

SNAPSHOT OF PAL (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	PAL (JMD)	Charles Douglas Graham	Douglas Stiebel
Report Date:	11/30/22	Melanie Graham	Brian St. Juste
Market of Listing	Other	Elon Beckford	Heather Facey
Analysis Period (months):	12	Charles Scott Graham	
Start Date of Analysis Period:	12/05/21	Steven Cooke	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Palace Amusement Company Limited owns and operates movie theaters. The Company operates through its subsidiaries, Harbour View Cinema Co. Limited, Cinema Company of Jamaica Limited, and Tropical Cinema Company Limited. Over the years the Company operated Movies, Rose Garden, and Palace Cinemas	<p>Charles Douglas Graham Chairman</p> <hr/> <p>Financial Controller Carol Lee</p>

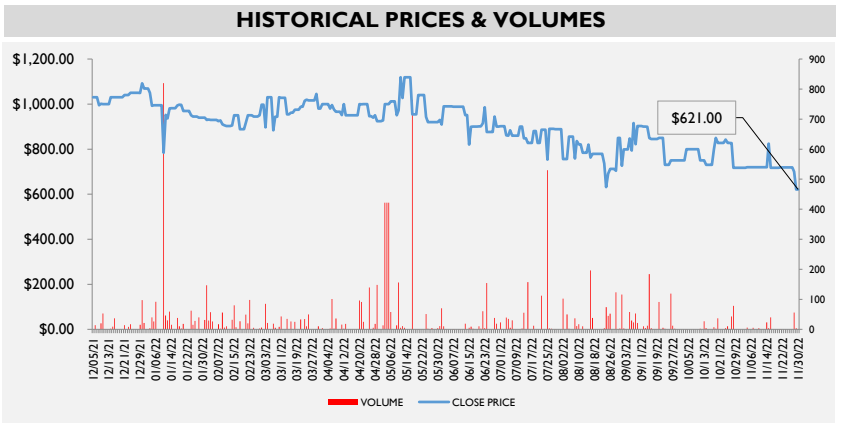
COMPANY PERFORMANCE ¹					
Reporting Currency		JMD	\$	Cap Structure, %	
Revenues (\$'000)		\$818,239	Total Liabilities (\$'000)	\$1,398,393	81%
Other Income (\$'000)		\$0	Total Equity (\$'000)	\$334,174	19%
5-Year Revenue CAGR (\$'000)		-13.57%	Total Assets (\$'000)	\$1,732,567	100%
Operating Expenses (\$'000)		\$183,856	Return on Assets		-11.58%
Efficiency Ratio		22%	Return on Equity		-60.02%
Current Earnings (\$'000)		(\$200,559)	Dividends Per Share ¹		\$0.00
Net Earnings Margin		NA	Dividend Yield (TTM)		0.00%
EPS		(\$139.565)			
Book Value Per Share		\$227.42			

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	1,437,028
Close Price	\$621.00
Market Capitalization	\$892,394,388
Current P/E Ratio of PAL (JMD)	N/A
Current P/E Ratio of Sector	NA
Current P/B Ratio	2.73x
Current P/B Ratio of Sector	NA
7D Moving Average	\$688.28
365D Moving Average	\$898.88

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Other	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$621.00

LIQUIDITY INDICATORS	
Current Bid	\$621.00
Current Ask	\$770.00
Bid Ask Spread, \$	\$149.00
Bid Ask Spread, %	21.42%
Total Shares Outstanding	1,437,028
Avg Daily Volume Traded, Trailing 12M	50
Avg. Daily Value (\$) Traded, Trailing 12M	\$32,403
Liquidity Classification	LOW



SHARE PRICE MOMENTUM	
1D % Change	0.00%
1W % Change	-13.63%
1M % Change	-24.91%
3M % Change	-14.49%
12M % Change	-35.73%
5Y % Change	12.91%

SHARE PRICE COMMENTARY

Over the last 12 months, PAL (JMD) has decreased by 36%. The Average Price (VWAP) of PAL (JMD) over this period has been \$893.28. The stock traded as high as \$1119.02 on May 11, 2022 and as low as \$621.00 on November 29, 2022.

COMPANY NEWS	
17-Nov-22	PAL has released its unaudited financial statements for the first quarter ended September 30, 2022.
6-Oct-22	PAL has submitted its audited financial statements for the year ended June 30, 2022.
18-May-22	PAL has submitted its unaudited financial statements for the third quarter ended March 31, 2022.
2-May-22	PAL has advised that as a result of the relaxation of the Government restrictions placed on the entertainment industry and public gatherings, the decision has been taken to re-open Palace Cineplex effective Wednesday, May 4, 2022.
18-Feb-22	PAL has submitted its unaudited financial statements for the second quarter ended December 31, 2021.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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