

## SNAPSHOT OF WIG (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	WIG (JMD)	Oliver W. Holmes	Hugh Johnson
Report Date:	11/30/22	Earl Barrett	Jacqueline Stewart Lechler
Market of Listing	Other	M. Georgia Gibson Henlin	Dennis Chung
Analysis Period (months):	12	Gregory B. Shirley	
Start Date of Analysis Period:	12/05/21	Nigel Davy	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Wigton Windfarm Ltd provides wind energy generation services. WIG wind farm development, turbine operations, and commissioning services. WIG is the largest wind energy facility in the English-speaking Caribbean. WIG main objective is to facilitate and promote the use of wind and other alternative forms of energy.	Managing Director: Earl Barrett Finance Manager & Company Secretary: Shaun Treasure

COMPANY PERFORMANCE <sup>1</sup>					
Reporting Currency		JMD	\$	Cap Structure, %	
Revenues (\$'000)		\$2,192,273	Total Liabilities (\$'000)	\$6,059,165	56%
Other Income (\$'000)		\$272,027	Total Equity (\$'000)	\$4,891,770	45%
5-Year Revenue CAGR (\$'000)		-3.44%	<b>Total Assets (\$'000)</b>	<b>\$10,779,063</b>	<b>100%</b>
Operating Expenses (\$'000)		\$560,198	Return on Assets	5.80%	
Efficiency Ratio		26%	Return on Equity	12.77%	
Current Earnings (\$'000)		\$624,720	Dividends Per Share <sup>1</sup>	\$0.02	
Net Earnings Margin		28.50%	Dividend Yield (TTM)	3.08%	
EPS		\$0.053			
Book Value Per Share		\$0.43			

CURRENT MARKET DATA		INDUSTRY MARKET DATA		
Trading Currency	JMD	JMMB Sector Classification *	Other	Overall Market
Shares Outstanding	11,000,000,000	Market Cap of Industry	NA	
Close Price	\$0.59	% of Sector Index	NA	
Market Capitalization	\$6,490,000,000			

VALUATION METRICS	
Current P/E Ratio of WIG (JMD)	11.09x
Current P/E Ratio of Sector	NA
Current P/B Ratio	1.37x
Current P/B Ratio of Sector	NA
7D Moving Average	\$0.60
365D Moving Average	\$0.56
Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$0.59

LIQUIDITY INDICATORS	
Current Bid	\$0.60
Current Ask	\$0.61
Bid Ask Spread, \$	\$0.01
Bid Ask Spread, %	1.65%

Total Shares Outstanding	11,000,000,000
Avg Daily Volume Traded, Trailing 12M	3,489,087
Avg. Daily Value (\$) Traded, Trailing 12M	\$2,014,918
<b>Liquidity Classification</b>	<b>MEDIUM</b>

SHARE PRICE MOMENTUM	
1D % Change	1.72%
1W % Change	-1.67%
1M % Change	7.27%
3M % Change	13.46%
12M % Change	20.41%
5Y % Change	NA



**SHARE PRICE COMMENTARY**

Over the last 12 months, WIG (JMD) has increased by 20%. The Average Price (VWAP) of WIG (JMD) over this period has been \$0.58. The stock traded as high as \$0.77 on March 22, 2022 and as low as \$0.00 on March 14, 2022.

COMPANY NEWS	
23-Nov-22	WIG has advised that its Board of Directors will meet on December 1, 2022 to consider the declaration of a dividend.
11-Nov-22	WIG has released its unaudited financial statements for the second quarter ended September 30, 2022.
9-Nov-22	WIG has advised that effective November 1, 2022, Mrs. Mariame McIntosh Robinson has been appointed to the Board of Directors of the Company as an independent, non-executive Director.
21-Sep-22	WIG has advised that during the period September 16 to 19, 2022, a director purchased a total of 2,500,000 WIG shares.
6-Sep-22	WIG has advised that the Cabinet considered and approved the grant of a twenty (20) year generation licence, commencing April 2023, by the Minister with responsibility for Energy, to enable the continuation of the generating capacity of the Company through Phase I of its operations.

<sup>1</sup> Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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