

SNAPSHOT OF MDS (JMD) AS @ NOVEMBER 30, 2022

INPUT	BOARD OF DIRECTORS	
JSE Ticker:	MDS (JMD)	Winston Boothe
Report Date:	11/30/22	Vincent Lawrence
Market of Listing	Retail	Dahlia Mcdaniel Dickson
Analysis Period (months):	12	Myrtis Boothe
Start Date of Analysis Period:	12/05/21	Sanda Glasgow
		Kurt Boothe
		Nikeisha Boothe

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Medical Disposables & Supplies Limited (MDS) distributes healthcare and consumer products. The Company offers pharmaceuticals, vaccines, injectables, hospital supplies, medical disposable and sundries, consumer goods, and beauty care products. MDS serves customers in Jamaica.	General Manager Kurt Boothe
	Financial Controller Janice Pitter

COMPANY PERFORMANCE ¹			
Reporting Currency	JMD	\$	Cap Structure, %
Revenues (\$'000)	\$3,619,913	Total Liabilities (\$'000)	\$1,774,138
Other Income (\$'000)	\$12,576	Total Equity (\$'000)	\$1,140,007
5-Year Revenue CAGR (\$'000)	13.68%	Total Assets (\$'000)	\$2,914,145
Operating Expenses (\$'000)	\$800,545		
Efficiency Ratio	22%	Return on Assets	3.24%
Current Earnings (\$'000)	\$94,350	Return on Equity	8.28%
Net Earnings Margin	2.61%	Dividends Per Share ¹	\$0.07
EPS	\$0.359	Dividend Yield (TTM)	1.33%
Book Value Per Share	\$3.81		

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	263,157,895
Close Price	\$5.25
Market Capitalization	\$1,381,578,949
Current P/E Ratio of MDS (JMD)	14.64x
Current P/E Ratio of Sector	NA
Current P/B Ratio	1.38x
Current P/B Ratio of Sector	NA
7D Moving Average	\$4.96
365D Moving Average	\$6.39

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Retail	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation _{P/E}	NA
Implied Valuation _{P/B}	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$5.25

LIQUIDITY INDICATORS	
Current Bid	\$5.00
Current Ask	\$5.26
Bid Ask Spread, \$	\$0.26
Bid Ask Spread, %	5.07%

Total Shares Outstanding	263,157,895
Avg Daily Volume Traded, Trailing 12M	59,739
Avg. Daily Value (\$) Traded, Trailing 12M	\$344,721
Liquidity Classification	MEDIUM

SHARE PRICE MOMENTUM	
1D % Change	5.00%
1W % Change	21.53%
1M % Change	-12.06%
3M % Change	-12.06%
12M % Change	-18.73%
5Y % Change	3.96%



SHARE PRICE COMMENTARY

Over the last 12 months, MDS (JMD) has decreased by 19%. The Average Price (VWAP) of MDS (JMD) over this period has been \$6.33. The stock traded as high as \$8.38 on May 18, 2022 and as low as \$4.32 on November 23, 2022.

COMPANY NEWS	
15-Nov-22	MDS has released its unaudited financial statements for the second quarter ended September 30, 2022.
2-Aug-22	MDS has advised that there will be a delay in the publication of its annual report for the financial year ended March 31, 2022. MDS anticipates that the annual report will be filed on or before September 13, 2022.
1-Jun-22	MDS has submitted its audited financial statements for the year ended March 31, 2022.
14-Feb-22	MDS has submitted its unaudited financial statements for the third quarter ended December 31, 2021.
13-Nov-21	MDS has submitted its unaudited financial statements for the second quarter ended September 30, 2021.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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