

SNAPSHOT OF TJH (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	TJH (JMD)	Charles Paradis	Alok Jain
Report Date:	11/30/22	Ivan Anderson	
Market of Listing	Other	Julie Thompson-James	
Analysis Period (months):	12	John ("Mitchie") Bell	
Start Date of Analysis Period:	12/05/21	Ian Dear	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Transjamaican Highway Limited provides transportation infrastructure services. Transjamaican Highway Limited oversees the development, operation and maintenance of the tolled roadway known as "Highway 2000" under a Concession Agreement with the National Road Operating & Construction Company.	Managing Director Thierry Parizot
	Administrative & Financial Manager Susan Garriques

COMPANY PERFORMANCE ¹				
Reporting Currency		USD	\$	Cap Structure, %
Revenues (\$'000)		\$58,672		82%
Other Income (\$'000)		\$1,665		18%
5-Year Revenue CAGR (\$'000)		3.41%		
Operating Expenses (\$'000)		\$38,176		
Efficiency Ratio		65%		
Current Earnings (\$'000)		\$5,276		
Net Earnings Margin		8.99%		
EPS		\$0.065		
Book Value Per Share		\$0.69		
			Total Liabilities (\$'000)	\$252,730
			Total Equity (\$'000)	\$56,162
			Total Assets (\$'000)	\$308,892
			Return on Assets	1.71%
			Return on Equity	9.39%
			Dividends Per Share ¹	\$0.00
			Dividend Yield (TTM)	0.04%

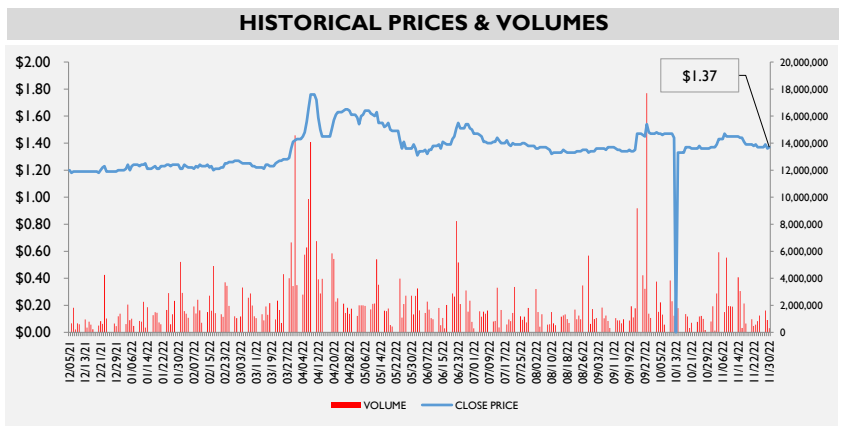
CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	12,501,000,000
Close Price	\$1.37
Market Capitalization	\$17,126,370,000
Current P/E Ratio of TJH (JMD)	21.15x
Current P/E Ratio of Sector	NA
Current P/B Ratio	1.99x
Current P/B Ratio of Sector	NA
7D Moving Average	\$1.37
365D Moving Average	\$1.36

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Other	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$1.37

VALUATION METRICS	
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$1.37

LIQUIDITY INDICATORS	
Current Bid	\$1.36
Current Ask	\$1.38
Bid Ask Spread, \$	\$0.02
Bid Ask Spread, %	1.46%
Total Shares Outstanding	12,501,000,000
Avg Daily Volume Traded, Trailing 12M	2,047,555
Avg. Daily Value (\$) Traded, Trailing 12M	\$2,882,996
Liquidity Classification	HIGH



SHARE PRICE MOMENTUM	
1D % Change	0.74%
1W % Change	-1.44%
1M % Change	0.74%
3M % Change	2.24%
12M % Change	3.79%
5Y % Change	NA

SHARE PRICE COMMENTARY

Over the last 12 months, TJH (JMD) has increased by 4%. The Average Price (VWAP) of TJH (JMD) over this period has been \$1.41. The stock traded as high as \$1.76 on April 08, 2022 and as low as \$0.00 on October 13, 2022.

COMPANY NEWS	
31-Oct-22	TJH has released its unaudited financial results for the third quarter ended September 30, 2022.
7-Oct-22	TJH has advised that the quarterly payment of dividend on its 8.0% Cumulative Redeemable Preference Shares, due and payable for the period ended September 30, 2022, will be paid on October 14, 2022.
3-Oct-22	TJH has declared an interim dividend of JMD\$0.0855 per share payable on October 25, 2022 to shareholders on record as at October 14, 2022. The ex-dividend date is October 13, 2022.
23-Sep-22	TJH has advised that a meeting of the Board of Directors will be held on September 30, 2022, to consider the payment of a dividend.
12-Aug-22	TJH has submitted its unaudited financial statements for the second quarter ended June 30, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 6/30/2022

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