



PLEASE TYPE OR WRITE IN BLOCK CAPITALS

NAME

TRN:

KINDLY COMPLETE THE RELEVANT SECTION(S) BELOW TO UPDATE YOUR MEMBER RECORD.

A. UPDATE MY PERSONAL DETAILS

Change Name to:	Reason: <input type="checkbox"/> Marriage <input type="checkbox"/> Divorce <input type="checkbox"/> Other.....
Address: <input type="checkbox"/> Residential <input type="checkbox"/> Mailing	
Old:	
New:	
New Contact Number(s): (C) (W)..... (H).....	
Notes: 1. Kindly provide proof of name change – marriage certificate, decree absolute, deed poll etc. 2. Kindly provide proof of address change – utility bill, credit card or bank statement etc. (must not be more than 3 months old).	

B. UPDATE MY SALARY & CONTRIBUTION INFORMATION

Select your Fund Strategy & state the % or value of contribution that you are making towards your RS.					
New Fund Strategy	<input type="checkbox"/> Conservative <input type="checkbox"/> Moderate <input type="checkbox"/> Aggressive	New Gross Annual Salary	J\$.....	New Contribution Rate (1-20%) or Fixed Contribution Amount (\$)	%/J\$.....

NOTE: All funds in your existing fund strategy will be switched to your new fund strategy. Switching is permitted once per year.

C. UPDATE MY BENEFICIARY &/TRUSTEE INFORMATION

BENEFICIARY NAME	RELATION	DOB	%	TRN	ADDRESS	CONTACT NO.

PLEASE NOTE: The allocation total must equal to 100%. The beneficiaries listed above are deemed to be revocable beneficiaries unless otherwise stated. If any of the beneficiaries are under 18 years of age, an adult must be appointed as trustee.

TRUSTEE NAME	TRUSTEE FOR	ADDRESS	TRN	CONTACT NO.



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D. CHANGE MY RETIREMENT AGE

My new retirement date is:

Notes:

- 1. Under the JMMB RS, Normal Retirement Age(NRA) is between ages 60 and 65 years for both male and female
Early Retirement is 10 years before NRA. For example, if you choose to retire at age 60 and opt for early retirement then your new retirement age is age 50.
- 2. Late retirement is 5 years after NRA. For example, if you choose to retire at age 65 and opt for late retirement then your new retirement age become age 70.

DECLARATION

I confirm that all the above information is true, correct, and complete to the best of my knowledge and authorize JMMB Ltd Retirement Scheme (Administrator) to make these changes on my account.

Member Signature: _____

Date: _____

Witness Name: _____

Date: _____

Witness Signature: _____