

SNAPSHOT OF SVL (JMD) AS @ NOVEMBER 30, 2022

INPUT	BOARD OF DIRECTORS	
JSE Ticker:	SVL (JMD)	Gary Peart
Report Date:	11/30/22	Duncan Stewart
Market of Listing	Other	W. David McConnell
Analysis Period (months):	12	Brent Sankar
Start Date of Analysis Period:	12/05/21	Christopher Berry
		Damian Chin-You
		Eroleen Anderson
		Lance Hylton
		Nicholas Mouttet
		Peter McConnell

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Supreme Ventures Group has earned the title of premier gaming and entertainment provider in Jamaica. What started out as a vision to operate a successful gaming entity has developed into a broad spectrum of gaming brands and entertainment companies.	Executive Chairman Gary Peart
	Senior Vice President – Finance Nickesha Eulette

COMPANY PERFORMANCE ¹			
	JMD	\$	Cap Structure, %
Reporting Currency			
Revenues (\$'000)	\$47,828,518	Total Liabilities (\$'000)	\$12,322,608
Other Income (\$'000)	\$251,868	Total Equity (\$'000)	\$6,004,988
5-Year Revenue CAGR (\$'000)	10.29%	Total Assets (\$'000)	\$18,327,596
Operating Expenses (\$'000)	\$6,466,047		
Efficiency Ratio	14%	Return on Assets	14.73%
Current Earnings (\$'000)	\$2,700,384	Return on Equity	44.97%
Net Earnings Margin	5.65%		
EPS	\$1.024	Dividends Per Share ¹	\$0.80
Book Value Per Share	\$1.62	Dividend Yield (TTM)	3.22%

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	2,637,254,926
Close Price	\$24.87
Market Capitalization	\$65,588,530,010
Current P/E Ratio of SVL (JMD)	24.29x
Current P/E Ratio of Sector	NA
Current P/B Ratio	15.35x
Current P/B Ratio of Sector	NA
7D Moving Average	\$25.27
365D Moving Average	\$24.73

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Other	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

LIQUIDITY INDICATORS	
Current Bid	\$24.97
Current Ask	\$27.00
Bid Ask Spread, \$	\$2.03
Bid Ask Spread, %	7.81%
Total Shares Outstanding	2,637,254,926
Avg Daily Volume Traded, Trailing 12M	230,769
Avg. Daily Value (\$) Traded, Trailing 12M	\$6,173,372
Liquidity Classification	HIGH

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$24.87

SHARE PRICE MOMENTUM	
1D % Change	-4.82%
1W % Change	1.51%
1M % Change	-8.30%
3M % Change	-15.12%
12M % Change	40.75%
5Y % Change	126.09%



SHARE PRICE COMMENTARY

Over the last 12 months, SVL (JMD) has increased by 41%. The Average Price (VWAP) of SVL (JMD) over this period has been \$26.92. The stock traded as high as \$33.73 on July 20, 2022 and as low as \$0.00 on November 03, 2022.

COMPANY NEWS	
24-Nov-22	SVL has advised that during the period November 18 to 22, 2022, a connected party sold 5,249 SVL shares and a related entity purchased 20,000 SVL shares.
	SVL has advised that during the period November 14 to 15, 2022, a Director purchased 319,425 SVL shares, a connected party sold 10 SVL shares and a related entity sold 319,425 SVL shares.
18-Nov-22	SVL has also advised that Ms. Nadani Chung has been appointed Group Chief Financial Officer effective January 1, 2023.
16-Nov-22	SVL has advised that on November 10, 2022, a related entity purchased 220,518 SVL shares.
10-Nov-22	SVL has advised that on November 7, 2022, a Senior Manager sold a total of 45,000 SVL shares, and a related entity purchased a total of 48,088 SVL shares.
1-Nov-22	SVL has advised of the departure of Maria Walters, Senior Vice President - Finance and Toni Spencer, Senior Vice President - HR & Administration effective October 31, 2022. Mrs. Spencer will remain a Director on the Board of PosttoPost Betting Limited.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 6/30/2022

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