

## SNAPSHOT OF SML (JMD) AS @ NOVEMBER 30, 2022

INPUT	BOARD OF DIRECTORS	
JSE Ticker:	SML (JMD)	Melanie Subratie
Report Date:	11/30/22	Sandra Glasgow
Market of Listing:	Other	Jennifer Scott
Analysis Period (months):	12	Patricia Sutherland
Start Date of Analysis Period:	12/05/21	Andrea Kinach
		Minna Israel
		Blondell Walker

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Stanley Motta Ltd operates as a real estate developer. SML acquires, develops, and manages business process outsourcing offices, technology park, and commercial complexes. SNL serves clients in Jamaica. Today Stanley Motta owns all the Properties either directly or through its own wholly-owned subsidiary, Unity Capital.	Chairman Melanie Subratie
	Secretary Blondell Walker

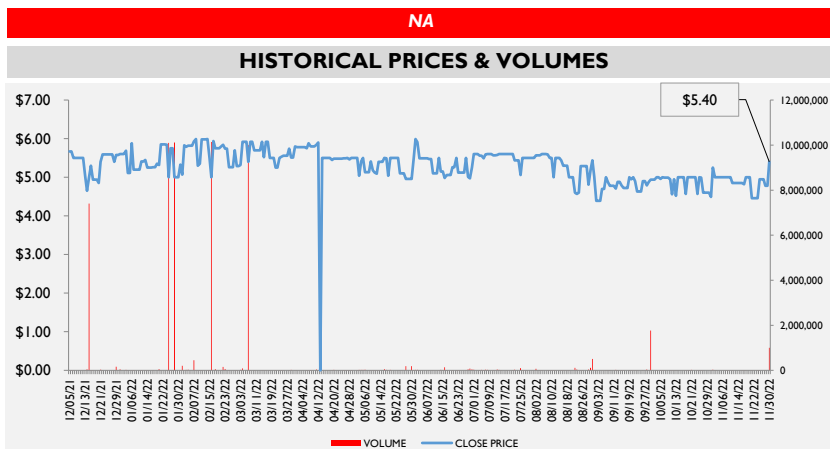
COMPANY PERFORMANCE <sup>1</sup>			
Reporting Currency	JMD	\$	Cap Structure, %
Revenues (\$'000)	\$625,392	Total Liabilities (\$'000)	\$1,081,746
Other Income (\$'000)	\$660,145	Total Equity (\$'000)	\$5,438,446
5-Year Revenue CAGR (\$'000)	61.59%	<b>Total Assets (\$'000)</b>	<b>\$6,520,192</b>
Operating Expenses (\$'000)	\$282,288		
Efficiency Ratio	45%	Return on Assets	14.32%
Current Earnings (\$'000)	\$933,921	Return on Equity	17.17%
Net Earnings Margin	149.33%	Dividends Per Share <sup>1</sup>	\$0.25
EPS	\$1.232	Dividend Yield (TTM)	4.63%
Book Value Per Share	\$7.18		

CURRENT MARKET DATA	INDUSTRY MARKET DATA
Trading Currency	JMD
Shares Outstanding	757,828,490
Close Price	\$5.40
Market Capitalization	\$4,092,273,846
	JMMB Sector Classification *
	Other
	Overall Market
	Market Cap of Industry
	NA
	% of Sector Index
	NA

VALUATION METRICS	
Current P/E Ratio of SML (JMD)	4.38x
Current P/E Ratio of Sector	NA
Current P/B Ratio	0.75x
Current P/B Ratio of Sector	NA
7D Moving Average	\$4.90
365D Moving Average	\$5.29
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$5.40

LIQUIDITY INDICATORS	
Current Bid	\$5.43
Current Ask	\$5.45
Bid Ask Spread, \$	\$0.02
Bid Ask Spread, %	0.37%
Total Shares Outstanding	757,828,490
Avg Daily Volume Traded, Trailing 12M	254,730
Avg. Daily Value (\$) Traded, Trailing 12M	\$1,109,442
<b>Liquidity Classification</b>	<b>MEDIUM</b>

SHARE PRICE MOMENTUM	
1D % Change	12.97%
1W % Change	21.08%
1M % Change	17.39%
3M % Change	7.78%
12M % Change	5.06%
5Y % Change	NA



**SHARE PRICE COMMENTARY**

Over the last 12 months, SML (JMD) has increased by 5%. The Average Price (VWAP) of SML (JMD) over this period has been \$5.11. The stock traded as high as \$5.99 on February 08, 2022 and as low as \$0.00 on April 13, 2022.

COMPANY NEWS	
16-Nov-22	SML has released its unaudited financial statements for the third quarter ended September 30, 2022.
11-Aug-22	SML has declared an ordinary dividend of 6.6 cents (\$0.066) per stock unit payable on September 2, 2022 to all shareholders on record as at August 23, 2022. The ex-dividend date is August 22, 2022.
10-Aug-22	SML has submitted its unaudited financial statements for the second quarter ended June 30, 2022.
2-Aug-22	SML has advised that its Board of Directors will be meeting on August 8, 2022 to consider the payment of dividends to stockholders.
26-May-22	SML has advised the Annual General Meeting will be held in the Training Room at General Accident, 58 Half Way Tree Road, Kingston 10 on October 5, 2022 at 10:00 a.m.

<sup>1</sup> Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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