

SNAPSHOT OF GK (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	GK (JMD)	Prof. Gordon V. Shirley	Everton L. McDonald
Report Date:	11/30/22	Don G. Wehby	Dr. Indianna D. Minto-Coy
Market of Listing	Conglomerates	Mary Anne V. Chambers	Peter H. Moses
Analysis Period (months):	12	Dr Parris A. R. Lyew-Ayee	Gina M. Philipps Black
Start Date of Analysis Period:	12/05/21	Andrew R. Messado	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
GraceKennedy Ltd sells food, building and construction supplies, cosmetics, pharmaceuticals, paper, greeting cards, animal feeds computers, and agricultural and industrial products. The Company is also involved in manufacturing, shipping, stevedoring, travel, insurance, banking, container port operating, and exporting.	Group Chief Executive Officer: Don G. Wehby
	Group Chief Financial Officer: Andrew Messado

COMPANY PERFORMANCE ¹			
Reporting Currency	JMD	\$	Cap Structure, %
Revenues (\$'000)	\$138,548,483	Total Liabilities (\$'000)	\$127,245,498 64%
Other Income (\$'000)	\$5,196,779	Total Equity (\$'000)	\$72,901,888 36%
5-Year Revenue CAGR (\$'000)	8.74%	Total Assets (\$'000)	\$200,147,386 100%
Expenses (\$'000)	\$131,309,581	Return on Assets	4.15%
Efficiency Ratio	95%	Return on Equity	11.39%
Current Earnings (\$'000)	\$8,303,101	Dividends Per Share ¹	\$1.92
Net Earnings Margin	5.99%	Dividend Yield (TTM)	2.34%
EPS	\$8.344		
Book Value Per Share	\$69.53		

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	995,115,846
Close Price	\$82.03
Market Capitalization	\$81,629,352,847
Current P/E Ratio of GK (JMD)	9.83x
Current P/E Ratio of Sector	NA
Current P/B Ratio	1.18x
Current P/B Ratio of Sector	NA
7D Moving Average	\$70.22
365D Moving Average	\$98.60

INDUSTRY MARKET DATA		
JMBS Sector Classification *	Conglomerates	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation _{P/E}	NA
Implied Valuation _{P/B}	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$82.03

LIQUIDITY INDICATORS	
Current Bid	\$82.00
Current Ask	\$82.05
Bid Ask Spread, \$	\$0.05
Bid Ask Spread, %	0.06%
Total Shares Outstanding	995,115,846
Avg Daily Volume Traded, Trailing 12M	250,388
Avg. Daily Value (\$) Traded, Trailing 12M	\$24,970,903
Liquidity Classification	HIGH



SHARE PRICE MOMENTUM	
1D % Change	0.76%
1W % Change	-0.01%
1M % Change	-6.88%
3M % Change	-12.64%
12M % Change	-17.03%
5Y % Change	90.77%

SHARE PRICE COMMENTARY

Over the last 12 months, GK (JMD) has decreased by 17%. The Average Price (VWAP) of GK (JMD) over this period has been \$100.02. The stock traded as high as \$112.02 on May 11, 2022 and as low as \$0.00 on November 24, 2022.

COMPANY NEWS	
25-Nov-22	GK has advised that as a part of the Company's compensation for the year 2022, six (6) non-executive directors were granted a combined total of 42,738 GK stocks
15-Nov-22	GK has advised that at a meeting of its Board of Directors held on November 10, 2022, Mrs. Vanessa Rizzoli was appointed to the GraceKennedy Audit committee effective November 10, 2022.
11-Nov-22	GK has declared an interim dividend of \$0.58 per stock unit payable on December 15, 2022 to shareholders on record at the close of business on November 25, 2022. The ex-dividend date is November 24, 2022.
31-Oct-22	GK has advised that its Board of Directors will on Thursday, November 10, 2022 consider a resolution for the declaration of an interim dividend to be paid in December 2022.
	GK has advised that, in accordance with the Company's Articles, Mrs. Mary Anne Chambers retired from the Board of Directors of GK effective September 8, 2022, having reached the retirement age for Board members.
13-Sep-22	Mrs. Chambers will also retire from the Company's Audit and Corporate Governance & Nomination Committees as well as the Board of Directors of GraceKennedy Financial Group Limited.
	Mrs. Chambers will continue to serve in her capacity as Chair of the Board of Grace Foods Canada, Inc.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 6/30/2022

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