

SNAPSHOT OF MTL (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS
JSE Ticker:	MTL (JMD)	Herrick Winston Russell Dear
Report Date:	11/30/22	Ian Dear
Market of Listing	Tourism	Roland Clarke
Analysis Period (months):	12	John G. Byles
Start Date of Analysis Period:	12/05/21	Harriat Maragh

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Margaritaville Turks Ltd operates a bar and restaurant under the MTL brand name in the Turks and Caicos Islands. is domiciled in the Turks and Caicos Islands. MTL was established to fulfill the food, beverage and entertainment needs of the thousands of passengers that visit the Grand turk Cruise port annually.	Group CEO & Chairman Ilan Dear
	Chief Financial Officer Roland Clarke

COMPANY PERFORMANCE ¹				
Reporting Currency		USD	\$	Cap Structure, %
Revenues (\$'000)		\$4,041	Total Liabilities (\$'000)	\$2,104 47%
Other Income (\$'000)		\$0	Total Equity (\$'000)	\$2,397 53%
5-Year Revenue CAGR (\$'000)		-18.79%	Total Assets (\$'000)	\$4,502 100%
Operating Expenses (\$'000)		\$2,942	Return on Assets	-5.17%
Efficiency Ratio		73%	Return on Equity	-9.70%
Current Earnings (\$'000)		(\$233)	Dividends Per Share ¹	\$0.00
Net Earnings Margin		NA	Dividend Yield (TTM)	0.00%
EPS		(\$0.529)		
Book Value Per Share		\$5.45		

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	67,500,000
Close Price	\$20.51
Market Capitalization	\$1,384,425,000
Current P/E Ratio of MTL (JMD)	N/A
Current P/E Ratio of Sector	NA
Current P/B Ratio	3.76x
Current P/B Ratio of Sector	NA
7D Moving Average	\$16.83
365D Moving Average	\$21.62

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Tourism	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation _{P/E}	NA
Implied Valuation _{P/B}	NA
Implied Valuation Range	[\$.00 - \$0.00]
Implied Valuation Average	NA
Current Price	\$20.51

LIQUIDITY INDICATORS	
Current Bid	\$18.65
Current Ask	\$25.60
Bid Ask Spread, \$	\$6.95
Bid Ask Spread, %	31.41%
Total Shares Outstanding	67,500,000
Avg Daily Volume Traded, Trailing 12M	1,887
Avg. Daily Value (\$) Traded, Trailing 12M	\$17,981
Liquidity Classification	LOW

SHARE PRICE MOMENTUM	
1D % Change	26.45%
1W % Change	26.45%
1M % Change	-9.25%
3M % Change	-21.12%
12M % Change	28.19%
5Y % Change	NA



SHARE PRICE COMMENTARY

Over the last 12 months, MTL (JMD) has increased by 28%. The Average Price (VWAP) of MTL (JMD) over this period has been \$19.58. The stock traded as high as \$29.94 on August 16, 2022 and as low as \$14.61 on December 06, 2021.

COMPANY NEWS	
18-Oct-22	MTL has released its unaudited financial statements for the first quarter ended August 31, 2022.
14-Sep-22	MTL has submitted its audited financial statements for the year ended May 31, 2022.
22-Aug-22	MTL has advised that Mrs. Tania Waldron Gooden has been appointed to the Board of Directors effective August 22, 2022.
2-Aug-22	MTL has advised that the filing of its audited financial statements for the year ended May 31, 2022, will be delayed due to challenges associated with the COVID-19 pandemic. The Company anticipates that the audited financials will be filed by September 9, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 8/31/2022

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