

SNAPSHOT OF MIL (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	MIL (JMD)	Christopher Berry	Alok Jain
Report Date:	11/30/22	Gary Peart	Walter Scott, Q.C.
Market of Listing	Finance	Konrad Mark Berry	
Analysis Period (months):	12	Erwin Angus	
Start Date of Analysis Period:	12/05/21	Gladstone Lewars	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
<p>Mayberry Investments Limited is a full service financial advisory firm operating in Jamaica. MIL is also a primary dealer in government securities and a cambio dealer in foreign currencies for the Bank of Jamaica. MIL has enabled its clients to experience investing through innovative, accessible and simple offerings.</p>	Chief Executive Officer: Gary Peart
	Chief Operating Officer: Andrea Whittaker

COMPANY PERFORMANCE ¹			
Reporting Currency	JMD	\$	Cap Structure, %
Gross Revenue (\$'000)	\$5,052,121	Total Liabilities (\$'000)	\$24,549,861
Other Income (\$'000)	\$186,290	Total Equity (\$'000)	\$29,005,915
5-Year Revenue CAGR (\$'000)	16.20%	Total Assets (\$'000)	\$53,555,776
Operating Expenses (\$'000)	\$2,478,852		
Efficiency Ratio	47%	Return on Assets	5.74%
Current Earnings (\$'000)	\$3,073,526	Return on Equity	10.60%
Net Earnings Margin	58.67%	Dividends Per Share ¹	\$0.34
EPS	\$2.559	Dividend Yield (TTM)	4.69%
Book Value Per Share	\$15.32		

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	1,201,149,291
Close Price	\$7.19
Market Capitalization	\$8,636,263,402
Current P/E Ratio of MIL (JMD)	2.81x
Current P/E Ratio of Sector	NA
Current P/B Ratio	0.47x
Current P/B Ratio of Sector	NA
7D Moving Average	\$7.00
365D Moving Average	\$8.31

INDUSTRY MARKET DATA		
JMBB Sector Classification *	Finance	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation _{P/E}	NA
Implied Valuation _{P/B}	NA
Implied Valuation Range	[\$.00 - \$0.00]
Implied Valuation Average	NA
Current Price	\$7.19

LIQUIDITY INDICATORS	
Current Bid	\$6.80
Current Ask	\$7.20
Bid Ask Spread, \$	\$0.40
Bid Ask Spread, %	5.71%
Total Shares Outstanding	1,201,149,291
Avg Daily Volume Traded, Trailing 12M	151,104
Avg. Daily Value (\$) Traded, Trailing 12M	\$1,340,944
Liquidity Classification	MEDIUM



SHARE PRICE MOMENTUM	
1D % Change	4.96%
1W % Change	2.71%
1M % Change	-6.62%
3M % Change	-10.24%
12M % Change	-4.13%
5Y % Change	40.98%

SHARE PRICE COMMENTARY

Over the last 12 months, MIL (JMD) has decreased by 4%. The Average Price (VWAP) of MIL (JMD) over this period has been \$9.14. The stock traded as high as \$12.46 on May 16, 2022 and as low as \$5.94 on March 04, 2022.

COMPANY NEWS	
25-Nov-22	MIL has advised that a connected party purchased 921,578 MIL shares on November 22, 2022.
18-Nov-22	MIL has advised that a Senior Manager sold a total of 2,173 MIL shares on November 16, 2022.
16-Nov-22	MIL has advised that a Senior Manager sold a total of 11,419 MIL shares on November 15, 2022.
11-Nov-22	MIL has advised that a Senior Manager sold 119 MIL shares on November 10, 2022.
10-Nov-22	MIL has advised that a Senior Managers sold 14,888 MIL shares between November 7 - 9, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 6/30/2022

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