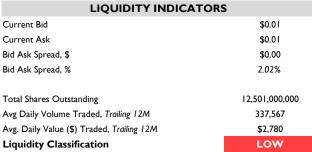


		<u>S F</u>	ECURITIES LTD ember of the Jamaica Stock Exchange			
		SNAPSHOT OF T	IH (USD) AS @ NOVEMBER	30, 2022		
	INPUT			ARD OF DIRECTOR	RS	
SE Ticker:		TJH (USD)	Charles Paradis		Alok Jain	
Report Date:		11/30/22	Ivan Anderson			
Market of Listing		Other	Julie Thompson-James			
Analysis Period (months)	,	12	John ("Mitchie") Bell			
Start Date of Analysis Pe	eriod:	12/05/21	lan Dear			
(COMPANY DESC	RIPTION	KEY MA	NAGEMENT EXECU	JTIVES	
TransJamaican Highway Limited provides transportation infrastructure services.			Managing Director		Thierry Parizot	
Transjamaican Highway Limited provides transportation in mast accure services. Transjamaican Highway Limited oversees the development, operation and maintenance of the tolled roadway known as "Highway 2000" under a Concession			Administrative & Financial Manager	Susan Garriques		
	•	Construction Company.				
			1PANY PERFORMANCE 1			
Reporting Currency		USD		\$	Cap Structure, %	
	(\$'000)	\$58,672	Total Liabilities (\$'000)	\$252,730	82%	
Other Income	(\$'000)	\$1,665	Total Equity (\$'000)	\$56,162	18%	
Other Income 5-Year Revenue CAGR	(\$'000) (\$'000)	\$1,665 3.41%	, ,	• •		
Other Income 5-Year Revenue CAGR Operating Expenses	(\$'000)	\$1,665 3.41% \$38,176	Total Equity (\$'000) Total Assets (\$'000)	\$56,162	18% 100%	
Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio	(\$'000) (\$'000)	\$1,665 3.41% \$38,176 65%	Total Equity (\$'000) Total Assets (\$'000) Return on Assets	\$56,162	18% 100% 1.71%	
Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings	(\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276	Total Equity (\$'000) Total Assets (\$'000)	\$56,162	18% 100%	
Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin	(\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99%	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity	\$56,162	18% 100% 1.71% 9.39%	
Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin	(\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share	\$56,162	18% 100% 1.71% 9.39% \$0.00	
Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin EPS Book Value Per Share	(\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share Dividend Yield (TTM)	\$56,162 \$308,892	18% 100% 1.71% 9.39% \$0.00 5.87%	
Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin EPS Book Value Per Share	(\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001 \$0.01	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share Dividend Yield (TTM)	\$56,162	18% 100% 1.71% 9.39% \$0.00 5.87%	
Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin EPS Book Value Per Share C Trading Currency	(\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001 \$0.01	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share 1 Dividend Yield (TTM)	\$56,162 \$308,892	18% 100% 1.71% 9.39% \$0.00 5.87%	
Revenues Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin EPS Book Value Per Share CTrading Currency Shares Outstanding Close Price	(\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001 \$0.01	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share 1 Dividend Yield (TTM) INDU	\$56,162 \$308,892 USTRY MARKET DA	18% 100% 1.71% 9.39% \$0.00 5.87%	
Other Income G-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin EPS Book Value Per Share Crading Currency Chares Outstanding Close Price	(\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001 \$0.01	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share 1 Dividend Yield (TTM)	\$56,162 \$308,892	18% 100% 1.71% 9.39% \$0.00 5.87%	
Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin EPS Book Value Per Share Crading Currency Shares Outstanding Close Price Market Capitalization Current P/E Ratio of TJF	(\$'000) (\$'000) (\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001 \$0.01 ET DATA USD 12,501,000,000 \$0.01 \$117,509,400 22,27x	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share Dividend Yield (TTM) INDU JMMB Sector Classification * Market Cap of Industry % of Sector Index	\$56,162 \$308,892 USTRY MARKET DA Other NA	18% 100% 1.71% 9.39% \$0.00 5.87% ATA Overall Market	
Other Income G-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin EPS Book Value Per Share Crading Currency Chares Outstanding Close Price Market Capitalization Current P/E Ratio of TJF Current P/E Ratio of Sec	(\$'000) (\$'000) (\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001 \$0.01 ET DATA USD 12,501,000,000 \$0.01 \$117,509,400 22.27x NA	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share 1 Dividend Yield (TTM) INDU JMMB Sector Classification * Market Cap of Industry % of Sector Index	\$56,162 \$308,892 USTRY MARKET DA Other NA NA	18% 100% 1.71% 9.39% \$0.00 5.87% ATA Overall Market	
Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin EPS Book Value Per Share Crading Currency Shares Outstanding Close Price Market Capitalization Current P/E Ratio of TJH Current P/E Ratio of Sec Current P/B Ratio	(\$'000) (\$'000) (\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001 \$0.01 ET DATA USD 12,501,000,000 \$0.01 \$117,509,400 22.27x NA 2.09x	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share Dividend Yield (TTM) INDU JMMB Sector Classification * Market Cap of Industry % of Sector Index VA Implied Valuation PIE Implied Valuation PIB	\$56,162 \$308,892 USTRY MARKET DA Other NA NA	18% 100% 1.71% 9.39% \$0.00 5.87% ATA Overall Market S NA NA	
Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin EPS Book Value Per Share Crading Currency Shares Outstanding Close Price Market Capitalization Current P/E Ratio of TJH Current P/E Ratio of Sec	(\$'000) (\$'000) (\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001 \$0.01 ET DATA USD 12,501,000,000 \$0.01 \$117,509,400 22.27x NA	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share 1 Dividend Yield (TTM) INDU JMMB Sector Classification * Market Cap of Industry % of Sector Index	\$56,162 \$308,892 USTRY MARKET DA Other NA NA	18% 100% 1.71% 9.39% \$0.00 5.87% ATA Overall Market	
Other Income 5-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin EPS Book Value Per Share Crading Currency Shares Outstanding Close Price Market Capitalization Current P/E Ratio of TJF Current P/E Ratio of Sec Current P/B Ratio	(\$'000) (\$'000) (\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001 \$0.01 ET DATA USD 12,501,000,000 \$0.01 \$117,509,400 22.27x NA 2.09x	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share Dividend Yield (TTM) INDU JMMB Sector Classification * Market Cap of Industry % of Sector Index VA Implied Valuation PIE Implied Valuation PIB	\$56,162 \$308,892 USTRY MARKET DA Other NA NA	18% 100% 1.71% 9.39% \$0.00 5.87% ATA Overall Market S NA NA	
Other Income 6-Year Revenue CAGR Operating Expenses Efficiency Ratio Current Earnings Net Earnings Margin EPS Book Value Per Share Crading Currency Shares Outstanding Close Price Market Capitalization Current P/E Ratio of TJH Current P/E Ratio of Sec Current P/B Ratio Current P/B Ratio Current P/B Ratio	(\$'000) (\$'000) (\$'000) (\$'000)	\$1,665 3.41% \$38,176 65% \$5,276 8.99% \$0.001 \$0.01 ET DATA USD 12,501,000,000 \$0.01 \$117,509,400 22.27x NA 2.09x NA	Total Equity (\$'000) Total Assets (\$'000) Return on Assets Return on Equity Dividends Per Share Dividend Yield (TTM) INDU JMMB Sector Classification * Market Cap of Industry % of Sector Index VA Implied Valuation PIE Implied Valuation PIB Implied Valuation Range	\$56,162 \$308,892 USTRY MARKET DA Other NA NA	18% 100% 1.71% 9.39% \$0.00 5.87% ATA Overall Market S NA NA [\$.00 - \$.00]	







Over the last 12 months, TJH (USD) has decreased by 6%. The Average Price (VWAP) of TJH (USD) over this period has been \$0.01. The stock traded as high as \$0.01 on April 08, 2022 and as low as \$0.00 on March 14, 2022.

COMPANY NEWS

31-Oct-22	TJH has released its unaudited financial results for the third quarter ended September 30, 2022.
7-Oct-22	TJH has advised that the quarterly payment of dividend on its 8.0% Cumulative Redeemable Preference Shares, due and payable for the period ended September 30, 2022, will be paid on October 14, 2022.
3-Oct-22	TJH has declared an interim dividend of JMD\$0.0855 per share payable on October 25, 2022 to shareholders on record as at October 14, 2022. The ex-dividend date is October 13, 2022.
23-Sep-22	TJH has advised that a meeting of the Board of Directors will be held on September 30, 2022, to consider the payment of a dividend.
12-Aug-22	TJH has submitted its unaudited financial statements for the second quarter ended June 30, 2022.

 $^{^{\}rm I}$ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 6/30/2022