributor in Jamaica.	Executive Chairman A. Mark Hart
	Chief Financial Officer Vivek Gambhir

COMPANY PERFORMANCE ¹			
Reporting Currency	USD	\$	Cap Structure, %
Revenues (\$'000)	\$119,960	Total Liabilities (\$'000)	71%
Other Income (\$'000)	\$0	Total Equity (\$'000)	29%
5-Year Revenue CAGR (\$'000)	2.71%	Total Assets (\$'000)	100%
Operating Expenses (\$'000)	\$22,433	Return on Assets	8.49%
Efficiency Ratio	19%	Return on Equity	28.83%
Current Earnings (\$'000)	\$7,508	Dividends Per Share ¹	\$0.00
Net Earnings Margin	6.26%	Dividend Yield (TTM)	0.00%
EPS	\$1.048		
Book Value Per Share	\$3.23		

CURRENT MARKET DATA	INDUSTRY MARKET DATA
Trading Currency	JMD
Shares Outstanding	1,100,000,000
Close Price	\$11.51
Market Capitalization	\$12,661,000,000
	JMMB Sector Classification *
	Retail
	Overall Market
	Market Cap of Industry
	NA
	% of Sector Index
	NA

VALUATION METRICS	
Current P/E Ratio of CPJ (JMD)	10.99x
Current P/E Ratio of Sector	NA
Current P/B Ratio	3.56x
Current P/B Ratio of Sector	NA
7D Moving Average	\$12.23
365D Moving Average	\$14.57
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$11.51

LIQUIDITY INDICATORS	
Current Bid	\$11.36
Current Ask	\$12.37
Bid Ask Spread, \$	\$1.01
Bid Ask Spread, %	8.51%
Total Shares Outstanding	1,100,000,000
Avg Daily Volume Traded, Trailing 12M	379,823
Avg. Daily Value (\$) Traded, Trailing 12M	\$5,133,413
Liquidity Classification	HIGH

SHARE PRICE MOMENTUM	
1D % Change	-7.55%
1W % Change	-7.33%
1M % Change	-12.54%
3M % Change	-17.67%
12M % Change	19.40%
5Y % Change	174.05%



SHARE PRICE COMMENTARY

Over the last 12 months, CPJ (JMD) has increased by 19%. The Average Price (VWAP) of CPJ (JMD) over this period has been \$13.53. The stock traded as high as \$22.85 on February 01, 2022 and as low as \$10.00 on December 08, 2021.

COMPANY NEWS	
10-Nov-22	CPJ has released its unaudited financial statements for the second quarter ended September 30, 2022.
20-Oct-22	CPJ has advised that a connected party sold 871,253 CPJ shares on October 14, 2022.
13-Oct-22	CPJ has released its audited financial statements for the year ended June 30, 2022.
7-Sep-22	CPJ has advised that Todd Stromme has resigned from his position as CEO, effective September 5, 2022. The Company has further advised that Mark Hart will assume the position of Interim CEO until further notice.
2-Sep-22	CPJ has advised that, due to challenges associated with the COVID-19 pandemic, there has been a delay in the filing of its audited financial statements for the year ended June 30, 2022. The Company anticipates that the audited financials will be filed on October 12, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 6/30/2022

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