

SNAPSHOT OF FOSRICH (JMD) AS @ NOVEMBER 30, 2022

INPUT	FOSRICH (JMD)	BOARD OF DIRECTORS	
JSE Ticker:	FOSRICH (JMD)	Marion Foster	Steadman Fuller
Report Date:	11/30/22	Cecil Foster	Marva Chang
Market of Listing	Other	Peter Knibb	Clive Nicholas
Analysis Period (months):	12	Rosalyn Campbell	Ruth Josephs
Start Date of Analysis Period:	12/05/21	Ian Kelly	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES				
Fosrich Company Limited provides electrical products. The Company imports and distributes solar water heater and photo voltaic systems, panels, circuit breakers, copper wires, decorative lights, ceiling fans, lamps, switches, and other lighting fixtures. Fosrich serves customers in Jamaica.	<table style="width: 100%;"> <tr> <td style="width: 50%;">Managing Director</td> <td>Cecil Foster</td> </tr> <tr> <td>Chief Financial Officer</td> <td>Peter Knibb</td> </tr> </table>	Managing Director	Cecil Foster	Chief Financial Officer	Peter Knibb
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Chief Financial Officer	Peter Knibb				

COMPANY PERFORMANCE ¹				
Reporting Currency	JMD	\$	Cap Structure, %	
Revenues (\$'000)	\$3,057,157	Total Liabilities (\$'000)	\$2,872,110	61%
Other Income (\$'000)	\$38,948	Total Equity (\$'000)	\$1,818,080	39%
5-Year Revenue CAGR (\$'000)	22.44%	Total Assets (\$'000)	\$4,690,191	100%
Operating Expenses (\$'000)	\$810,112	Return on Assets		8.16%
Efficiency Ratio	26%	Return on Equity		21.05%
Current Earnings (\$'000)	\$382,757	Dividends Per Share ¹		\$0.10
Net Earnings Margin	12.52%	Dividend Yield (TTM)		2.47%
EPS	\$0.076			
Book Value Per Share	\$0.36			

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	5,022,755,550
Close Price	\$4.17
Market Capitalization	\$20,944,890,644
Current P/E Ratio of FOSRICH (JMD)	54.72x
Current P/E Ratio of Sector	NA
Current P/B Ratio	11.52x
Current P/B Ratio of Sector	NA
7D Moving Average	\$4.06
365D Moving Average	\$14.91

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Other	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation _{P/E}	NA
Implied Valuation _{P/B}	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$4.17

LIQUIDITY INDICATORS	
Current Bid	\$4.18
Current Ask	\$4.22
Bid Ask Spread, \$	\$0.04
Bid Ask Spread, %	0.95%
Total Shares Outstanding	5,022,755,550
Avg Daily Volume Traded, Trailing 12M	759,713
Avg. Daily Value (\$) Traded, Trailing 12M	\$5,621,016
Liquidity Classification	HIGH



SHARE PRICE MOMENTUM	
1D % Change	-1.18%
1W % Change	6.65%
1M % Change	-11.28%
3M % Change	15.51%
12M % Change	390.59%
5Y % Change	NA

SHARE PRICE COMMENTARY

Over the last 12 months, FOSRICH (JMD) has increased by 391%. The Average Price (VWAP) of FOSRICH (JMD) over this period has been \$7.44. The stock traded as high as \$37.84 on July 06, 2022 and as low as \$0.00 on November 17, 2022.

COMPANY NEWS	
	FOSRICH has advised that on November 4, 2022, GraceKennedy Pension Fund entered into an agreement for the construction of a new superstore, estimated to cost \$1.8B, on lands currently being leased from the pension fund by FOSRICH. The building will be constructed to FOSRICH specifications and will be subject to a lease, by FOSRICH, for an initial period of 20 years.
11-Nov-22	FOSRICH has also advised that the meeting of the Board of Directors of the Company for consideration of the payment of a dividend, that was previously set for October 25, 2022, was convened on November 1, 2022. The deferral of the meeting of the Board was due to a delay in convening the Audit Compliance & Risk Committee for meeting. The Audit Compliance & Risk Committee is tasked with, among other matters, recommending any proposed dividend to the Board.
7-Nov-22	FOSRICH has advised that at a meeting of the Board of Directors held on November 1, 2022, Mrs. Marva Chang was appointed to the Board of Directors.
4-Nov-22	FOSRICH has declared an interim dividend of 1.2 cents (\$0.012) per share payable on December 6, 2022 to shareholders on record as at November 18, 2022. The ex-dividend date is November 17, 2022.
2-Nov-22	FOSRICH has released its unaudited financial statements for the third quarter ended September 30, 2022.
13-Oct-22	FOSRICH has advised that at a meeting of its Board of Directors scheduled to be held on October 25, 2022, a dividend payment will be considered.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 6/30/2022

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