



CLIENT INFORMATION UPDATE FORM

Member Name: _____

TRN: _____

Effective Date: _____

DD MM YYYY

Instructions: Please tick the box(s) in the appropriate sections and fill in the necessary information.

A. CHANGE OF NAME

Name: _____ Change name to: _____

Reason for Name Change:

- Marriage
- Other _____

Please submit proof of change of name (marriage certificate, deed poll etc.)

B. CHANGE OF ADDRESS

Old Address: _____

New Address/Correction: _____

Please submit proof of address (utility bill, credit card statement etc.)

C. CHANGE OF CONTACT INFORMATION

New Telephone Number:

Daytime () _____

Home () _____

Cell () _____

D. CHANGE OF BENEFICIARY INFORMATION



Beneficiary 1	Name:		Occupation:
	Address:		
	Date of Birth: <i>DD MM YYYY</i>	Relation to applicant:	Proportion ____ %
Beneficiary 2	Name:		Occupation:
	Address:		
	Date of Birth: <i>DD MM YYYY</i>	Relation to applicant:	Proportion ____ %
Beneficiary 3	Name:		Occupation:
	Address:		
	Date of Birth: <i>DD MM YYYY</i>	Relation to applicant:	Proportion ____ %
Beneficiary 4	Name:		Occupation:
	Address:		
	Date of Birth: <i>DD MM YYYY</i>	Relation to applicant:	Proportion ____ %
Beneficiary 5	Name:		Occupation:
	Address:		
	Date of Birth: <i>DD MM YYYY</i>	Relation to applicant:	Proportion ____ %

E. CHANGE OF SALARY & CONTRIBUTION AMOUNT

New Gross Salary Amount: _____ Contribution to Scheme: ____% of salary
 (Maximum 20% of Gross Annual Salary)

New Contribution Amount: _____

Contribution Cycle:

- Weekly
- Monthly
- Quarterly
- Semi-annually
- Yearly

Please select one of the above options

F. CHANGE IN FUND STRATEGY



Please select the fund that you would like to switch to:

- Conservative
- Moderate
- Aggressive

Note:

- 1) All current holdings in your existing fund strategy will be switched to your new fund strategy
- 2) Switching Fund Strategy is permitted once (1) per year

I confirm that all the above information is true, correct, and complete to the best of my knowledge and authorize JMMB Ltd Retirement Scheme (Administrator) to make these changes on my account.

Member Signature: _____

Date: _____