

SNAPSHOT OF JFP (JMD) AS @ NOVEMBER 30, 2022

BOARD OF DIRECTORS

INPUT JFP (JMD) JSE Ticker: lan Kent Levy Julie Thompson-James 11/30/22 Report Date: Stephen Sirgany Adrian Mitchell Manufacturing Market of Listing Metry Seaga Analysis Period (months): 12 Richard Sirgany 12/05/21 Start Date of Analysis Period: Marie McMorris

COMPANY DESCRIPTION

 $\ensuremath{\mathsf{JFP}}$ is a manufacturer of seating and other fibre glass products for restaurants and hotels and schools. JFP is one of the largerest commercial contract manufacturer in the region. The forerunner in the global hospitality and commercial furniture industry

KEY MANAGEMENT EXECUTIVES		
Director of Operations, Production and Finance	Stephen Sirgany	
Chief Accountant	Maria Harvey	

		CO	MPANY PERFORMANCE		
Reporting Currency		JMD		\$	Cap Structure, %
Revenues	(\$'000)	\$233,736	Total Liabilities (\$'000)	\$349,779	62%
Other Income	(\$'000)	\$77,309	Total Equity (\$'000)	\$212,973	38%
5-Year Revenue CAGR	(\$'000)	NA	Total Assets (\$'000)	\$562,752	100%
Operating Expenses	(\$'000)	\$155,974			
Efficiency Ratio		67%	Return on Assets		1.48%
Current Earnings	(\$'000)	\$8,326	Return on Equity		3.91%
Net Earnings Margin		3.56%			
EPS		\$0.007	Dividends Per Share		\$0.14
Book Value Per Share		\$0.19	Dividend Yield (TTM)		8.40%
C	URRENT MARKET DAT	٢٨	INDUSTRY MARKET DATA		
Trading Currency		JMD			
Shares Outstanding		ار ۱,120,000,000	JMMB Sector Classification *	Manufacturing	Overall Market
Close Price		\$1.65	Market Cap of Industry	NA	Overall Harket
Market Capitalization		\$1,848,000,000	% of Sector Index	NA	
		\$1,070,000,000	" of sector index	NA .	
Current P/E Ratio of JFP (JMD) 221.94x		VALUATION METRICS			
Current P/E Ratio of Sect	tor	NA	Implied Valuation _{P/E}		NA
Current P/B Ratio		8.68x	Implied Valuation _{P/B}		NA
Current P/B Ratio of Sec	tor	NA	Implied Valuation Range		[\$.00 - \$.00]
7D Moving Average		\$1.52	Implied Valuation Average		NA
365D Moving Average		\$1.49	Current Price		\$1.65
				NA	
LIQUIDITY INDICATORS			HISTORICAL PRICES & VOLUMES		
Current Bid	•••••	\$1.77	\$2.00		\$1.65
Current Ask		\$1.78	\$1.80		25,000,00
Bid Ask Spread, \$		\$0.01	\$1.60 -	A hans	20,000,00
Bid Ask Spread, %		0.56%	\$1.40 -		Manna M
· · · · · · · · · · · ·			\$1.20 -	y .	- 15,000,000
Total Shares Outstanding	g	1,120,000,000	\$1.00 -		
Avg Daily Volume Tradeo	-	1,457,479	\$0.80 -		- 10,000,00
	. 0		\$0.60 -		
Avg. Daily value (p) ITac	ded, Trailing 12M	\$1,626,925			
	ded, Trailing 12M ion	\$1,626,925 MEDIUM	\$0.40		- 5,000,000
		\$1,626,925 MEDIUM	\$0.20 -	he and he had been been a	- 5.000.000
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Liquidity Classificati	ion	MEDIUM	\$0.20 - \$0.00 -	03127/22 04104/22 0411222 0412222 05114/22 05130/22 05130/22 05130/22 05130/22 05130/22 0510/22 0500/22 0500/22 0500/22 0500/22 0500/22 0500/22 0500/22 0500/22 0500/22 0500/22 0500/22 0500/22 0500/22 0500/22 0500/22 000/22 000/22 000/22 000/22 000/2000/20 000/200000000	
Liquidity Classificati SH ID % Change	ion	MEDIUM	\$0.20 - \$0.00 -	CLOSE PRICE	
Liquidity Classificati SH ID % Change IW % Change	ion	MEDIUM JM NA I 3.01%	\$0.20 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.0000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.0000 \$0.0000 \$0.000 \$0.000 \$0.00000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.00000 \$0.0000 \$0.0000 \$0.00000 \$0.00000 \$0.00000 \$0.00000 \$0.00000000	VOLUME CLOSE PRICE	0801822 803.627 903.627 903.627 901.122 901.122 901.1227 101.322 100.527 101.322 100.527 101.322 102.922 11.1.0622 11.1.0622 11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.
Liquidity Classificati	ion	MEDIUM JM NA 13.01% -4.62%	\$0.20 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.0000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.0000 \$0.0000 \$0.000 \$0.000 \$0.00000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.00000 \$0.0000 \$0.0000 \$0.00000 \$0.00000 \$0.00000 \$0.00000 \$0.00000000		0801822 803.627 903.627 903.627 901.122 901.122 901.1227 101.322 100.527 101.322 100.527 101.322 102.922 11.1.0622 11.1.0622 11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.
Liquidity Classificati	ion	MEDIUM JM 13.01% -4.62% 1.23%	\$0.20 \$0.00 	VOLUME CLOSE PRICE	0801822 803.627 903.627 903.627 901.122 901.122 901.1227 101.322 100.527 101.322 100.527 101.322 102.922 11.1.0622 11.1.0622 11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.
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Liquidity Classificati SH ID % Change IM % Change 3M % Change	ion	MEDIUM JM NA 13.01% 4.62% 1.23% NA	\$0.20 \$0.00 	VOLUME CLOSE PRICE	0811822 8011822 91112 911112 911111112 911111111
Liquidity Classificati	ion	MEDIUM JM NA 13.01% -4.62% 1.23% NA NA NA	\$0.20 \$0.000 \$0.00 \$0.00 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.00000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.0000 \$0.00000 \$0.0000 \$0.00000 \$0.00000 \$0.0000 \$0.000000 \$0.0000 \$0.0000000 \$0.00000000		RY
Liquidity Classificati SH 1D % Change 1W % Change 3M % Change 3M % Change 5Y % Change 5Y % Change	ion	MEDIUM JM 13.01% -4.62% 1.23% NA NA JFP has released its u	\$0.20 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.000 \$0.	volume Close price	C22111000000000000000000000000000000000
Liquidity Classificati	ion	MEDIUM JM 13.01% -4.62% 1.23% NA NA JFP has released its u JFP has submitted it	\$0.20 \$0.00 \$0	volume CLOSE PRICE	0 222 222 222 222 222 222 222 2
Liquidity Classificati ID % Change IW % Change IM % Change IM % Change I2M % Change I2M % Change I2M % Change I0-Nov-22 I2-Aug-22	ion	MEDIUM JM NA 13.01% -4.62% 1.23% NA NA JFP has released its u JFP has submitted it advised that Director, J	\$0.20 \$0.00 \$0	volume CLOSE PRICE	22. 22. 23. 24. 25. 25. 25. 25. 25. 25. 25. 25

¹ Company Performance metrics are calculated using audited year end financial data as at 12/31/2021

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