



<b>Retiree Option Form</b>		<b>6 Houghton Avenue, Kingston 10</b>	
Retiree: Name		Number:	Sex <small>M or F</small>
Born: <small>DD MM YYYY</small>	Retirement Date: <small>DD MM YYYY</small>	Pension Commences: <small>DD MM YYYY</small>	
Address:		Phone:	
Account #	Bank	Address	
<b>Pension surrendered:</b>	Nil to 25%	% of pension for cash leaving \$ <small>REMAINDER</small>	pa
<b>Pension actually taken:</b>	\$ <small>REMAINDER</small> pa paid for 5 years then life thereafter <b>standard</b>		
	Paid for 10 years then life thereafter.		
	Ceases immediately on death. <b>No guarantee</b>		
	Paid till retiree dies & continues till spouse dies		
	\$x pa till retiree dies then \$y pa till spouse dies		
<b>Beneficiary</b> to whom pension is paid on death during the guarantee period	1 Name	% of pension	
	2		
	3		
	4		
<b>Spouse</b> where a pension continues to spouse	Name	Born <small>DD MM YYYY</small>	
	Address	Phone	
	Account #	Bank	Address
<b>Signatures</b>	Retiree	Date <small>DD MM YYYY</small>	
	Witness	Date <small>DD MM YYYY</small>	
	Witness	Date <small>DD MM YYYY</small>	
<b>Official use</b>	1. Lump sum cash \$		Remaining pension \$ pa
	2. Guarantee period in years <b>OR</b> Spouse contingent pension \$		pa
	3. Purchase JMMB Investment Security		
	Signature	Date <small>DD MM YYYY</small>	Signature