

## SNAPSHOT OF MPCCEL (USD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	MPCCEL (USD)	Gerard A. Borely	Guardian Nominees (Barbados) Limited
Report Date:	11/30/22	Fernando Zúñiga	
Market of Listing	Other	A. Mark D. Hart	
Analysis Period (months):	12	Alastair B. Dent	
Start Date of Analysis Period:	12/05/21	Steven Marston	

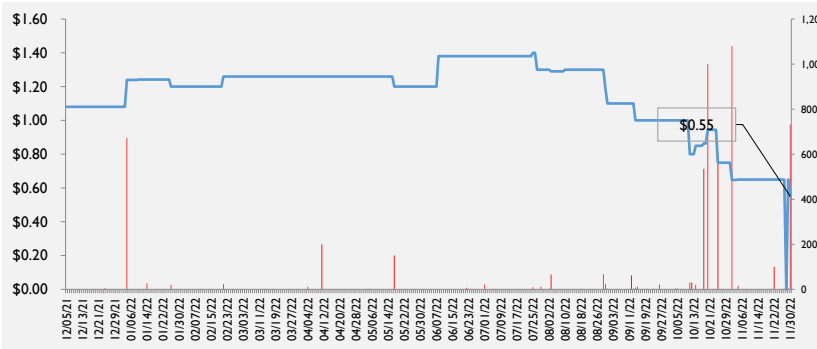
COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
MPC Caribbean Clean Energy Ltd is a Caribbean-based investment company which was established in 2017 which invests in renewable energy projects in Jamaica, Trinidad and Tobago and the wider Caribbean region. MPCCEL is registered in Barbados and publicly listed on the JSE as well as the Trinidad & Tobago Stock Exchange.	Chairman Gerard A. Borely
	Executive Director Fernando Zúñiga

COMPANY PERFORMANCE <sup>1</sup>			
Reporting Currency	USD	\$	Cap Structure, %
Revenues (\$'000)	\$497	Total Liabilities (\$'000)	\$100
Other Income (\$'000)	\$0	Total Equity (\$'000)	\$20,689
5-Year Revenue CAGR (\$'000)	NA	<b>Total Assets (\$'000)</b>	<b>\$30,789</b>
Operating Expenses (\$'000)	\$169		<b>100%</b>
Efficiency Ratio	34%	Return on Assets	1.05%
Current Earnings (\$'000)	\$325	Return on Equity	1.57%
Net Earnings Margin	65.35%	Dividends Per Share <sup>1</sup>	\$0.00
EPS	\$0.023	Dividend Yield (TTM)	0.00%
Book Value Per Share	\$1.47		

CURRENT MARKET DATA		INDUSTRY MARKET DATA		
Trading Currency	USD	JMMB Sector Classification *	Other	Overall Market
Shares Outstanding	21,666,542	Market Cap of Industry	NA	
Close Price	\$0.55	% of Sector Index	NA	
Market Capitalization	\$11,927,431			
Current P/E Ratio of MPCCEL (USD)	36.13x			
Current P/E Ratio of Sector	NA			
Current P/B Ratio	0.58x			
Current P/B Ratio of Sector	NA			
7D Moving Average	\$0.54			
365D Moving Average	\$1.15			

**NA**

LIQUIDITY INDICATORS		VALUATION METRICS	
Current Bid	\$0.00	Implied Valuation P/E	NA
Current Ask	\$0.70	Implied Valuation P/B	NA
Bid Ask Spread, \$	\$0.70	Implied Valuation Range	[\$.00 - \$.00]
Bid Ask Spread, %	200.00%	Implied Valuation Average	NA
Total Shares Outstanding	21,666,542	Current Price	\$0.55
Avg Daily Volume Traded, Trailing 12M	86		
Avg. Daily Value (\$) Traded, Trailing 12M	\$20		
Liquidity Classification	#N/A		

SHARE PRICE MOMENTUM		HISTORICAL PRICES & VOLUMES	
1D % Change	-15.31%		
1W % Change	-15.31%		
1M % Change	-26.60%		
3M % Change	-49.95%		
12M % Change	-49.03%		
5Y % Change	NA		

SHARE PRICE COMMENTARY	
Over the last 12 months, MPCCEL (USD) has decreased by 49%. The Average Price (VWAP) of MPCCEL (USD) over this period has been \$0.87. The stock traded as high as \$1.40 on July 25, 2022 and as low as \$0.00 on November 28, 2022.	

### COMPANY NEWS

11-Nov-22	MPCCEL has released its unaudited financial statements for the third quarter ended September 30, 2022.
28-Oct-22	MPCCEL has advised that Ms. Lisel Bettina Lewis has been appointed as a Director of the Company effective October 25, 2022.
14-Jun-22	MPCCEL has advised that the Annual General Meeting of the Company will be held at 10:00 a.m. on July 6, 2022. Due to the COVID-19 pandemic, the meeting will be held via video conferencing facilities following the link available on the Company's homepage, Investor Relations - "Annual General Meeting" <a href="https://www.mpc-cleanenergy.com">https://www.mpc-cleanenergy.com</a>
13-May-22	MPCCEL has submitted its unaudited financial statements for the first quarter ended March 31, 2022.
12-May-22	MPCCEL has advised that on June 1, 2021 ("Economic Transfer Date") MPC Caribbean Clean Energy Fund LLC, the Investment Company of MPC Caribbean Clean Energy Limited signed the acquisition of the 33.4 MWp solar park Monte Plata in Dominican Republic and on May 9, 2022 the transaction has been successfully completed ("Closing Date").

<sup>1</sup> Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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