

9/13/2017

13-Sep-17

Index Title	Value	Change
Main JSE	262,723.50	892.99
JSE Select	8,204.05	11.59
JSE Composite	288,354.41	980.11
JSE Junior	3,029.69	(14.78)
JSE Combined	274,581.60	664.41



Combined Volume 3,108,975

	Year end	Quarter Update	Issued Shares	Market Capitalization	Close Price 9/13/2017	Previous close price	Daily \$ change	Closing Price 07/07/17	YTD % change	52 Week Hi-Low \$	His. EPS Last 4 Qtrs	His. P/E Last 4 Qtrs	Book Value	Price to Book	Dividends Paid 2016-17 (\$)	Dividend Yield 2016-17 (%)	Dividends paid in 2015-16 (\$)	Dividend Yield 2015-16 (%)	
FINANCE																			
1834	Mar-31	Q3*	1,211,243,827	1,574,616,975	1.30	1.34	(0.04)	1.20	8.3%	2.27	1.15	0.04	30.81	1.43	0.91	0.08	0.08	6.67%	
BTL	Sep-30	Q2*	445,876,824	4,012,891,416	9.00	8.99	0.01	6.00	50.0%	12.00	3.11	0.45	20.00	6.42	1.40	0.11	1.47%	1.17%	
JMMBGL	Mar-31	Q1*	1,630,552,530	34,420,963,908	21.11	21.00	0.11	14.27	47.9%	23.00	9.80	2.05	10.30	15.91	1.33	0.23	1.30%	2.45%	
JSE	Dec-31	Q1*	701,250,000	4,551,112,500	6.49	6.08	0.41	5.50	18.0%	13.50	4.80	0.25	25.06	1.27	5.11	0.04	0.59%	3.54%	
MIL	Dec-31	Q1*	1,201,149,291	5,777,528,090	4.81	4.50	0.31	5.38	(10.6%)	6.39	3.40	0.06	78.85	6.46	0.74	0.23	4.51%	0.20	3.72%
NCBFG	Sep-30	Q3*	2,466,762,828	221,465,966,698	89.78	89.24	0.54	50.00	79.6%	94.99	58.50	7.75	11.58	41.39	2.17	1.80	2.58%	2.20	4.40%
S	Dec-31	3Q2013	552,145,844	9,115,927,884	16.51	16.51	0.00	16.51	0.0%	20.01	14.00	1.01	16.35	22.19	0.74	0.00%	0.00%	0.00%	
S67	Oct-31	Q2*	3,111,572,984	167,340,395,080	53.78	53.42	0.36	35.71	50.6%	60.00	29.00	3.86	13.93	30.54	1.78	0.90	2.01%	2.04	5.71%
STJL	Oct-31	Q2*	423,194,765	15,785,164,735	37.30	37.30	0.00	32.34	15.3%	42.50	25.20	3.18	11.73	35.71	1.04	0.90	2.58%	2.25	6.96%
STL	Dec-31	Q1*	55,876,281	670,515,372	12.00	12.00	0.00	15.70	(23.6%)	18.20	12.00	1.38	8.70	14.76	0.81	0.21	1.51%	2.01	12.80%
Sector Total			10,036,235,503	454,024,537,798								2.13	16.63	19.06	1.80				
MANUFACTURING																			
BRG	Mar-31	YE*	214,322,393	2,400,410,802	11.20	11.71	(0.51)	5.60	100.0%	24.00	4.70	1.47	7.82	4.56	2.46	0.50	5.95%	0.12	2.14%
CCC	Dec-31	Q1*	23,806,290,450	23,806,290,450	27.97	27.97	0.00	34.80	(19.6%)	39.70	18.00	1.09	25.66	9.63	2.90	0.00%	0.00%	0.00%	
JBG	Apr-30	Q1	1,199,276,400	19,788,060,600	16.50	17.50	(1.00)	14.75	11.9%	20.00	13.75	1.69	9.74	12.21	1.35	0.18	1.15%	0.19	1.29%
SALF	Sep-30	Q2*	103,883,290	831,066,320	8.00	8.50	(0.50)	8.50	(5.9%)	11.00	6.50	0.87	9.20	7.48	1.07	0.40	0.00%	0.47	4.71%
SEP	Dec-31	Q1*	516,397,918	15,027,179,414	29.10	28.05	1.05	29.57	(1.6%)	45.10	19.51	2.17	13.41	17.79	1.64	0.60	2.05%	0.95	3.21%
Sector Total			3,134,781,728	76,838,915,746								2.06	13.13	49.57	1.88				
COMMUNICATIONS																			
CWJ	Mar-31	YE	16,817,439,740	18,162,834,919	1.08	1.05	0.03	0.72	50.0%	1.80	0.65	(0.09)	N/A	(1.78)	-0.61			0.00%	0.00%
RJR	Mar-31	YE*	2,422,487,654	2,906,985,185	1.20	1.20	0.00	1.30	(7.7%)	2.00	1.08	0.06	20.00	1.07	1.12	0.02	1.60%	0.10	7.69%
Sector Total			19,239,927,394	21,069,820,104					21.2%			2.06	20.00	-0.35					
TOURISM																			
CBNY	May-31	YE	546,000,000	109,200,000	0.20	0.20	0.00	0.18	11.1%	0.26	0.16	(0.01)	N/A	(0.09)	(2.29)			0.00%	
Sector Total			546,000,000	109,200,000								-0.36	N/A	19.60	0.62				
TRADING																			
CAR	Mar-31	YE*	485,440,000	52,422,665,600	107.99	108.00	(0.01)	66.75	61.8%	110.00	60.00	7.84	13.77	4.38	24.63	5.80	6.64%	8.74	13.09%
Sector Total			566,282,023	53,918,243,026								5.20	13.77	10.16	6.69				
CONGLOMERATES																			
GK	Dec-31	Q1	994,732,893	41,729,044,861	41.95	42.00	(0.05)	40.29	4.1%	46.50	35.00	3.61	11.62	45.71	0.92	0.30	0.73%	3.50	8.69%
JP	Dec-31	Q1*	1,122,144,036	16,315,974,283	14.54	14.77	(0.23)	9.23	57.5%	22.00	7.50	3.46	4.20	9.40	1.55	0.40	0.00%	0.40	4.33%
PJAM	Dec-31	Q1*	1,066,159,890	36,270,759,458	34.02	33.58	0.44	28.32	20.1%	45.00	22.50	3.96	8.59	24.81	1.37	0.80	2.57%	2.85	10.06%
Sector Total			3,183,036,819	94,315,778,603								23.65	8.14	26.64	1.28				
INSURANCE																			
SJ	Dec-31	Q1*	3,905,634,918	129,784,248,325	33.23	33.12	0.11	29.04	14.4%	40.00	22.00	3.08	10.79	15.21	2.18	0.70	2.25%	0.73	2.51%
Sector Total			3,905,634,918	129,784,248,325								3.08	10.79	15.21	2.18				
OTHER																			
KPREIT	Dec-31	Q1*	321,992,668	2,253,948,676	7.00	7.00	0.00	5.00	40.0%	16.00	4.03	0.13	55.42	5.37	1.30	0.16	2.65%	0.35	6.90%
KW	Dec-31	Q1*	1,430,199,578	42,591,343,433	29.78	30.48	(0.70)	20.01	48.6%	34.00	16.20	0.94	31.71	13.20	2.28	0.17	0.68%	0.39	1.95%
PAL	Jun-30	Q3*	1,437,028	790,365,400	550.00	550.00	0.00	195.00	182.1%	550.00	195.00	7.94	69.27	222.39	2.47	1.00	0.27%	0.06	0.03%
PJX	Feb-16	Q3*	309,968,261	2,882,704,827	9.30	9.30	0.00	10.92	(14.8%)	11.39	9.00	-0.10	10.43	10.43	0.89	0.00%	0.00%	0.00%	
PULS	Jun-30	Q2*	1,630,738,044	2,935,328,479	1.80	1.82	(0.02)	0.59	203.5%	16.20	0.50	0.24	7.61	1.32	1.36	0.08	6.69%	0.00%	
SVL	Dec-31	Q1*	2,637,254,926	29,009,804,186	11.00	10.56	0.44	5.25	109.5%	13.00	4.50	0.50	21.99	1.51	7.29	0.39	4.80%	0.26	4.95%
XFUND	Dec-31	Q1*	2,243,005,125	24,673,056,375	11.00	11.11	(0.11)	12.25	(10.2%)	13.80	9.50	0.72	15.28	9.11	1.21	0.14	1.20%	0.30	2.45%
138SL	Sep-30	Q2*	414,500,000	2,022,760,000	4.88	4.88	0.00	4.80	1.7%	5.72	4.45	0.07	69.71	5.08	0.96	0.00%	0.00%	0.00%	
Sector Total			8,989,095,630	107,159,311,376					105.8%			1.61	19.15	42.37	2.60				
Market Average			49,600,994,015	937,220,054,977								2.18	17.63						

	Year end	Quarter Update	Issued Shares	Market Capitalization (US\$)	Close Price 9/13/2017	Close Price 7/11/2017	Daily \$ change	Closing Price 31/12/2016	YTD % change	52 Week Hi-Low \$	His. EPS Last 4 Qtrs	His. P/E Last 4 Qtrs	Book Value	Price to Book	Dividends Paid 2016-17 (\$)	Dividend Yield 2016-17 (%)	Dividends paid in 2015-16 (\$)	Dividend Yield 2015-16 (%)	
US\$ MARKET																			
PROVEN	Mar-15	YE*	551,595,777	126,867,029	0.2300	0.2284	0.0016	0.2195	4.8%	0.2600	0.0206	0.0158	14.56	0.16	1.43	0.007	0.007	3.23%	
STILUS	Dec-31	Q3	55,876,281	6,146,391	0.1100	0.1100	0.0000	0.1100	0.0%	0.1100	0.0107	0.0107	10.28	0.11	0.96	0.002		1.47%	0.00%
MTL	May-31	Q2*	67,500,000	20,250,000	0.3000	0.3000	0.0000	0.2205	36.1%	0.4000	0.2100	0.0087	34.48	0.06	4.82		0.00%	0.008	3.76%
Sector Total			674,972,058	153,263,420									19.77						

13-Sep-17

Index Title	Value	Change
Junior Market Index	3,029.69	(14.78)

Total Volume Traded 814,637

SYMBOL	Year end	Quarter	Issued Shares	Current Market Capitalization	Close Price 9/13/2017	Previous day's Close	Daily \$ change	Closing Price 30/12/2016	YTD % change	52 Week \$	His. EPS Last 4 Qtrs	His. P/E Last 4 Qtrs	Book Value	Price to Book	Dividends Paid 2016-17 (\$)		Dividend Yield 2016-17 (%)	Dividends Paid 2016-15 (\$)	Dividend Yield 2016-15 (%)	Date of Listing	Listing (PO) Price
															2016-17 (\$)	2016-15 (\$)					
FINANCE																					
			1,800,081,130	22,032,796,478					High	Low											
AFS	31-Mar	YE*	274,509,840	12,838,825,217	46.77	47.00	(0.23)	22.00	112.6%	52.00	18.40	2.47	18.94	6.26	7.48	0.70	2.04%	0.37	1.66%	1-Oct-09	\$18.34
EPly	31-Dec	Q1*	192,468,300	2,309,619,600	12.00	12.00	0.00	4.90	144.9%	13.00	10.01	0.60	19.91	3.52	3.41	0.33	3.96%	0.24	4.90%	26-Jul-13	\$377.00
ISP	31-Dec	Q1*	105,000,000	2,094,750,000	19.95	20.00	(0.05)	8.50	134.7%	35.00	6.61	0.32	62.34	2.31	8.65	0.00%	0.00%	0.00%	30-Mar-16	\$2.00	
LASF	31-Mar	YE*	1,228,102,990	4,789,601,661	3.90	3.59	0.31	3.19	22.3%	5.29	2.77	0.15	25.93	0.94	4.15	0.04	1.13%	0.03	0.94%	1-Oct-10	\$2.50
Sector Total												0.89	31.78	3.25	5.92						
MANUFACTURING																					
AMG	31-Aug	Q2*	511,894,285	1,571,515,455	3.07	3.05	0.01	4.90	(37.4%)	24.40	3.00	-0.11	N/A	0.79	3.88	0.42	10.54%	0.04	0.82%	12-Jul-11	\$2.88
BPOW	30-Apr	YE*	56,499,000	2,509,120,590	44.41	44.41	0.00	29.00	53.1%	57.60	20.00	2.16	20.56	11.88	3.74	0.19	0.52%	0.15	0.52%	1-Apr-10	\$3.89
CFE	30-Jun	Q3*	89,920,033	1,042,173,182	11.59	11.59	0.00	12.00	(3.4%)	15.15	8.00	0.80	14.49	3.58	3.23	0.25	2.12%	0.10	0.83%	14-Oct-13	\$2.25
HONBUN	30-Sep	Q2*	471,266,950	1,941,619,834	4.12	4.06	0.06	5.85	(29.6%)	8.80	3.00	0.25	16.48	1.14	3.60	0.04	0.80%	0.05	0.85%	3-Jun-11	\$3.00
JAMT	30-Sep	Q2	678,833,460	2,715,333,840	4.00	4.00	0.00	2.28	75.4%	5.60	1.80	0.27	14.95	1.42	2.81	0.06	1.91%	0.03	1.10%	1-Jul-10	\$3.37
KREMI	28-Feb	YE	378,568,115	2,384,979,125	6.30	6.15	0.15	7.24	(13.0%)	10.20	5.00	0.46	13.70	1.47	4.30	0.00%	0.00%	0.00%	17-May-13	\$1.00	
LASM	31-Mar	YE*	4,087,130,170	16,593,748,490	4.06	4.05	0.01	4.90	(17.1%)	6.25	3.80	0.17	23.47	1.09	3.74	0.04	0.78%	0.00	0.00%	1-Oct-10	\$2.50
PURITY	31-Dec	Q1*	222,709,171	454,326,709	2.04	2.04	0.00	2.26	(9.7%)	4.50	1.70	(0.02)	N/A	2.48	0.82	0.00%	0.00%	0.00%	12-Dec-12	\$1.88	
Sector Total			6,496,821,184	29,212,817,225								0.50	17.27	2.98	3.27						
TOURISM																					
DGOVE	31-Dec	YE*	392,426,376	5,764,743,463	14.69	17.00	(2.31)	15.00	(2.1%)	22.50	12.05	0.93	15.72	8.30	1.77	0.60	4.04%	0.45	3.00%	1-Dec-10	\$3.00
Sector Total			392,426,376	5,764,743,463								0.93	15.72	8.30	1.77						
TRADING																					
CAC	30-Oct	Q3	129,032,258	954,838,709	7.40	7.40	0.00	5.09	45.4%	8.50	4.00	0.15	49.33	2.89	2.56	0.00%	0.00%	0.00%	7-Jan-16	\$4.89	
CPJ	30-Jun	Q3*	1,100,000,000	4,125,000,000	3.75	3.75	0.00	3.33	12.6%	4.83	3.00	0.08	48.68	2.35	1.60	0.00%	0.07	2.10%	20-Jul-11	\$2.00	
DTL	31-Dec	Q1*	273,336,067	1,913,352,469	7.00	8.05	(1.05)	5.52	26.8%	9.50	3.10	0.44	15.91	2.17	3.22	0.00%	0.00%	0.00%	17-Dec-13	\$2.05	
JETCON	31-Dec	Q1*	583,500,000	2,579,070,000	4.42	4.28	0.14	2.00	121.0%	8.67	1.27	0.21	20.72	0.54	8.12	0.07	2.18%	0.00%	0.00%	24-Mar-16	\$2.25
LASD	31-Mar	YE*	3,403,428,817	23,109,281,467	6.79	6.81	(0.02)	7.09	(4.2%)	7.96	6.00	0.18	37.72	1.19	5.71	0.05	0.65%	0.03	0.42%	1-Oct-10	\$2.50
MDS	31-Mar	YE*	263,157,895	1,315,789,475	5.00	5.00	0.00	4.20	19.0%	8.05	3.55	0.38	13.16	2.14	2.33	0.05	1.09%	0.04	0.95%	24-Dec-13	\$1.88
FTL	31-May	Q3*	1,542,467,080	4,473,154,532	2.90	2.90	0.00	3.01	(3.7%)	4.70	1.51	0.08	36.25	0.43	6.78	0.00%	0.02	0.50%	1-Dec-12	\$2.43	
Sector Total			7,294,922,117	38,470,486,853								0.22	28.74	1.67	4.33						
INSURANCE																					
GENAC	31-Dec	Q1*	1,031,250,000	2,887,500,000	2.80	2.86	(0.06)	2.99	(6.4%)	4.50	1.48	0.38	7.37	1.94	1.44	0.19	6.70%	0.20	6.61%	30-Sep-11	\$2.02
KEY	31-Dec	Q1*	368,460,863	1,473,843,452	4.00	4.00	0.00	2.60	53.8%	4.00	2.00	-0.11	n/a	2.78	1.44	0.00%	0.00%	0.00%	31-Mar-16	\$2.27	
ROC	30-May	YE*	214,000,000	637,720,000	2.98	2.98	0.00	4.00	(25.5%)	4.65	2.88	(0.23)	n/a	2.63	1.13	0.00%	0.00%	0.00%	15-Mar-16	\$3.00	
Sector Total			1,613,710,863	4,999,063,452								0.01	7.37	2.45	1.34						
SERVICE																					
CHL	30-Sep	Q2*	416,250,000	4,362,300,000	10.48	10.48	0.00	18.57	(43.6%)	30.00	8.61	0.39	26.86	0.80	13.02	0.50	3.41%	1.80	9.69%	1-Dec-10	\$12.50
ECL	1-Oct	YE	1,637,500,000	7,532,500,000	4.60	4.61	(0.01)	1.50	206.7%	5.60	1.74	0.09	51.18	0.27	17.06	0.00%	0.00%	0.00%	2-Dec-10	\$1.50	
KEX	31-May	Q3*	500,000,015	7,500,000,225	15.00	15.00	0.00	4.00	275.2%	41.00	3.91	0.31	49.02	0.86	17.36	0.00%	0.00%	0.00%	15-Jan-14	\$5.11	
MEEG	31-Oct	Q2	300,005,000	1,521,025,350	5.07	4.60	0.47	2.00	153.5%	8.00	2.61	0.23	22.04	1.40	3.62	0.00%	0.00%	0.00%	8-Feb-17	\$2.00	
SOS	31-Dec	Q2	250,100,500	1,222,991,445	4.89	4.66	0.23	2.00	144.5%	6.00	3.50	0.24	20.38	1.14	4.30	0.00%	0.00%	0.00%	10-Aug-17	\$2.00	
TTECH	31-Dec	YE*	106,000,000	805,600,000	7.60	7.60	0.00	5.30	43.4%	10.00	4.85	0.37	20.54	1.55	4.91	0.00%	0.00%	0.00%	7-Jan-16	\$2.50	
Sector Total			3,209,855,515	22,944,417,020								0.27	31.67	1.00	10.05						
OTHER																					
MUSIC	31-Dec	Q1	400,000,000	200,000,000	0.50	0.50	0.00	0.35	42.9%	0.55	0.20	0.00	0.00	0.020	25.43	0.00%	0.00%	0.00%	1-May-12	\$1.29	
KLE	31-Dec	Q1	100,000,000	272,000,000	2.72	2.72	0.00	1.95	39.5%	3.65	1.13	0.86	3.16	1.37	1.99	0.00%	0.00%	0.00%	12-Oct-12	\$3.70	
SRA	31-Mar	Q2	81,531,043	287,804,582	3.53	3.53	0.00	3.86	(8.5%)	3.86	2.98	(0.05)	n/a	1.99	1.78	0.00%	0.00%	0.00%	19-Sep-14	\$3.86	
Sector Total			581,531,043	759,804,582								0.27	3.16	1.12	9.73						
Market Total			21,389,348,228	124,184,129,073								0.48	24.78	2.97	5.20						

ALL INFORMATION CONTAINED HEREIN IS OBTAINED BY JMMB* TRADING DEPARTMENT FROM SOURCES BELIEVED BY IT TO BE ACCURATE AND RELIABLE. ALL OPINIONS AND ESTIMATES CONSTITUTE THE ANALYST'S JUDGMENT AS OF THE DATE OF THE REPORT. HOWEVER, NEITHER ITS ACCURACY AND COMPLETENESS NOR THE OPINIONS BASED THEREON ARE GUARANTEED. AS SUCH NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF THIS REPORT IS GIVEN OR MADE BY JMMB GROUP* IN ANY FORM WHATSOEVER.