

SNAPSHOT OF DTL (JMD) AS @ NOVEMBER 30, 2022

INPUT	BOARD OF DIRECTORS	
JSE Ticker:	DTL (JMD)	Derrick Cotterell
Report Date:	11/30/22	Ian Kelly
Market of Listing:	Retail	Monique Cotterell
Analysis Period (months):	12	Paul Buchanan
Start Date of Analysis Period:	12/05/21	Winston Thomas
		Alexander I.E. Williams
		Earl Anthony Richards, Cd
		Tania Waldron-Gooden

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Derrimon Trading Company Ltd. distributes food products. The Company offers rice, mutton, beef, fishes, salt, kidney beans, round red peas, and other dry food products. Derrimon Trading serves customers in Jamaica. Derrimon has increased both the range of products it distributes as well as the brands it represents.	Divisional Manager Sheldon Simpson
	Group Management Accountant Verona Howell

COMPANY PERFORMANCE ¹			
Reporting Currency	JMD	\$	Cap Structure, %
Revenues (\$'000)	\$19,357,874	Total Liabilities (\$'000)	55%
Other Income (\$'000)	\$325,737	Total Equity (\$'000)	45%
5-Year Revenue CAGR (\$'000)	27.46%	Total Assets (\$'000)	100%
Operating Expenses (\$'000)	\$3,364,766	Return on Assets	3.29%
Efficiency Ratio	17%	Return on Equity	7.38%
Current Earnings (\$'000)	\$461,021	Dividends Per Share ¹	\$0.00
Net Earnings Margin	2.38%	Dividend Yield (TTM)	0.00%
EPS	\$0.102		
Book Value Per Share	\$1.33		

CURRENT MARKET DATA	INDUSTRY MARKET DATA
Trading Currency	JMD
Shares Outstanding	4,533,360,670
Close Price	\$2.14
Market Capitalization	\$9,701,391,834
	JMMB Sector Classification *
	Retail
	Overall Market
	Market Cap of Industry
	NA
	% of Sector Index
	NA

VALUATION METRICS	
Current P/E Ratio of DTL (JMD)	21.04x
Current P/E Ratio of Sector	NA
Current P/B Ratio	1.61x
Current P/B Ratio of Sector	NA
7D Moving Average	\$2.08
365D Moving Average	\$2.47
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$2.14

LIQUIDITY INDICATORS	
Current Bid	\$2.20
Current Ask	\$2.25
Bid Ask Spread, \$	\$0.05
Bid Ask Spread, %	2.25%
Total Shares Outstanding	4,533,360,670
Avg Daily Volume Traded, Trailing 12M	581,528
Avg. Daily Value (\$) Traded, Trailing 12M	\$1,532,354
Liquidity Classification	MEDIUM

SHARE PRICE MOMENTUM	
1D % Change	5.42%
1W % Change	4.39%
1M % Change	-1.83%
3M % Change	-6.96%
12M % Change	-7.76%
5Y % Change	205.71%

NA



SHARE PRICE COMMENTARY

Over the last 12 months, DTL (JMD) has decreased by 8%. The Average Price (VWAP) of DTL (JMD) over this period has been \$2.64. The stock traded as high as \$3.46 on May 11, 2022 and as low as \$2.02 on November 21, 2022.

COMPANY NEWS	
15-Nov-22	DTL has released its unaudited financial statements for the third quarter ended September 30, 2022.
18-Jul-22	DTL has advised that the Annual General Meeting of the Company will be held on September 28, 2022, at 10:00 a.m. at the Terra Nova All-Suite Hotel.
	DTL has advised that, further to the disclosure made on April 7, 2022 of Derrimon's purchase of Arosa Ltd, Derrimon hereby advises the public that the purchase consideration was \$932 million.
16-May-22	DTL has submitted its unaudited financial statements for the first quarter ended March 31, 2022.
29-Apr-22	DTL has advised that the completion of the 2021 Annual Report will be delayed. The Report is expected to be completed on or before July 30, 2022.
8-Apr-22	DTL has advised that the Company has acquired 100% of Arosa Ltd effective April 6, 2022

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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