

SNAPSHOT OF KLE (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	KLE (JMD)	David Alexander Shirley	Joe Bogdanovich
Report Date:	11/30/22	Gary C. Matalon	Zuar Ard Jarrett
Market of Listing	Other	Marlon A. Hill	Norman Peart
Analysis Period (months):	12	Stephen Orlando Shirley	
Start Date of Analysis Period:	12/05/21	Chris Dehring	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
KLE Group Ltd. owns and operates adult entertainment properties. The Company operates coastal villas, nightclubs, lounges, bars, casinos and gaming centers. KLE Group (Kingston Live Entertainment Group) was formed with a focus on nightlife entertainment with the launch of Fiction Lounge in December 2008.	Director & Ceo Gary C. Matalon
	Financial Controller Vaughn Hutchinson

COMPANY PERFORMANCE ¹					
Reporting Currency		JMD	\$	Cap Structure, %	
Revenues (\$'000)		(\$197,594)	Total Liabilities (\$'000)	\$146,434	85%
Other Income (\$'000)		\$96,444	Total Equity (\$'000)	\$26,615	15%
5-Year Revenue CAGR (\$'000)		NA	Total Assets (\$'000)	\$173,047	100%
Operating Expenses (\$'000)		(\$178,295)	Return on Assets		86.10%
Efficiency Ratio		90%	Return on Equity		559.83%
Current Earnings (\$'000)		\$148,998	Dividends Per Share ¹		\$0.00
Net Earnings Margin		NA	Dividend Yield (TTM)		0.00%
EPS		\$1.431			
Book Value Per Share		\$0.14			

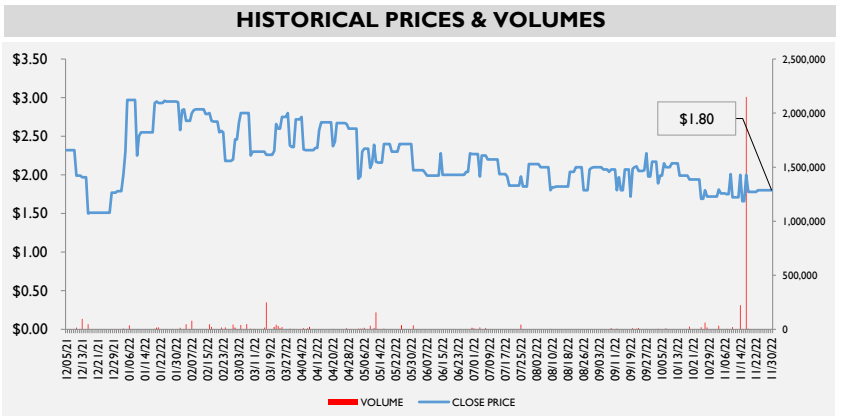
CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	100,000,000
Close Price	\$1.80
Market Capitalization	\$180,000,000
Current P/E Ratio of KLE (JMD)	1.26x
Current P/E Ratio of Sector	NA
Current P/B Ratio	13.18x
Current P/B Ratio of Sector	NA
7D Moving Average	\$1.80
365D Moving Average	\$2.20

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Other	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$1.80

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$1.80

LIQUIDITY INDICATORS	
Current Bid	\$1.61
Current Ask	\$1.98
Bid Ask Spread, \$	\$0.37
Bid Ask Spread, %	20.61%
Total Shares Outstanding	100,000,000
Avg Daily Volume Traded, Trailing 12M	25,838
Avg. Daily Value (\$) Traded, Trailing 12M	\$35,744
Liquidity Classification	LOW



SHARE PRICE MOMENTUM	
1D % Change	0.00%
1W % Change	0.00%
1M % Change	0.00%
3M % Change	-14.29%
12M % Change	-22.41%
5Y % Change	-28.85%

SHARE PRICE COMMENTARY
Over the last 12 months, KLE (JMD) has decreased by 22%. The Average Price (VWAP) of KLE (JMD) over this period has been \$2.13. The stock traded as high as \$2.97 on January 05, 2022 and as low as \$1.50 on December 16, 2021.

COMPANY NEWS	
11-Nov-22	KLE has released its unaudited financial statements for the third quarter ended September 30, 2022.
15-Aug-22	KLE has submitted its unaudited financial statements for the second quarter ended June 30, 2022.
8-Jun-22	KLE has advised that due to technical challenges, there has been a delay in the filing of its 2021 Annual Report. The Company anticipates that the report will be filed by June 20, 2022.
26-May-22	KLE has advised that Mr. Christopher Dehring has resigned as Director, effective May 24, 2022.
16-May-22	KLE has submitted its unaudited financial statements for the first quarter ended March 31, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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