

## SNAPSHOT OF PBS (USD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS		
JSE Ticker:	PBS (USD)	Paul B. Scott	Lois Denny	Douglas Hewson
Report Date:	11/30/22	Patrick A. W. Scott		José Misrahi
Market of Listing	Other	Pedro M. Paris		Thomas Agnew
Analysis Period (months):	12	Melanie Subratie		Edward Ince
Start Date of Analysis Period:	12/05/21	Ricardo Hutchinson		Blondell Walker

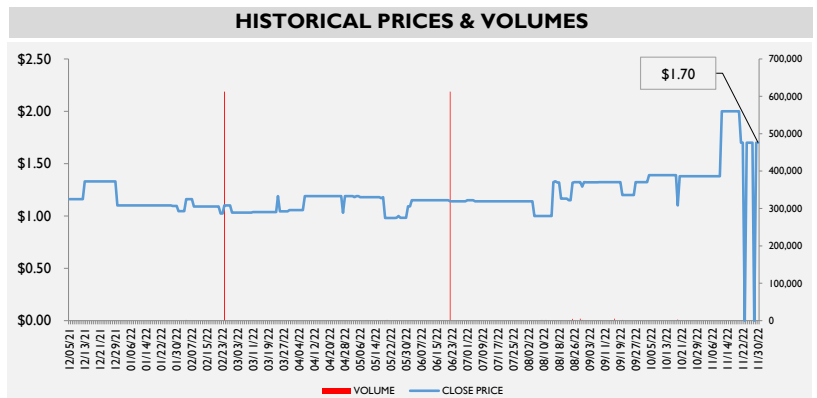
COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Productive Business Solutions Limited provides technology services. The Company offers printing, networking, storage, and security products, document management, integration, outsourcing, software development, maintenance, financing, and other services. PBS operates in the Central American and Caribbean region.	Chief Executive Officer Pedro M. Paris
	Chief Financial Officer Andrés Ibañez

COMPANY PERFORMANCE <sup>1</sup>				
Reporting Currency		USD	\$	Cap Structure, %
Revenues (\$'000)	\$303,428	Total Liabilities (\$'000)	\$281,188	73%
Other Income (\$'000)	\$2,908	Total Equity (\$'000)	\$105,876	27%
5-Year Revenue CAGR (\$'000)	6.84%	<b>Total Assets (\$'000)</b>	<b>\$387,064</b>	<b>100%</b>
Operating Expenses (\$'000)	\$70,948	Return on Assets		3.76%
Efficiency Ratio	23%	Return on Equity		13.73%
Current Earnings (\$'000)	\$14,539	Dividends Per Share <sup>1</sup>		\$0.02
Net Earnings Margin	4.79%	Dividend Yield (TTM)		0.97%
EPS	\$0.076			
Book Value Per Share	\$0.69			

CURRENT MARKET DATA	INDUSTRY MARKET DATA
Trading Currency	USD
Shares Outstanding	186,213,523
Close Price	\$1.70
Market Capitalization	\$316,562,989
Current P/E Ratio of PBS (USD)	34.20x
Current P/E Ratio of Sector	NA
Current P/B Ratio	3.77x
Current P/B Ratio of Sector	NA
7D Moving Average	\$1.46
365D Moving Average	\$1.20
JMMB Sector Classification *	Other
Market Cap of Industry	NA
% of Sector Index	NA
Overall Market	

LIQUIDITY INDICATORS	
Current Bid	\$1.10
Current Ask	\$1.70
Bid Ask Spread, \$	\$0.60
Bid Ask Spread, %	42.77%
Total Shares Outstanding	186,213,523
Avg Daily Volume Traded, Trailing 12M	12,697
Avg. Daily Value (\$) Traded, Trailing 12M	\$5,658
<b>Liquidity Classification</b>	<b>LOW</b>

SHARE PRICE MOMENTUM	
1D % Change	0.00%
1W % Change	NA
1M % Change	23.19%
3M % Change	28.69%
12M % Change	46.55%
5Y % Change	198.25%



**SHARE PRICE COMMENTARY**

Over the last 12 months, PBS (USD) has increased by 47%. The Average Price (VWAP) of PBS (USD) over this period has been \$1.12. The stock traded as high as \$2.00 on November 11, 2022 and as low as \$0.00 on November 23, 2022.

COMPANY NEWS	
4-Apr-22	PBS has advised of a delay in the filing of its audited financial statements and annual report for the year 2021. The Company anticipates that the audited financials and annual report will be filed on or before April 30, 2022 and May 30, 2022, respectively.
28-Mar-22	PBS has advised of the resignation of Lois Denny as Director and Company Secretary effective January 31, 2022. PBS has further advised that Liza Harriydal & Associates has been appointed Company Secretary in her stead.
15-Feb-22	PBS has submitted its unaudited financial statements for the fourth quarter ended December 31, 2021.
25-Jan-22	PBS has advised that a Special Meeting of the holders of Common Shares of the Company will be held on February 10, 2022 at 10:00 a.m. (Barbados time) in a virtual format.
25-Jan-22	The record date for determining the shareholders of the Company entitled to receive notice of, to attend and vote at the Special Meeting has been fixed as the close of business on January 19, 2022.
21-Jan-22	PBS has advised that a Special Meeting of the holders of Common Shares of the Company will be held on February 10, 2022 at 10:00 a.m. (Barbados time) in a virtual format.
21-Jan-22	The record date for determining the shareholders of the Company entitled to receive notice of, to attend and vote at the Special Meeting has been fixed as the close of business on January 19, 2022.

<sup>1</sup> Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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