

SNAPSHOT OF MPCCEL (JMD) AS @ NOVEMBER 30, 2022

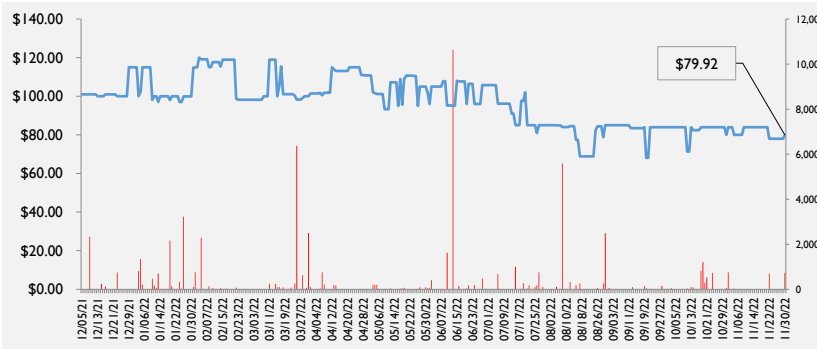
INPUT		BOARD OF DIRECTORS	
JSE Ticker:	MPCCEL (JMD)	Gerard A. Borely	Guardian Nominees (Barbados) Limited
Report Date:	11/30/22	Fernando Zúñiga	
Market of Listing	Other	A. Mark D. Hart	
Analysis Period (months):	12	Alastair B. Dent	
Start Date of Analysis Period:	12/05/21	Steven Marston	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
MPC Caribbean Clean Energy Ltd is a Caribbean-based investment company which was established in 2017 which invests in renewable energy projects in Jamaica, Trinidad and Tobago and the wider Caribbean region. MPCCEL is registered in Barbados and publicly listed on the JSE as well as the Trinidad & Tobago Stock Exchange.	Chairman Gerard A. Borely
	Executive Director Fernando Zúñiga

COMPANY PERFORMANCE ¹			
Reporting Currency	USD	\$	Cap Structure, %
Revenues (\$'000)	\$497	Total Liabilities (\$'000)	0%
Other Income (\$'000)	\$0	Total Equity (\$'000)	67%
5-Year Revenue CAGR (\$'000)	NA	Total Assets (\$'000)	100%
Operating Expenses (\$'000)	\$169	Return on Assets	1.05%
Efficiency Ratio	34%	Return on Equity	1.57%
Current Earnings (\$'000)	\$325	Dividends Per Share ¹	\$0.00
Net Earnings Margin	65.35%	Dividend Yield (TTM)	0.00%
EPS	\$2.393		
Book Value Per Share	\$147.21		

CURRENT MARKET DATA		INDUSTRY MARKET DATA		
Trading Currency	JMD	JMMB Sector Classification *	Other	Overall Market
Shares Outstanding	21,666,542	Market Cap of Industry	NA	
Close Price	\$79.92	% of Sector Index	NA	
Market Capitalization	\$1,731,590,037			
Current P/E Ratio of MPCCEL (JMD)	33.40x	VALUATION METRICS		
Current P/E Ratio of Sector	NA	Implied Valuation P/E	NA	
Current P/B Ratio	0.54x	Implied Valuation P/B	NA	
Current P/B Ratio of Sector	NA	Implied Valuation Range	[\$.00 - \$.00]	
7D Moving Average	\$78.27	Implied Valuation Average	NA	
365D Moving Average	\$96.29	Current Price	\$79.92	

NA

LIQUIDITY INDICATORS		HISTORICAL PRICES & VOLUMES	
Current Bid	\$75.00		
Current Ask	\$83.00		
Bid Ask Spread, \$	\$8.00		
Bid Ask Spread, %	10.13%		
Total Shares Outstanding	21,666,542		
Avg Daily Volume Traded, Trailing 12M	461		
Avg. Daily Value (\$) Traded, Trailing 12M	\$23,855		
Liquidity Classification	LOW		

SHARE PRICE MOMENTUM	
1D % Change	2.46%
1W % Change	2.46%
1M % Change	-4.85%
3M % Change	-5.98%
12M % Change	-20.87%
5Y % Change	NA

SHARE PRICE COMMENTARY
Over the last 12 months, MPCCEL (JMD) has decreased by 21%. The Average Price (VWAP) of MPCCEL (JMD) over this period has been \$95.40. The stock traded as high as \$120.00 on February 03, 2022 and as low as \$68.12 on September 20, 2022.

COMPANY NEWS	
11-Nov-22	MPCCEL has released its unaudited financial statements for the third quarter ended September 30, 2022.
28-Oct-22	MPCCEL has advised that Ms. Lisil Bettina Lewis has been appointed as a Director of the Company effective October 25, 2022.
14-Jun-22	MPCCEL has advised that the Annual General Meeting of the Company will be held at 10:00 a.m. on July 6, 2022. Due to the COVID-19 pandemic, the meeting will be held via video conferencing facilities following the link available on the Company's homepage, Investor Relations - "Annual General Meeting" https://www.mpc-cleanenergy.com
13-May-22	MPCCEL has submitted its unaudited financial statements for the first quarter ended March 31, 2022.
12-May-22	MPCCEL has advised that on June 1, 2021 ("Economic Transfer Date") MPC Caribbean Clean Energy Fund LLC, the Investment Company of MPC Caribbean Clean Energy Limited signed the acquisition of the 33.4 MWp solar park Monte Plata in Dominican Republic and on May 9, 2022 the transaction has been successfully completed ("Closing Date").

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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