

**SNAPSHOT OF JFP (JMD) AS @ NOVEMBER 30, 2022**

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	JFP (JMD)	Ian Kent Levy	Julie Thompson-James
Report Date:	11/30/22	Stephen Sirgany	Adrian Mitchell
Market of Listing	Manufacturing	Metry Seaga	
Analysis Period (months):	12	Richard Sirgany	
Start Date of Analysis Period:	12/05/21	Marie McMorris	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
JFP is a manufacturer of seating and other fibreglass products for restaurants and hotels and schools. JFP is one of the largest commercial contract manufacturer in the region. The forerunner in the global hospitality and commercial furniture industry	<p>Director of Operations, Production and Finance: Stephen Sirgany</p> <p>Chief Accountant: Maria Harvey</p>

COMPANY PERFORMANCE <sup>1</sup>					
Reporting Currency		JMD	\$	Cap Structure, %	
Revenues (\$'000)		\$233,736	Total Liabilities (\$'000)	\$349,779	62%
Other Income (\$'000)		\$77,309	Total Equity (\$'000)	\$212,973	38%
5-Year Revenue CAGR (\$'000)		NA	<b>Total Assets (\$'000)</b>	<b>\$562,752</b>	<b>100%</b>
Operating Expenses (\$'000)		\$155,974	Return on Assets		1.48%
Efficiency Ratio		67%	Return on Equity		3.91%
Current Earnings (\$'000)		\$8,326	Dividends Per Share <sup>1</sup>		\$0.14
Net Earnings Margin		3.56%	Dividend Yield (TTM)		8.40%
EPS		\$0.007			
Book Value Per Share		\$0.19			

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	1,120,000,000
Close Price	\$1.65
Market Capitalization	\$1,848,000,000
Current P/E Ratio of JFP (JMD)	221.94x
Current P/E Ratio of Sector	NA
Current P/B Ratio	8.68x
Current P/B Ratio of Sector	NA
7D Moving Average	\$1.52
365D Moving Average	\$1.49

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Manufacturing	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

LIQUIDITY INDICATORS	
Current Bid	\$1.77
Current Ask	\$1.78
Bid Ask Spread, \$	\$0.01
Bid Ask Spread, %	0.56%
Total Shares Outstanding	1,120,000,000
Avg Daily Volume Traded, Trailing 12M	1,457,479
Avg. Daily Value (\$) Traded, Trailing 12M	\$1,626,925
<b>Liquidity Classification</b>	<b>MEDIUM</b>

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$1.65

SHARE PRICE MOMENTUM	
1D % Change	NA
1W % Change	13.01%
1M % Change	-4.62%
3M % Change	1.23%
12M % Change	NA
5Y % Change	NA



SHARE PRICE COMMENTARY	
NA	

COMPANY NEWS	
10-Nov-22	JFP has released its unaudited financial statements for the third quarter ended September 30, 2022.
12-Aug-22	JFP has submitted its unaudited financial statements for the second quarter ended June 30, 2022.
9-Aug-22	JFP has advised that Director, Julie Thompson-James, has resigned from the Board of Directors effective August 5, 2022.
16-May-22	JFP has submitted its unaudited financial statements for the first quarter ended March 31, 2022.

<sup>1</sup> Company Performance metrics are calculated using audited year end financial data as at 12/31/2021

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