



JMMB GROUP LIMITED - ADDITIONAL PUBLIC OFFER OF SHARES

PLEASE READ CAREFULLY BEFORE COMPLETING THIS FORM

Please select Application Type: [] EXISTING SHAREHOLDERS AND TEAM MEMBERS [] KEY INVESTORS [] NON-RESERVED SHARE APPLICANTS

To: JMMB GROUP LIMITED

Re: Invitation for Subscription in respect of 266,737,797 Ordinary Shares (with the ability to upsize to 325,000,000 Ordinary Shares) being offered pursuant to the Prospectus dated October 15, 2019. I/We confirm that I/we have read and understood and hereby agree to be bound by the terms and conditions contained in the Prospectus, all of which are incorporated into this Application Form by reference. I/We hereby apply for [][][], [][][], [][][] Ordinary Shares in JMMBGL APO 2019 on and subject to the terms and conditions of the Invitation set out in the Prospectus at the price of J\$38.00 each as [] Existing Shareholders and Team Members, Key Investors or the price of J\$38.75 each as [] Non-Reserved Share Applicants.

I/We agree to make payment for the sum of JA\$ [][][], [][][], [][][], [][][], [][][] (Subscription amount) via the method(s) selected below:

PLEASE TICK THE RELEVANT PAYMENT METHOD(S):-

Table with 2 columns and 3 rows for SUBSCRIPTION PAYMENT (JA\$). Options include: JA\$ manager's cheque, Transfer via RTGS/ACH, Debit my/our JMMB EMMA Account, Debit my/our Account held with my Stockbroker, and Debit my/our JMMB and/or JMMB Bank (Jamaica) Account and credit my JMMB EMMA account.

I/We request JMMBGL to allot and issue to me/us the number of Shares applied for by me/us herein, and I/we agree to accept an allotment of that number of Shares or any smaller number of Ordinary Shares in respect of which this Application may be accepted by JMMBGL, upon and subject to the Terms & Conditions contained in the Prospectus. I/We authorize JMMBGL's Company Secretary or Registrar and Transfer Agent to place my/our name(s) upon the Register of Members of JMMBGL in respect of the Shares allocated to me/us. I/We also agree to be bound by JMMBGL's Articles of Incorporation.

COMPANIES ARE TO COMPLETE LINES A, C, AND D AND AFFIX COMPANY SEAL. INDIVIDUALS MUST COMPLETE LINES B TO D.

Form fields for: (A) COMPANY NAME; (B) TITLE, PRIMARY HOLDER - FIRST NAME, LAST NAME, M.I.; (C) TAXPAYER REGISTRATION NUMBER, JCSD ACCOUNT NUMBER, BROKER NUMBER, BROKER ACCOUNT NUMBER; Mailing Address Line 1 and 2; (D) CITY/PARISH, POSTAL CODE, CITIZENSHIP, TEL. NO.

EMAIL ADDRESS _____ ACCOUNT TYPE: HOUSE [] CLIENT []

SIGNATURES

COMPANY: _____ DIRECTOR

DIRECTOR/SECRETARY



INDIVIDUAL: _____
SIGNATURE

DATE SIGNATURES AFFIXED



JOINT HOLDER(S) DETAILS

FIRST NAMED JOINT HOLDER – FIRST NAME	LAST NAME	CITIZENSHIP

TAXPAYER REGISTRATION NUMBER	EMAIL ADDRESS	SIGNATURE

SECOND NAMED JOINT HOLDER – FIRST NAME	LAST NAME	CITIZENSHIP

TAXPAYER REGISTRATION NUMBER	EMAIL ADDRESS	SIGNATURE

THIRD NAMED JOINT HOLDER – FIRST NAME	LAST NAME	CITIZENSHIP

TAXPAYER REGISTRATION NUMBER	EMAIL ADDRESS	SIGNATURE

NOTES ON HOW TO COMPLETE THE APPLICATION FORM

1. Application must be for a minimum of 300 shares with increments in multiples of 100 shares. Applications in any other increment will not be accepted or processed.
2. Each Reserved Share (Key Investor, Existing Shareholders and Team Members) is priced at J\$38.00 per New Ordinary Share. Each Non-Reserved Share is priced at J\$38.75 per New Ordinary Share
3. All completed applications must be delivered to your broker for delivery by them to KPMG Regulatory & Compliance Services Limited on or prior to the closing date
4. Primary applicants must be at least 18 years old and be an eligible investor as defined in the Prospectus.
5. If you are applying jointly with any other person, you must complete the Joint Holder Information and each joint holder must sign the Application Form at the place indicated.
6. All applicants must attach copies of their Government Issued ID as well as their TRN card (if ID provided is not a Jamaican Driver's Licence displaying their TRN).
7. Successful applicants will be issued with Allotment letters confirming their allotments. This, along with dividend warrants and other communications, will be sent via email to all primary applicants or by mail where an email address is not available.
8. Share Certificates will not be issued unless specifically requested through your broker after listing. Instead, the shares allotted to successful applicants will be credited to their accounts at the Jamaica Central Securities Depository (JCSD). If the applicant does not have a JCSD account, one will be created by your broker and the allotted shares deposited to that account.
9. All applicants are deemed to have accepted the terms and conditions set out in the Prospectus and the Articles of Incorporation of the Company generally.
10. Any refund due will be made to your account linked to this application held at the broker number stated above.
11. Requests for changes to your JCSD account information e.g. dividend mandate instructions, change of address, telephone numbers and email addresses etc. must be directed through your broker as is customary.
12. Applicants must submit their completed Application Form to their broker along with payment for the specified number of New Ordinary Shares they have applied for, in the form of either
 - a. A managers cheque made payable to their Stockbroker, or
 - b. Authorization from the Applicant on the Application Form, instructing their Stockbroker to make payment from cleared funds held on their behalf in an account in the Applicant's name.
 - c. ACH/RTGS transfer to an account designated by their Stockbroker. If you are a non-JMMB client, please liaise with your stockbroker to get their instructions on how to make these transfers. JMMB clients who wish to pay via RTGS or ACH, please see instructions below.

Applicants submitting Applications through any selling agent, collecting agent, bank or stockbroker must pay such selling agent, collecting agent, bank or stockbroker who will submit their Application and make payment to JMMB Securities Limited on the Applicants behalf. Note that neither JMMB Group Limited nor JMMB Securities Limited accepts any responsibility for failure by any selling agent, collecting agent, bank or stockbroker to submit Application Forms on a timely basis.

RTGS AND ACH TRANSFER DETAILS FOR JMMB CLIENTS ONLY

RTGS – RETAIL & CORPORATE CLIENTS	ACH TRANSFER
Beneficiary Bank: JMMB Bank	Beneficiary Bank: JMMB Bank (Jamaica) Limited
Beneficiary Bank's BIC: JMJAJMKN	Beneficiary Bank Address: 6 – 8 Grenada Way, Kingston 5 (Head Office)
Account Name: JMMB Investments	Beneficiary Transit Number: 00002-062
Account Number: 000200152396	Beneficiary: (Insert Primary Applicant's Name/JMMBGL APO)
Payment Details: (insert primary applicant's name/JMMB EMMA account number/JMMBGL APO)*	Account Number: (Insert your EMMA account number at JMMB)*
<i>An RTGS fee of J\$250.00 is to be added to the subscription amount</i>	Type of Account: Chequing

After the transfer is completed, please send email to centralized_processing@jmm.com with details of the transfer (i.e. JMMBGL APO Applicant's Name, Date of Transfer, Amount Transferred, EMMA Account to be credited & Transaction Reference No.)



***NOTE THAT JMMB CLIENTS' EMMA ACCOUNTS WILL BE CREDITED WITH THE FUNDS TRANSFERRED AND THEN DEBITED TO PAY FOR THE OFFER.**

THIS SECTION FOR BROKER USE ONLY

DATE APPLICATION RECEIVED: TIME RECEIVED _____ BRANCH _____
DD MM YYYY

RECEIVED BY: _____
NAME SIGNATURE

PAYMENT METHOD

PAYMENT REF. No.1 _____ PAYMENT REF. No. 2 _____ PAYMENT REF. No. 3 _____

PAYMENT METHOD: CHEQUE INTERNAL TRANSFER RTGS/ACH/ TRANSFER (ATTACH COPY RTGS/ACH CONFIRMATION)