

**Appendix 5**  
**Exchange Offer Form**

To: Mayberry Investments Limited  
1½ Oxford Road  
Kingston 5  
Jamaica

Reference is made to the Exchange Offer Invitation made by you in the Exchange Offer Invitation Memorandum dated January 9, 2026. Capitalised terms used herein shall have the respective meaning ascribed thereto in the Exchange Offer Invitation Memorandum.

I/We, the undersigned, confirm that I/we have read the Exchange Offer Invitation Memorandum. Pursuant to the terms of the Exchange Offer Invitation set out in the Exchange Offer Invitation Memorandum I/ we now tender offer to exchange the following Eligible Note(s) for a New Note.

Full Exchange: I/We elect to exchange 100% of the principal amount of the Eligible Note(s) listed above.

Partial Exchange: I/We elect to exchange only part of the principal amount of the Eligible Note(s), as follows:

Total principal amount of Eligible Note(s) held: \$ \_\_\_\_\_  
Principal amount to be exchanged: \$ \_\_\_\_\_  
Principal amount not exchanged: \$ \_\_\_\_\_

Please deal with interest due on the Eligible Note(s) up to the Interest Calculation Date as follows:  
(*Tick the applicable box*)

Option 1: Pay interest (less tax) to me/us in the customary manner in which interest has been paid on the Eligible Note.

Option 2: Apply accrued interest (less tax) towards the subscription price of the New Note at par, together with the principal amount exchanged.

Dated: January \_\_\_\_ 2026

Yours truly

Signed: \_\_\_\_\_  
Name:  
JCSD Number:  
MIL A/C Number: