

SNAPSHOT OF GWEST (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	GWEST (JMD)	Konrad Kirlaw	Peter Pearson
Report Date:	11/30/22	Leyford Doonquah	Karl Townsend
Market of Listing	Other	Dennis Samuels	Wayne Wray
Analysis Period (months):	12	Wayne Gentles	
Start Date of Analysis Period:	12/05/21	Elva Williams-Richards	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
GWest Corporation Ltd provides outpatient health care services. The Company offers heart care, renal dialysis, facial and oral surgery, and diagnostic imaging services. GWest operates in Jamaica and North America. GWEST concept is to provide a wide range of high-quality medical services to an international standard.	Chairman Konrad Kirlaw
	Finance Director Wayne Gentles

COMPANY PERFORMANCE ¹					
Reporting Currency		JMD	\$	Cap Structure, %	
Revenues (\$'000)		\$161,350	Total Liabilities (\$'000)	\$929,340	57%
Other Income (\$'000)		\$54,345	Total Equity (\$'000)	\$694,884	43%
5-Year Revenue CAGR (\$'000)		21.84%	Total Assets (\$'000)	\$1,624,224	100%
Operating Expenses (\$'000)		\$145,127	Return on Assets		1.39%
Efficiency Ratio		90%	Return on Equity		3.24%
Current Earnings (\$'000)		\$22,507	Dividends Per Share ¹		\$0.00
Net Earnings Margin		13.95%	Dividend Yield (TTM)		0.00%
EPS		\$0.046			
Book Value Per Share		\$1.43			

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	484,848,485
Close Price	\$1.00
Market Capitalization	\$484,848,485
Current P/E Ratio of GWEST (JMD)	21.54x
Current P/E Ratio of Sector	NA
Current P/B Ratio	0.70x
Current P/B Ratio of Sector	NA
7D Moving Average	\$1.02
365D Moving Average	\$1.02

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Other	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

LIQUIDITY INDICATORS	
Current Bid	\$0.97
Current Ask	\$1.03
Bid Ask Spread, \$	\$0.06
Bid Ask Spread, %	6.00%
Total Shares Outstanding	484,848,485
Avg Daily Volume Traded, Trailing 12M	144,592
Avg. Daily Value (\$) Traded, Trailing 12M	\$130,650
Liquidity Classification	LOW

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$1.00

SHARE PRICE MOMENTUM	
1D % Change	0.00%
1W % Change	-2.91%
1M % Change	-8.26%
3M % Change	-1.96%
12M % Change	8.70%
5Y % Change	NA



SHARE PRICE COMMENTARY
Over the last 12 months, GWEST (JMD) has increased by 9%. The Average Price (VWAP) of GWEST (JMD) over this period has been \$1.01. The stock traded as high as \$1.27 on May 11, 2022 and as low as \$0.80 on December 24, 2021.

COMPANY NEWS	
15-Nov-22	GWEST has released its unaudited financial statements for the second quarter ended September 30, 2022.
11-Aug-22	GWEST has submitted its unaudited financial statements for the first quarter ended June 30, 2022.
5-Jul-22	GWEST has submitted its audited financial statements for the year ended March 31, 2022.
21-Feb-22	GWEST has advised that Mrs. Angella Porter has resigned from the position of Manager, Administration, effective January 31, 2022, to pursue interests external to the Company.
14-Feb-22	GWEST has submitted its unaudited financial statements for the third quarter ended December 31, 2021.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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