

SNAPSHOT OF KW (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS		
JSE Ticker:	KW (JMD)	Jeffrey Hall	Robert Scavone	Dr. Marshall Hall
Report Date:	11/30/22	Grantley Stephenson	Dorian Valdes	Alvin Henry
Market of Listing	Other	Mark Williams		Roger Hinds
Analysis Period (months):	12	Bruce Brecheisen		Charles Johnston
Start Date of Analysis Period:	12/05/21	Kim Clarke		Kathleen Moss

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Kingston Wharves Ltd receives, stores and delivers cargo through company owned piers. KW Founded in 1945, KW is one of the Caribbean's leading multipurpose terminal operators. KW has experienced steady growth and boasts a steady stream with a high proportion of retained earning ploughed back into the business.	Chief Executive Officer Mark Williams
	Chief Financial Officer Clover Moodie

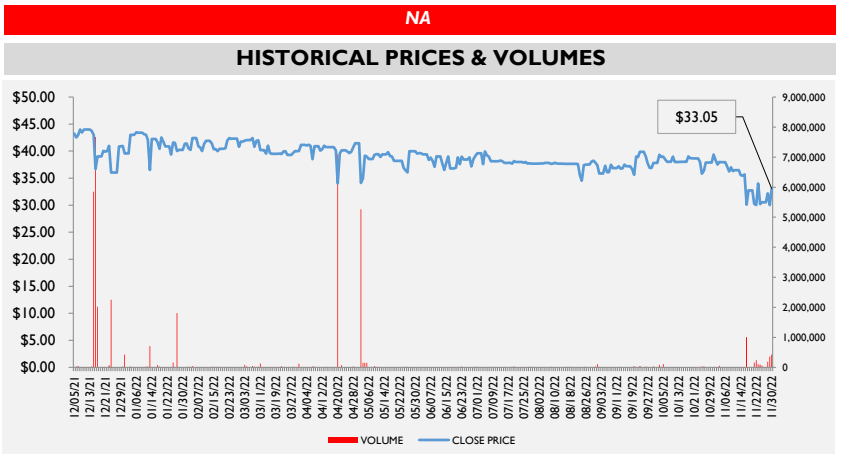
COMPANY PERFORMANCE ¹					
Reporting Currency		JMD	\$	Cap Structure, %	
Revenues (\$'000)		\$9,542,802	Total Liabilities (\$'000)	\$5,179,487	12%
Other Income (\$'000)		\$0	Total Equity (\$'000)	\$36,965,188	88%
5-Year Revenue CAGR (\$'000)		8.03%	Total Assets (\$'000)	\$42,144,675	100%
Operating Expenses (\$'000)		\$1,399,628	Return on Assets		7.56%
Efficiency Ratio		15%	Return on Equity		8.62%
Current Earnings (\$'000)		\$3,187,434	Dividends Per Share ¹		\$0.57
Net Earnings Margin		33.40%	Dividend Yield (TTM)		1.72%
EPS		\$2.229			
Book Value Per Share		\$25.64			

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	1,430,199,578
Close Price	\$33.05
Market Capitalization	\$47,268,096,053
Current P/E Ratio of KW (JMD)	14.83x
Current P/E Ratio of Sector	NA
Current P/B Ratio	1.29x
Current P/B Ratio of Sector	NA
7D Moving Average	\$31.01
365D Moving Average	\$38.90

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Other	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$33.05

LIQUIDITY INDICATORS	
Current Bid	\$35.00
Current Ask	\$36.00
Bid Ask Spread, \$	\$1.00
Bid Ask Spread, %	2.82%
Total Shares Outstanding	1,430,199,578
Avg Daily Volume Traded, Trailing 12M	239,546
Avg. Daily Value (\$) Traded, Trailing 12M	\$8,744,918
Liquidity Classification	HIGH



SHARE PRICE MOMENTUM	
1D % Change	10.13%
1W % Change	-2.79%
1M % Change	-12.80%
3M % Change	-11.58%
12M % Change	-20.17%
5Y % Change	1.69%

SHARE PRICE COMMENTARY

Over the last 12 months, KW (JMD) has decreased by 20%. The Average Price (VWAP) of KW (JMD) over this period has been \$36.91. The stock traded as high as \$44.00 on December 08, 2021 and as low as \$30.01 on November 29, 2022.

COMPANY NEWS	
15-Nov-22	KW has released its unaudited financial statements for the third quarter ended September 30, 2022.
26-Sep-22	KW has advised that a connected party sold a total of 268 KW shares on September 19, 2022.
19-Sep-22	KW has advised that during the period September 13 to 15, 2022, a connected party sold 3,863 KW shares.
9-Sep-22	KW has advised that a connected party sold 32,401 KW shares during the period August 31, 2022 to September 8, 2022.
8-Jul-22	KW has advised that a connected party sold 600 KW shares on July 5, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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