

SNAPSHOT OF KREMI (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	KREMI (JMD)	Mrs. Carol Clarke Webster	Mr. Wayne Wray
Report Date:	11/30/22	Mr. Christopher Clarke	
Market of Listing	Manufacturing	Dr. Matthew Clarke	
Analysis Period (months):	12	Mr. Mark McKenzie	
Start Date of Analysis Period:	12/05/21	Mr. Michael Vacciana	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Caribbean Cream Ltd. is a manufacturer and distributor of ice cream and ice cream related products. Caribbean Cream makes more than 20 creamy, tropical flavours of bulk ice cream in 3 and 1.5 gallon-sized containers and conveniently packaged quart-sized ice cream tubs for families and groups.	General Manager Ryan Peralto
	Financial Controller Karen M. Williams

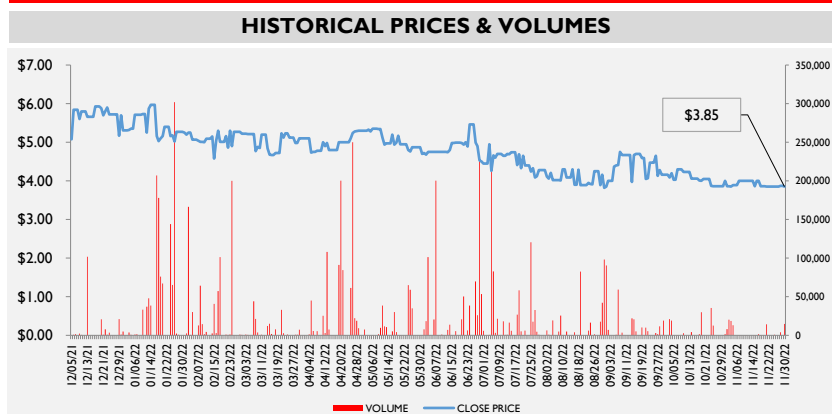
COMPANY PERFORMANCE ¹				
Reporting Currency		JMD	\$	Cap Structure, %
Revenues (\$'000)		\$2,307,870		55%
Other Income (\$'000)		\$66		45%
5-Year Revenue CAGR (\$'000)		11.01%		
Operating Expenses (\$'000)		\$610,895		
Efficiency Ratio		26%		
Current Earnings (\$'000)		(\$62,874)		
Net Earnings Margin		NA		
EPS		(\$0.166)		
Book Value Per Share		\$2.13		
			Total Liabilities (\$'000)	
			\$972,192	
			Total Equity (\$'000)	
			\$807,014	
			Total Assets (\$'000)	100%
				Return on Assets
				-3.53%
				Return on Equity
				-7.79%
				Dividends Per Share ¹
				\$0.07
				Dividend Yield (TTM)
				1.80%

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	378,568,115
Close Price	\$3.85
Market Capitalization	\$1,457,487,243
Current P/E Ratio of KREMI (JMD)	N/A
Current P/E Ratio of Sector	NA
Current P/B Ratio	1.81x
Current P/B Ratio of Sector	NA
7D Moving Average	\$3.86
365D Moving Average	\$4.76

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Manufacturing	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$3.85

LIQUIDITY INDICATORS	
Current Bid	\$3.85
Current Ask	\$3.87
Bid Ask Spread, \$	\$0.02
Bid Ask Spread, %	0.52%
Total Shares Outstanding	378,568,115
Avg Daily Volume Traded, Trailing 12M	27,443
Avg. Daily Value (\$) Traded, Trailing 12M	\$112,302
Liquidity Classification	LOW



SHARE PRICE MOMENTUM	
1D % Change	-0.52%
1W % Change	0.00%
1M % Change	-0.26%
3M % Change	0.00%
12M % Change	-31.25%
5Y % Change	-29.87%

SHARE PRICE COMMENTARY

Over the last 12 months, KREMI (JMD) has decreased by 31%. The Average Price (VWAP) of KREMI (JMD) over this period has been \$4.82. The stock traded as high as \$5.97 on January 14, 2022 and as low as \$3.82 on August 31, 2022.

COMPANY NEWS	
21-Oct-22	KREMI has advised that the Annual General Meeting of the Company will be held at 10:00 a.m. on Tuesday, October 25, 2022 at Courtleigh Hotel and Suites, 85 Knutsford Boulevard, Kingston 5.
18-Oct-22	KREMI has released its unaudited financial statements for the second quarter ended August 31, 2022.
9-Aug-22	KREMI has advised that at its Board of Directors' meeting held on Thursday, August 4, 2022, the Directors decided not to declare a dividend.
26-Jul-22	KREMI has advised that dividends will be considered at a Board of Directors' meeting to be held on Thursday, August 4, 2022.
18-Jul-22	KREMI has submitted its unaudited financial statements for the first quarter ended May 31, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 8/31/2022

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