

SNAPSHOT OF ELITE (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	ELITE (JMD)	Warren Chung	Steven Gooden
Report Date:	11/30/22	Dr. Neil Fong	Quentin Hugh Sam
Market of Listing	Other	Andre Ho Lung	Peter Chin
Analysis Period (months):	12	Kevin Donaldson	William Mahfood
Start Date of Analysis Period:	12/05/21	Paula Kerr Jarrett Wegman	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Elite Diagnostic Ltd operates as a medical diagnostic imaging company. The Company specializes in MRI, CT scan, ultrasound, fluoroscopy, and other health treatments. Elite Diagnostic serves patients in Jamaica. ELITE now has three locations, two centrally located in Kingston and one in Drax Hall, St. Ann.	Chief Executive Officer Warren Chung
HISTORICAL	Chief Operating Officer Dr. Neil Fong

COMPANY PERFORMANCE ¹				
Reporting Currency		JMD	\$	Cap Structure, %
Revenues (\$'000)		\$672,150	\$534,771	52%
Other Income (\$'000)		(\$6,466)	\$484,358	48%
5-Year Revenue CAGR (\$'000)		20.33%	Total Assets (\$'000)	100%
Operating Expenses (\$'000)		\$385,252		
Efficiency Ratio		57%	Return on Assets	5.41%
Current Earnings (\$'000)		\$55,151	Return on Equity	11.39%
Net Earnings Margin		8.21%	Dividends Per Share ¹	\$0.00
EPS		\$0.138	Dividend Yield (TTM)	0.00%
Book Value Per Share		\$1.36		

CURRENT MARKET DATA		INDUSTRY MARKET DATA	
Trading Currency	JMD	JMMB Sector Classification *	Other
Shares Outstanding	353,400,000	Market Cap of Industry	NA
Close Price	\$3.30	% of Sector Index	NA
Market Capitalization	\$1,166,220,000		
Current P/E Ratio of ELITE (JMD)	23.89x		
Current P/E Ratio of Sector	NA		
Current P/B Ratio	2.42x		
Current P/B Ratio of Sector	NA		
7D Moving Average	\$3.39		
365D Moving Average	\$3.36		

VALUATION METRICS

NA

LIQUIDITY INDICATORS	
Current Bid	\$3.30
Current Ask	\$3.50
Bid Ask Spread, \$	\$0.20
Bid Ask Spread, %	5.88%
Total Shares Outstanding	353,400,000
Avg Daily Volume Traded, Trailing 12M	321,383
Avg. Daily Value (\$) Traded, Trailing 12M	\$998,284
Liquidity Classification	MEDIUM



SHARE PRICE MOMENTUM	
1D % Change	-0.30%
1W % Change	-5.71%
1M % Change	-5.17%
3M % Change	0.00%
12M % Change	3.77%
5Y % Change	NA

SHARE PRICE COMMENTARY

Over the last 12 months, ELITE (JMD) has increased by 4%. The Average Price (VWAP) of ELITE (JMD) over this period has been \$3.14. The stock traded as high as \$4.37 on April 20, 2022 and as low as \$2.58 on April 08, 2022.

COMPANY NEWS	
23-Nov-22	ELITE has advised that Mr. Harvey Levers was appointed Chief Executive Officer of the Company effective July 1, 2022. ELITE has also advised that Company Secretary, Anna Young, has tendered her resignation effective December 31, 2022.
14-Nov-22	ELITE has released its unaudited financial statements for the first quarter ended September 30, 2022.
11-Oct-22	ELITE has advised that its Annual General Meeting (AGM) will be held on Thursday, December 15, 2022, at 10:00 a.m. at the Terra Nova All Suite Hotel, 17 Waterloo Road, Kingston 10, Saint Andrew.
30-Sep-22	ELITE has submitted its audited financial statements for the year ended June 30, 2022.
16-Aug-22	ELITE has submitted its unaudited financial statements for the fourth quarter ended June 30, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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