

SNAPSHOT OF WISYNCO (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	WISYNCO (JMD)	Lisa A Soares Lewis	Francois Chalifour
Report Date:	11/30/22	Andrew J Mahfood	Andrew Fowles
Market of Listing	Manufacturing	Adam Stewart	Odetta Rockhead Kerr
Analysis Period (months):	12	William Mahfood	John Lee
Start Date of Analysis Period:	12/05/21	Devon H Reynolds	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
Wisynco Group Limited operates as a holding company. The Company, through its subsidiaries, manufactures and distributes food, beverages, and paper products. Wisynco Group also offers plastic packaging products such as foam containers, cups, straws, bags, film, water boots, pete bottles, and injection molded items.	Chief Executive Officer: Andrew J Mahfood Group Financial Controller: Jacinth Bennett

COMPANY PERFORMANCE ¹		
	JMD	\$
Reporting Currency	JMD	Cap Structure, %
Revenues (\$'000)	\$36,578,792	Total Liabilities (\$'000)
Other Income (\$'000)	\$695,157	Total Equity (\$'000)
5-Year Revenue CAGR (\$'000)	10.62%	Total Assets (\$'000)
Operating Expenses (\$'000)	\$8,146,951	Return on Assets
Efficiency Ratio	22%	Return on Equity
Current Earnings (\$'000)	\$3,923,907	Dividends Per Share ¹
Net Earnings Margin	10.73%	Dividend Yield (TTM)
EPS	\$1.045	
Book Value Per Share	\$4.64	

CURRENT MARKET DATA	
Trading Currency	JMD
Shares Outstanding	3,756,250,000
Close Price	\$17.83
Market Capitalization	\$66,973,937,500
Current P/E Ratio of WISYNCO (JMD)	17.07x
Current P/E Ratio of Sector	NA
Current P/B Ratio	3.85x
Current P/B Ratio of Sector	NA
7D Moving Average	\$17.73
365D Moving Average	\$18.75

INDUSTRY MARKET DATA		
JMMB Sector Classification *	Manufacturing	Overall Market
Market Cap of Industry	NA	
% of Sector Index	NA	

LIQUIDITY INDICATORS	
Current Bid	\$18.30
Current Ask	\$18.41
Bid Ask Spread, \$	\$0.11
Bid Ask Spread, %	0.60%
Total Shares Outstanding	3,756,250,000
Avg Daily Volume Traded, Trailing 12M	208,701
Avg Daily Value (\$) Traded, Trailing 12M	\$4,022,310
Liquidity Classification	HIGH

VALUATION METRICS	
Implied Valuation _{P/E}	NA
Implied Valuation _{P/B}	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$17.83

SHARE PRICE MOMENTUM	
1D % Change	3.84%
1W % Change	1.48%
1M % Change	-0.67%
3M % Change	NA
12M % Change	7.09%
5Y % Change	NA



SHARE PRICE COMMENTARY

Over the last 12 months, WISYNCO (JMD) has increased by 7%. The Average Price (VWAP) of WISYNCO (JMD) over this period has been \$19.12. The stock traded as high as \$25.72 on May 06, 2022 and as low as \$0.00 on June 14, 2022.

COMPANY NEWS	
8-Nov-22	WISYNCO has submitted its unaudited financial statements for the first quarter ended September 30, 2022. WISYNCO has advised that there will be a delay in the submission of its 2022 Annual Report. The Company anticipates that the annual report will be submitted by November 30, 2022.
4-Nov-22	WISYNCO has also advised of the appointment of Mr. Sean Scott to the position of Deputy Chief Executive Officer effective August 24, 2022.
19-Sep-22	WISYNCO has advised that 18,325 WISYNCO shares were purchased on September 16, 2022, by eligible employees under the Wisynco Long Term Incentive Plan.
30-Aug-22	WISYNCO has submitted its audited financial statements for the year ended June 30, 2022.
10-Aug-22	WISYNCO has advised of the appointment of Mr. Sean Scott to the position of Deputy Chief Executive Officer effective August 24, 2022.

¹ Company Performance metrics are calculated using trailing twelve (12) months financial data as at 31/11/2022

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