

SNAPSHOT OF FIRSTROCKUSD (USD) AS @ NOVEMBER 30, 2022

INPUT	FIRSTROCKUSD (USD)	BOARD OF DIRECTORS	
JSE Ticker:	FIRSTROCKUSD (USD)	Dr. Michael Banbury	Pierre Shirley
Report Date:	11/30/22	Philip Martin	Edwin Wint
Market of Listing	Other	Marjorie Seeberan	
Analysis Period (months):	12	Ryan Reid	
Start Date of Analysis Period:	12/05/21	Paul Hoo	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES				
FirstRock Capital Holdings Limited (FCH) is an IBC incorporated in and under the laws of St. Lucia. FCH is an investment holding company, with a core focus on real estate and private equity investments. FCH deploys its capital for the ultimate benefit of Shareholders.	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Chairman</td> <td>Dr. Michael Banbury</td> </tr> <tr> <td>Group CEO</td> <td>Ryan Reid</td> </tr> </table>	Chairman	Dr. Michael Banbury	Group CEO	Ryan Reid
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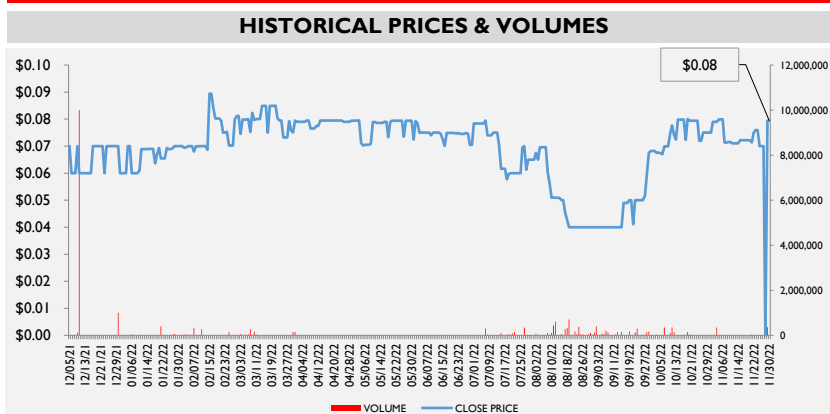
COMPANY PERFORMANCE ¹			
Reporting Currency	USD	\$	Cap Structure, %
Revenues (\$'000)	\$10,820	Total Liabilities (\$'000)	\$30,673
Other Income (\$'000)	\$0	Total Equity (\$'000)	\$36,988
5-Year Revenue CAGR (\$'000)	NA	Total Assets (\$'000)	\$58,635
Operating Expenses (\$'000)	\$5,370		100%
Efficiency Ratio	50%	Return on Assets	10.91%
Current Earnings (\$'000)	\$6,397	Return on Equity	17.29%
Net Earnings Margin	59.12%	Dividends Per Share ¹	\$0.00
EPS	\$0.040	Dividend Yield (TTM)	3.15%
Book Value Per Share	\$0.23		

CURRENT MARKET DATA	INDUSTRY MARKET DATA
Trading Currency	USD
Shares Outstanding	247,772,318
Close Price	\$0.08
Market Capitalization	\$19,673,122
	JMMB Sector Classification *
	Other
	Market Cap of Industry
	NA
	% of Sector Index
	NA
	Overall Market

VALUATION METRICS	
Current P/E Ratio of FIRSTROCKUSD (USD)	3.08x
Current P/E Ratio of Sector	NA
Current P/B Ratio	0.53x
Current P/B Ratio of Sector	NA
7D Moving Average	\$0.06
365D Moving Average	\$0.07
Implied Valuation _{P/E}	NA
Implied Valuation _{P/B}	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$0.08

LIQUIDITY INDICATORS	
Current Bid	\$0.07
Current Ask	\$0.08
Bid Ask Spread, \$	\$0.01
Bid Ask Spread, %	9.55%
Total Shares Outstanding	247,772,318
Avg Daily Volume Traded, Trailing 12M	101,134
Avg. Daily Value (\$) Traded, Trailing 12M	\$5,476
Liquidity Classification	LOW

SHARE PRICE MOMENTUM	
1D % Change	0.00%
1W % Change	4.47%
1M % Change	5.87%
3M % Change	98.50%
12M % Change	32.33%
5Y % Change	NA



SHARE PRICE COMMENTARY

Over the last 12 months, FIRSTROCKUSD (USD) has increased by 32%. The Average Price (VWAP) of FIRSTROCKUSD (USD) over this period has been \$0.06. The stock traded as high as \$0.09 on February 15, 2022 and as low as \$0.00 on November 28, 2022.

COMPANY NEWS	
28-Oct-22	FIRSTROCK has advised that a total of 100,000 FIRSTROCKUSD shares were purchased between October 19, 2022, to October 21, 2022, and 50,000 FIRSTROCKJMD shares were purchased between October 19, 2022 to October 21, 2022 under the Company's share buy-back program.
18-Oct-22	FIRSTROCK has advised of the purchase of 700,000 FIRSTROCKUSD shares and 280,000 FIRSTROCKJMD shares during the period October 7 to 11, 2022, under the Company's share buy-back program.
14-Oct-22	FIRSTROCK has advised that its Board of Directors will meet on October 28, 2022 to consider the payment of interim dividends to all ordinary shareholders.
7-Oct-22	FIRSTROCK has advised of the purchase of 300,000 FIRSTROCKUSD shares and the purchase of 100,000 FIRSTROCKJMD shares during the period September 28 to 29, 2022, under the Company's share buy-back program.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 6/30/2022

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