

SNAPSHOT OF SEP (JMD) AS @ NOVEMBER 30, 2022

INPUT	BOARD OF DIRECTORS	
JSE Ticker:	SEP (JMD)	P.B. Scott
Report Date:	11/30/22	M.J. Subratie
Market of Listing	Manufacturing	Nicholas A. Scott
Analysis Period (months):	12	Peter J. Thwaites
Start Date of Analysis Period:	12/05/21	Brian Wynter
		Richard R. Pandohie
		Hugh Gentles
		Byron E. Thompson
		Patrick Scott
		Melanie M. Subratie
		Nicholas Jones

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES				
Seprod Ltd manufactures and distributes toilet and household soaps, corn-based products, animal feeds, and edible oils and fats. We traversed our history wisely; gathering our experiences, amassing resources, educating our people, investing in our technologies and honing our strategies.	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Chief Executive Officer</td> <td>Richard R Pandohie</td> </tr> <tr> <td>Chief Financial Officer</td> <td>Damion D Dodd</td> </tr> </table>	Chief Executive Officer	Richard R Pandohie	Chief Financial Officer	Damion D Dodd
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Chief Financial Officer	Damion D Dodd				

COMPANY PERFORMANCE ¹			
	JMD	\$	Cap Structure, %
Reporting Currency	JMD		
Revenues (\$'000)	\$63,198,725	Total Liabilities (\$'000)	\$49,938,218 62%
Other Income (\$'000)	\$1,690,033	Total Equity (\$'000)	\$27,802,687 34%
5-Year Revenue CAGR (\$'000)	27.68%	Total Assets (\$'000)	\$80,812,691 100%
Operating Expenses (\$'000)	\$12,249,080	Return on Assets	3.47%
Efficiency Ratio	19%	Return on Equity	10.09%
Current Earnings (\$'000)	\$2,806,444	Dividends Per Share ¹	\$1.30
Net Earnings Margin	4.44%	Dividend Yield (TTM)	1.86%
EPS	\$3.826		
Book Value Per Share	\$33.87		

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	733,546,855
Close Price	\$70.00
Market Capitalization	\$51,348,279,850
Current P/E Ratio of SEP (JMD)	18.30x
Current P/E Ratio of Sector	NA
Current P/B Ratio	2.07x
Current P/B Ratio of Sector	NA
7D Moving Average	\$69.68
365D Moving Average	\$65.67

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Manufacturing	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation _{P/E}	NA
Implied Valuation _{P/B}	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$70.00

LIQUIDITY INDICATORS	
Current Bid	\$69.00
Current Ask	\$70.50
Bid Ask Spread, \$	\$1.50
Bid Ask Spread, %	2.15%
Total Shares Outstanding	733,546,855
Avg Daily Volume Traded, Trailing 12M	45,602
Avg. Daily Value (\$) Traded, Trailing 12M	\$3,483,245
Liquidity Classification	HIGH



SHARE PRICE MOMENTUM	
1D % Change	2.55%
1W % Change	2.19%
1M % Change	-1.05%
3M % Change	1.30%
12M % Change	10.46%
5Y % Change	133.33%

SHARE PRICE COMMENTARY

Over the last 12 months, SEP (JMD) has increased by 10%. The Average Price (VWAP) of SEP (JMD) over this period has been \$66.35. The stock traded as high as \$76.79 on May 05, 2022 and as low as \$0.00 on September 29, 2022.

COMPANY NEWS	
24-Nov-22	SEP has advised that its Board of Directors will consider the payment of a dividend at a meeting scheduled for November 30, 2022.
16-Nov-22	SEP has released its unaudited financial statements for the third quarter ended September 30, 2022.
22-Sep-22	SEP has advised that a senior manager sold 7,447 SEP shares on September 1, 2022.
9-Sep-22	SEP has declared a dividend of \$0.50 per share payable on October 12, 2022 to shareholders on record as at September 30, 2022. The ex-dividend date is September 29, 2022.
5-Sep-22	SEP has advised that its Board of Directors, at a meeting scheduled for September 9, 2022, will consider the payment of a dividend.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

Disclaimer:

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