

SNAPSHOT OF LUMBER (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	LUMBER (JMD)	Jeffrey Hall	George Overton
Report Date:	11/30/22	Noel Dawes	
Market of Listing	Other	Lisa Kong-Lee	
Analysis Period (months):	12	Symone Mayhew	
Start Date of Analysis Period:	12/05/21	Vikram Dhiman	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Lumber Depot Limited distributes building materials. On 1 August 2019 the Company entered into a Intragroup Reconstruction Agreement with Blue Power Group Limited ("Blue Power"), for the transfer of assets of the Hardware Business which took place on 1 November 2019.	Chairman Jeffrey Hall
	Managing Director Noel Dawes

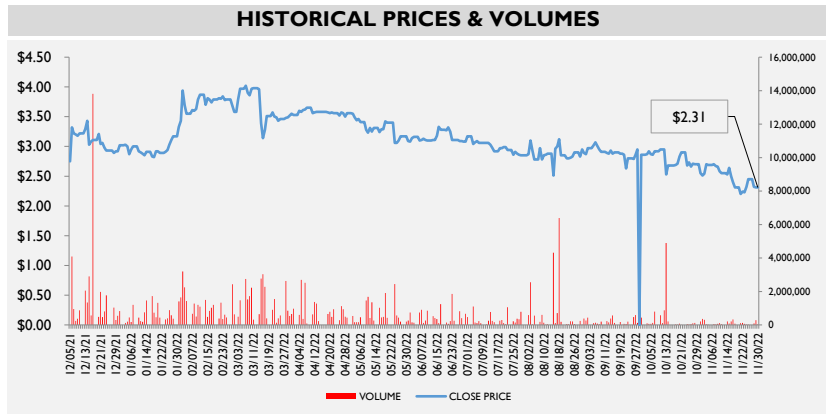
COMPANY PERFORMANCE ¹			
	JMD	\$	Cap Structure, %
Reporting Currency			
Revenues (\$'000)	\$1,553,627	Total Liabilities (\$'000)	\$122,339 19%
Other Income (\$'000)	\$13,505	Total Equity (\$'000)	\$527,077 81%
5-Year Revenue CAGR (\$'000)	10.20%	Total Assets (\$'000)	\$649,417 100%
Operating Expenses (\$'000)	\$168,295	Return on Assets	24.70%
Efficiency Ratio	11%	Return on Equity	30.44%
Current Earnings (\$'000)	\$160,437	Dividends Per Share ¹	\$0.04
Net Earnings Margin	10.33%	Dividend Yield (TTM)	1.73%
EPS	\$0.227		
Book Value Per Share	\$0.75		

CURRENT MARKET DATA	INDUSTRY MARKET DATA
Trading Currency	JMD
Shares Outstanding	706,237,500
Close Price	\$2.31
Market Capitalization	\$1,631,408,625
Current P/E Ratio of LUMBER (JMD)	10.17x
Current P/E Ratio of Sector	NA
Current P/B Ratio	3.10x
Current P/B Ratio of Sector	NA
7D Moving Average	\$2.37
365D Moving Average	\$3.11
	JMMB Sector Classification * Other Overall Market
	Market Cap of Industry NA
	% of Sector Index NA

VALUATION METRICS

Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$2.31

LIQUIDITY INDICATORS	
Current Bid	\$2.31
Current Ask	\$2.44
Bid Ask Spread, \$	\$0.13
Bid Ask Spread, %	5.47%
Total Shares Outstanding	706,237,500
Avg Daily Volume Traded, Trailing 12M	1,306,064
Avg. Daily Value (\$) Traded, Trailing 12M	\$3,944,973
Liquidity Classification	HIGH



SHARE PRICE MOMENTUM	
ID % Change	0.00%
IW % Change	3.59%
1M % Change	-14.76%
3M % Change	-19.51%
12M % Change	-20.62%
5Y % Change	NA

SHARE PRICE COMMENTARY

Over the last 12 months, LUMBER (JMD) has decreased by 21%. The Average Price (VWAP) of LUMBER (JMD) over this period has been \$3.26. The stock traded as high as \$4.02 on March 07, 2022 and as low as \$0.00 on September 29, 2022.

COMPANY NEWS

11-Oct-22	LUMBER has advised that its Annual General Meeting will be held at "The Sunnyside Suite" at Courtleigh Hotel and Suites, 85 Knutsford Boulevard, Kingston 10, on Tuesday November 8, 2022, at 4pm.
	LUMBER has submitted its unaudited financial statements for the first quarter ended July 31, 2022.
13-Sep-22	LUMBER has also advised that at a meeting of its Board of Directors held on September 9, 2022, a dividend of \$0.052 per share was declared. The dividend is payable on October 14, 2022 to shareholders on record as at September 30, 2022. The ex-dividend date is September 29, 2022.
23-Aug-22	LUMBER has advised that the Board of Directors will be meeting on September 9, 2022, to consider a dividend payment.
21-Jul-22	LUMBER has submitted its audited financial statements for the year ended April 30, 2022.
	LUMBER has advised that Mrs. Symone Mayhew QC has resigned as a member of the Board and the Audit Committee of the company with effect from June 30, 2022.
1-Jul-22	Mrs. Mayhew has indicated that her resignation is entirely due to other work commitments and is not related to the governance or performance of the company.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 7/31/2022

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