

SNAPSHOT OF MAILPAC (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	MAILPAC (JMD)	Khary Robinson	
Report Date:	11/30/22	Mark Gonzales	
Market of Listing	Other	Garth Pearce	
Analysis Period (months):	12	William Craig	
Start Date of Analysis Period:	12/05/21	Tracy-Ann Spence	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Mailpac Group Ltd operates as a online shopping company. The Company offers various types of consumer goods. Mailpac Group serves customers in Jamaica. Mailpac Services Limited to solve the ecommerce fulfilment needs of online shoppers in Jamaica. MAILPAC has partnered with the Miami-based company, Aeropost.	Chief Executive Officer Mark Gonzales
	Chief Financial Officer Christeen Allen

COMPANY PERFORMANCE ¹					
Reporting Currency		JMD	\$	Cap Structure, %	
Revenues (\$'000)		\$1,722,100	Total Liabilities (\$'000)	\$90,027	13%
Other Income (\$'000)		\$14,293	Total Equity (\$'000)	\$584,880	87%
5-Year Revenue CAGR (\$'000)		NA	Total Assets (\$'000)	\$674,907	100%
Operating Expenses (\$'000)		\$465,137	Return on Assets		48.88%
Efficiency Ratio		27%	Return on Equity		56.41%
Current Earnings (\$'000)		\$329,905	Dividends Per Share ¹		\$0.11
Net Earnings Margin		19.16%	Dividend Yield (TTM)		5.33%
EPS		\$0.132			
Book Value Per Share		\$0.23			

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	2,500,000,000
Close Price	\$2.03
Market Capitalization	\$5,075,000,000
Current P/E Ratio of MAILPAC (JMD)	15.38x
Current P/E Ratio of Sector	NA
Current P/B Ratio	8.68x
Current P/B Ratio of Sector	NA
7D Moving Average	\$2.03
365D Moving Average	\$2.75

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Other	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

LIQUIDITY INDICATORS	
Current Bid	\$2.05
Current Ask	\$2.08
Bid Ask Spread, \$	\$0.03
Bid Ask Spread, %	1.45%
Total Shares Outstanding	2,500,000,000
Avg Daily Volume Traded, Trailing 12M	695,684
Avg. Daily Value (\$) Traded, Trailing 12M	\$2,000,608
Liquidity Classification	MEDIUM

VALUATION METRICS	
Implied Valuation _{P/E}	NA
Implied Valuation _{P/B}	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$2.03

SHARE PRICE MOMENTUM	
1D % Change	0.00%
1W % Change	-0.98%
1M % Change	-8.14%
3M % Change	-14.71%
12M % Change	-41.50%
5Y % Change	NA



SHARE PRICE COMMENTARY
Over the last 12 months, MAILPAC (JMD) has decreased by 41%. The Average Price (VWAP) of MAILPAC (JMD) over this period has been \$2.89. The stock traded as high as \$3.71 on January 03, 2022 and as low as \$0.00 on July 14, 2022.

COMPANY NEWS	
14-Nov-22	MAILPAC has declared an interim dividend of \$0.04 per share payable on December 9, 2022, to shareholders on record at the close of business on November 25, 2022. The ex-dividend date is November 24, 2022.
10-Nov-22	MAILPAC has released its unaudited financial statements for the third quarter ended September 30, 2022.
7-Nov-22	MAILPAC has advised that its Board will convene on Friday, November 11, 2022 to consider a dividend payment.
5-Oct-22	MAILPAC has advised that the Annual General Meeting of the Company will be held at 10:00 a.m. on Tuesday, November 1, 2022, in a fully virtual format via iteneri.com/mailpac
	MAILPAC has advised that on July 15, 2022 Mailpac Local, the grocery delivery arm of MAILPAC, entered into an operational partnership with industry leader, VirtualMart, to execute the sourcing and delivery of groceries and household items from its Mailpac Local website. The partnership will see the infrastructure and operating protocols of both brands coming together to make delivery of competitively priced groceries and PriceSmart orders more efficient and seamless.
20-Jul-22	

For further details visit www.jamstockex.com.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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