

SNAPSHOT OF FTNA (JMD) AS @ NOVEMBER 30, 2022

INPUT	BOARD OF DIRECTORS
JSE Ticker: FTNA (JMD)	Kevin O'Brien Chang Heather Goldson
Report Date: 11/30/22	Raymond Therrien
Market of Listing: Other	Bobby Chang
Analysis Period (months): 12	Anne Chang
Start Date of Analysis Period: 12/05/21	Jacqueline Sharp

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Fontana Limited, doing business as Fontana Pharmacy, owns and manages pharmacies. The Company offers household essentials, school supplies, health and cosmetic, and beauty products. Fontana Pharmacy also operates an online shopping platform which serves customers across the island and abroad.	Chief Operating Officer: Raymond Therrien Chief Financial Officer: Judale Smith

COMPANY PERFORMANCE ¹					
Reporting Currency		JMD	\$	Cap Structure, %	
Revenues (\$'000)		\$6,679,615	Total Liabilities (\$'000)	\$2,463,651	52%
Other Income (\$'000)		\$75,526	Total Equity (\$'000)	\$2,249,141	48%
5-Year Revenue CAGR (\$'000)		0.00%	Total Assets (\$'000)	\$4,712,791	100%
Operating Expenses (\$'000)		\$1,620,058	Return on Assets		13.42%
Efficiency Ratio		24%	Return on Equity		28.13%
Current Earnings (\$'000)		\$632,654	Dividends Per Share ¹		\$0.00
Net Earnings Margin		9.47%	Dividend Yield (TTM)		0.00%
EPS		\$0.485			
Book Value Per Share		\$1.73			

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	1,249,374,825
Close Price	\$8.29
Market Capitalization	\$10,357,317,299
Current P/E Ratio of FTNA (JMD)	17.09x
Current P/E Ratio of Sector	NA
Current P/B Ratio	4.79x
Current P/B Ratio of Sector	NA
7D Moving Average	\$8.46
365D Moving Average	\$9.47

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Other	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$8.29

LIQUIDITY INDICATORS	
Current Bid	\$8.50
Current Ask	\$8.58
Bid Ask Spread, \$	\$0.08
Bid Ask Spread, %	0.94%
Total Shares Outstanding	1,249,374,825
Avg Daily Volume Traded, Trailing 12M	196,153
Avg. Daily Value (\$) Traded, Trailing 12M	\$1,806,666
Liquidity Classification	MEDIUM



SHARE PRICE MOMENTUM	
1D % Change	-0.96%
1W % Change	-3.38%
1M % Change	-9.20%
3M % Change	-12.55%
12M % Change	11.42%
5Y % Change	NA

SHARE PRICE COMMENTARY

Over the last 12 months, FTNA (JMD) has increased by 11%. The Average Price (VWAP) of FTNA (JMD) over this period has been \$9.20. The stock traded as high as \$12.04 on February 04, 2022 and as low as \$7.05 on December 16, 2021.

COMPANY NEWS	
14-Nov-22	FTNA has released its unaudited financial statements for the first quarter ended September 30, 2022.
11-Nov-22	FTNA has declared a dividend of ten cents (\$0.10) per share payable on Monday, December 12, 2022, to shareholders on record as at Friday, November 25, 2022. The ex-dividend date is Thursday, November 24, 2022.
14-Oct-22	FTNA has advised that its Board of Directors will meet on November 10, 2022 to consider a dividend payment.
30-Aug-22	FTNA has submitted its audited financial statements for the year ended June 30, 2022.
27-May-22	FTNA has declared a dividend of ten cents (\$0.10) per share payable on Friday, June 24, 2022, to shareholders on record as of Thursday, June 9, 2022. The ex-dividend date is Wednesday, June 8, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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