

SNAPSHOT OF KPREIT (JMD) AS @ NOVEMBER 30, 2022

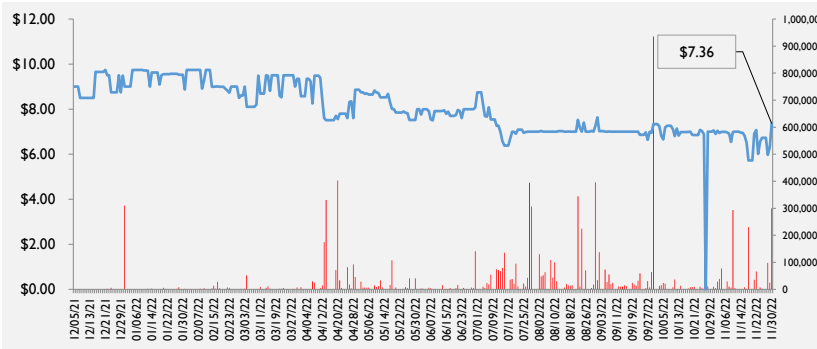
INPUT		BOARD OF DIRECTORS	
JSE Ticker:	KPREIT (JMD)	Garfield Sinclair	Gladstone Lewars
Report Date:	11/30/22	Nicole Foga	
Market of Listing	Other	Peter Reid	
Analysis Period (months):	12	Lisa Gomes	
Start Date of Analysis Period:	12/05/21	Meghon Miller-Brown	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES				
Kingston Properties Ltd is a real estate investment trust. Kingston Properties Limited (KPREIT) formerly known as Carlton Savannah (REIT) Jamaica Limited – commenced operations in May 2008, with the goal of being the premier real estate investing company that creates wealth for its shareholders.	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Chief Executive Officer</td> <td>Kevin Richards</td> </tr> <tr> <td>Financial Controller</td> <td>Roxanne Kelly</td> </tr> </table>	Chief Executive Officer	Kevin Richards	Financial Controller	Roxanne Kelly
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Financial Controller	Roxanne Kelly				

COMPANY PERFORMANCE ¹			
Reporting Currency	JMD	\$	Cap Structure, %
Revenues (\$'000)	\$387,622	Total Liabilities (\$'000)	\$1,991,765
Other Income (\$'000)	\$80,957	Total Equity (\$'000)	\$4,404,303
5-Year Revenue CAGR (\$'000)	23.55%	Total Assets (\$'000)	\$6,396,068
Operating Expenses (\$'000)	\$163,347	Return on Assets	4.07%
Efficiency Ratio	42%	Return on Equity	5.91%
Current Earnings (\$'000)	\$260,372	Dividends Per Share ¹	\$0.09
Net Earnings Margin	67.17%	Dividend Yield (TTM)	1.16%
EPS	\$0.384		
Book Value Per Share	\$6.50		

CURRENT MARKET DATA	INDUSTRY MARKET DATA
Trading Currency	JMD
Shares Outstanding	677,652,928
Close Price	\$7.36
Market Capitalization	\$4,987,525,550
Current P/E Ratio of KPREIT (JMD)	19.16x
Current P/E Ratio of Sector	NA
Current P/B Ratio	1.13x
Current P/B Ratio of Sector	NA
7D Moving Average	\$6.63
365D Moving Average	\$8.00
JMMB Sector Classification *	Other
Market Cap of Industry	NA
% of Sector Index	NA
Overall Market	

NA

LIQUIDITY INDICATORS	VALUATION METRICS
Current Bid	\$7.92
Current Ask	\$7.99
Bid Ask Spread, \$	\$0.07
Bid Ask Spread, %	0.88%
Total Shares Outstanding	677,652,928
Avg Daily Volume Traded, Trailing 12M	35,457
Avg. Daily Value (\$) Traded, Trailing 12M	\$254,835
Liquidity Classification	MEDIUM
HISTORICAL PRICES & VOLUMES	
	

SHARE PRICE MOMENTUM	SHARE PRICE COMMENTARY
1D % Change	16.64%
1W % Change	22.46%
1M % Change	NA
3M % Change	-3.54%
12M % Change	-18.22%
5Y % Change	-8.11%
<p>Over the last 12 months, KPREIT (JMD) has decreased by 18%. The Average Price (VWAP) of KPREIT (JMD) over this period has been \$7.33. The stock traded as high as \$9.74 on December 21, 2021 and as low as \$0.00 on October 27, 2022.</p>	

COMPANY NEWS	
23-Nov-22	KPREIT has advised that during the period November 18 to 22, 2022, a total of 125,000 KPREIT shares were purchased under the Company's share buyback programme.
18-Nov-22	KPREIT has advised that Mrs. Neichelle Spence Lattibeaudiere has joined its team as Legal Officer of the Group effective November 14, 2022.
15-Nov-22	KPREIT has advised of the purchase of a total of 250,000 KPREIT shares on November 10, 2022, under the Company's share buyback programme.
10-Nov-22	KPREIT has released its unaudited financial statements for the third quarter ended September 30, 2022.
8-Nov-22	KPREIT has advised that a total of 112,621 KPREIT shares were purchased during the period November 3 to 7, 2022 under the Company's Share Buy Back Programme.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 6/30/2021

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