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Jamaica Money Market Brokers Ltd. | Trading Department

Week ending August 28, 2026

JA$ FIXED INCOME

- The J$ Fixed income market traded with moderate to high levels of liquidity during the week.
- The BOJ conducted its weekly 30-day CD auction, offering J$23 billion to the market. The issue was oversubscribed at a rate of 1.04x, with the weighted average yield coming out at 5.47%. This represents a 1 bp increase in yield week over week.
- Market liquidity increased week over week by approximately J$24 billion closing at J$82 billion, as indicated by the BOJ's aggregated closing current account balances.
- The market is expected to trade with moderate levels of liquidity next week.

See closing repo rates below:

Tenor	Current Rate %
Overnight	3.00 – 3.75
30 days	5.00 - 5.25
90 days	5.50 - 6.00
180 days	5.85 – 6.10
365 days	5.50 –5.75

US$ FIXED INCOME

- USD fixed income market liquidity remained broadly stable over the week
- Investors, broker-dealers and corporates, are targeting higher-yielding assets for long-term growth
- USD funding environment has remained relatively stable week over week.

Tenor	Current Rate %
Overnight	2.75 -3.00
30 days	4.15-4.25
90 days	4.35-4.50
180 days	4.60-4.75
365 days	4.35-4.50

JA$ Treasury-Bill Weighted Average Yields

Instrument	90 Day Treasury Bill	180 Day Treasury Bill	270 Day Treasury Bill
Last Auction	August 4, 2026	August 4, 2026	August 4, 2026
Current Yield	5.69%	5.58%	5.81%
Previous Yield	5.37%	5.47%	5.81%
Net Change	0.31%	0.11%	0.00%
Next Auction	September 2, 2026	September 2, 2026	September 2, 2026

(Source: Bank of Jamaica)

GLOBAL BOND MARKET

- The Trump administration is reportedly in talks with Venezuela's interim government about the US taking an ownership stake in Venezuelan oil fields
- US weekly Initial Jobless Claims printed at 203k, below the 208k survey.
- New home sales in the US missed estimates(620k), coming in at 607K.
- The Conference Board shows US consumer confidence gauge dropped 0.8 points to 89.4 in August — its lowest reading since January
- Canada's GDP was up 2.0% year over year in June, in line with consensus and up from a revised 1.6% prior

(Source: Bloomberg)

GOJ BOND PRICES

BOND	CURRENCY	SIZE (M)	COUPON	BID	OFFER	Offer Yield
GOJ 2028	USD	837.531	6.750%	100.60	105.10	2.26%
GOJ 2036	USD	250.000	8.500%	113.50	121.00	5.62%
GOJ 2039	USD	1243.238	8.000%	114.75	119.75	5.64%
GOJ 2045	USD	1815.000	7.875%	114.10	119.10	6.15%
AIRJAM 2027	USD	11.905	8.125%	98.00	102.00	4.30%

FX MARKET

- The foreign exchange market traded with moderate demand over the week amidst moderate supply.
- At the end of trading, Friday, August 28, 2026, the Jamaican dollar was valued at $159.23 against the US$ which represents an approximately $0.16 appreciation in the value of the JA$ over the week.

	Weighted Avg. Sell Rates						
	21-Aug-26	24-Aug-26	25-Aug-26	26-Aug-26	27-Aug-26	28-Aug-26	Weekly Change ($)
USD	159.3918	159.3271	159.2142	159.2731	159.2496	159.2314	0.16
CAD	115.708	115.0868	115.2682	114.8519	115.7352	116.8752	(1.17)
GBP	215.3406	215.0137	216.9457	216.9047	215.2848	218.5606	(3.22)
EUR	187.2664	186.066	186.255	183.394	184.6955	188.5308	(1.26)

(Source: Bank of Jamaica)

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REGIONAL EQUITY MARKETS

JAMAICA

Market activity resulted from trading in 127 stocks of which 78 advanced, 38 declined and 11 traded firm.

Market volume amounted to 592,278,206 units valued at over J$6,882,686,850.77.

The market volume leaders SUPREME VENTURES LIMITED with 343,963,843 units (57.66%), followed by ELITE DIAGNOSTIC LIMITED with 81,486,221 units (13.66%), and TRANSJAMAICAN HIGHWAY LIMITED with 30,547,714 units (5.12%).

The US$ market volume (excluding blocks) amounted to 4,208,957 units valued at over US$375,942.09.

The following reflect the movement of the JSE Indices:

- The JSE Index declined by 664.75 points (0.18 %) to close at 372,127.19.
- The JSE All Jamaican Composite Index declined by 825.01 points (0.19 %) to close at 444,293.86.
- The JSE Select Index declined by 139.02 points (1.29 %) to close at 10,643.76.
- The JSE Cross Listed Index advanced by 0.90 points (1.94 %) to close at 47.32.
- The Junior Market Index advanced by 98.31 points (3.41 %) to close at 2,982.06.
- The JSE USD Equities Index advanced by 1.92 points (0.61 %) to close at 319.08.
- The JSE Financial Index advanced by 0.82 points (1.18 %) to close at 70.02.
- The JSE Manufacturing & Distribution Index decline by 1.24 points (0.99 %) to close at 124.29

(Source: Jamaica Stock Exchange)

TRINIDAD

The Market activity resulted from trading in 30 securities of which 6 advanced, 12 declined and 12 traded firm.

The Market volume amounted to 1,618,448 shares crossing the floor of the Exchange valued at TT$14.476 million.

The volume leaders are CIBC C'bean Bank Limited with 505,107 shares (31.21%), followed by One C'bean Media Limited with 400,602 shares (24.75%) and Massy Holdings Limited with 166,775 shares (10.30%).

The following reflect the movement of the TTSE Indices: -

- The COMPOSITE Index declined by 0.72 points (0.07%) to close at 1,016.66.
- The ALL T&T Index advanced by 1.54 points (0.11%) to close at 1,441.83.
- The CROSS-LISTED Index declined by 0.45 points (0.57%) to close at 78.73.
- The SME Index declined by 9.26 points (12.19%) to close at 66.71.

(Source: Trinidad and Tobago Stock Exchange)

BARBADOS

This week, the Regular Market traded a total volume of 3,053 shares. The three securities traded were Eppley Caribbean Property Fund SCC – Value Fund with 2,500 (81.89%), Goddard Enterprises Limited with 325 (10.64%) and CIBC Caribbean Bank Limited with 228 shares (7.47%).

The BSE Indices ending August 28, 2026

INDICES	TODAY'S TRADING	LAST TRADING	CHANGES	% Change
	28-Aug-26	21-Aug-26		
Local	2,961.74	2,951.08	10.66	0.361%
Cross-list	762.3	762.3	0.00	0.000%
Composite	715.7	713.16	2.54	0.356%

(Source: Barbados Stock Exchange)

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REGIONAL EQUITY MARKETS

- MJE has advised that the Company will be redeeming the MJE8.75FR2026T1 (Tranche I Bonds) in full ahead of the maturity date of October 26, 2026. MJE has also advised that the MJE10FR2026T2 (Tranche II Bonds) will be suspended and delisted from the Jamaica Stock Exchange, effective August 26, 2026. The Company has further advised that the above form part of MJE's plan to refinance through a new public bond offering. For further details, visit www.jamstockex.com.
- SVL has advised that, as part of a financial restructuring exercise, a major shareholder and related party sold 342,541,171 SVL shares on August 24, 2026.
- MFS has advised that it has successfully completed the acquisition of 100% of the issued share capital of Century Business Machines Limited (CBM). As a result of the completion of the transaction, CBM is now a wholly owned subsidiary of MFS. The Company has further advised that all conditions precedent to closing have been satisfied and/or waived, and the acquisition is now fully completed. For further details, visit www.jamstockex.com.
- EPLY has advised that it will redeem its Cumulative Redeemable 7.25% Preference Shares (EPLY7.25) on August 17, 2026. Additionally, EPLY7.25 will be suspended at the close of trading on August 12, 2026.
- 1GS has advised of its strategic acquisition of the business of FarmHouse Creative Marketing Limited, a Jamaica-based creative agency founded by Vanessa Henderson, for a total consideration of J$36 million, which includes a J$13.25 million performance-based earnout over 3 years. 1GS has further advised that Henderson will continue to lead the FarmHouse brand post-acquisition while serving the group as the Director of Brand & Creative. For further information, visit www.jamstockex.com

JSE Top Gainers and Decliners for the week:

Symbol	Close Price ($)	Change ($)	%	Symbol	Close Price ($)	Change ($)	%
MTL	9.42	2.310	32.49%	MTL	0.04	(0.01)	-20.00%
FIRSTROCKJMD	7.00	1.430	25.67%	ASBH6.00	0.86	(0.14)	-14.00%
SRFUSD	0.05	0.01	25.00%	ASBH6.00	21.57	(3.42)	-13.69%

(Source: Jamaica Stock Exchange)

Non-GOJ Global Bond Indicative Prices

Bond	Coupon	Size (US$M)	Bloomberg Composite Rating	Buyback Price	Sale Price	Indicative Offer Yield
Chicago Board of Education US$ Bond 6.319% 11/01/2029	6.319%	257.125	BB+	93.63	99.63	6.45%
Credito Real SAB De CV 9.50% 02/07/2026	9.500%	400.000	NR	9.63	13.07	0.00%
Digicel Group Ltd 7.125% 04/01/2022	7.125%	21.004	NR	0.00	2.00	355.89%
Genworth Holdings Inc 6.50% 06/15/2034	6.500%	244.072	BB	97.25	103.61	5.91%
Govt. of Bahamas 6.00% 11/21/2028	6.000%	158.181	BB-	97.90	102.77	3.64%
Govt. of Bahamas 6.95% 11/20/2029	6.950%	226.116	BB-	100.99	105.65	5.02%
Govt of Bahamas 9.00% 06/16/2029	9.000%	173.135	BB-	104.98	110.10	5.07%
Govt. of Bahamas 8.95% 10/15/2032	8.950%	626.399	BB-	109.51	114.41	5.66%
Govt of Bahamas 6.625% 05/15/2033	6.625%	175.639	BB-	98.63	105.91	5.56%
Govt of Bahamas 8.25% 06/24/2036	8.250%	1,067.000	BB-	108.36	113.30	6.26%
Govt of Bahamas 7.125 04/02/2038	7.125%	79.891	BB-	96.76	109.07	6.03%
Govt. of Barbados 6.50% 10/01/2029	6.500%	67.205	B+	100.62	105.13	3.13%
Govt. of Barbados 8.00% 06/26/2035	8.000%	500.000	B	104.45	108.03	6.47%
Government of Chile 2.75% 01/31/2027	2.750%	1,500.000	A-	97.73	100.86	0.17%
Government of Chile 3.24% 02/06/2028	3.240%	1,793.691	A-	96.60	99.81	3.41%
Government of Chile 4.85% 01/22/2029	4.850%	1,700.000	A-	98.70	101.96	3.95%
Government of Chile 2.45% 01/31/2031	2.450%	1,465.534	A-	88.77	92.14	4.54%
Government of Chile 2.55% 01/27/2032	2.550%	1,500.000	A-	86.75	90.08	4.74%
Government of Chile 2.55% 07/27/2033	2.550%	2,250.000	A-	83.41	86.79	4.90%
Government of Chile 3.5% 01/31/2034	3.500%	1,500.000	A-	88.08	91.52	4.92%
Government of Chile 4.95% 01/05/2036	4.950%	1,649.853	A-	95.53	99.02	5.09%
Government of Chile 5.65% 01/13/2037	5.650%	1,600.000	A-	100.10	103.68	5.18%
Government of Chile 3.1% 05/07/2041	3.100%	2,700.000	A-	72.45	76.03	5.57%
Government of Chile 4.34% 03/07/2042	4.340%	2,000.000	A-	83.76	87.41	5.59%
Government of Chile 3.625% 10/30/2042	3.625%	330.062	A-	75.93	79.73	5.54%
Government of Chile 3.86% 06/21/2047	3.860%	1,051.796	A-	74.24	77.98	5.68%
Government of Chile 3.5% 01/25/2050	3.500%	2,318.357	A-	68.13	71.83	5.72%
Government of Chile 4% 01/31/2052	4.000%	1,000.000	A-	73.60	77.31	5.72%
Government of Chile 3.5% 04/15/2053	3.500%	1,500.000	A-	66.28	69.91	5.74%
Government of Chile 5.33% 01/05/2054	5.330%	1,481.659	A-	90.22	93.99	5.77%
Government of Chile 3.1% 01/22/2061	3.100%	2,000.000	A-	57.66	61.36	5.68%
Government of Chile 3.25% 09/21/2071	3.250%	1,000.000	A-	57.71	61.46	5.61%
Govt of Domincan Republic 5.95% 01/25/2027	5.950%	1,700.000	BB-	98.42	102.53	-0.33%
Govt of Domincan Republic 8.625% 04/20/2027	8.625%	100.000	BB-	99.66	104.50	1.51%
Govt of Domincan Republic 6.00% 07/19/2028	6.000%	1,300.000	BB-	99.24	103.41	4.10%
Govt of Domincan Republic 5.50% 02/22/2029	5.500%	1,782.000	BB-	97.91	102.41	4.39%
Govt of Domincan Republic 4.50% 01/30/2030	4.500%	2,000.000	BB-	94.05	98.78	4.89%
Govt of Domincan Republic 7.05% 02/03/2031	7.050%	1,200.000	BB-	102.48	107.20	5.15%
Govt. of Dominican Republic 4.875% 09/23/2032	4.875%	3,066.000	BB-	91.97	96.70	5.52%
Govt of Domincan Republic 6.00% 02/22/2033	6.000%	1,782.000	BB-	97.25	102.00	5.62%
Government of Dominican Republic 5.75% 03/17/2034	5.750%	1,250.000	BB-	95.17	99.90	5.77%
Govt of Dominican Republic 5.875% 10/28/2035	5.875%	1,600.000	BB-	94.90	99.68	5.92%
Govt of Domincan Republic 6.60% 06/01/2036	6.600%	750.000	BB-	99.96	104.69	5.95%

Bond	Coupon	Size (US$M)	Bloomberg Composite Rating	Buyback Price	Sale Price	Indicative Offer Yield
Govt of Domincan Republic 6.95% 03/15/2037	6.950%	2,000.000	BB-	101.50	106.25	6.12%
Government of Dominican Republic 6.15% 05/17/2038	6.150%	1,500.000	BB-	94.94	99.67	6.19%
Govt of Domincan Republic 5.30% 01/21/2041	5.300%	1,500.000	BB-	85.59	90.50	6.31%
Govt of Domincan Republic 7.45% 04/30/2044	7.450%	1,500.000	BB-	103.72	108.52	6.62%
Govt of Domincan Republic 6.85% 01/27/2045	6.850%	2,000.000	BB-	97.69	102.52	6.61%
Govt of Domincan Republic 6.50% 02/15/2048	6.500%	1,000.000	BB-	93.75	98.59	6.62%
Govt of Domincan Republic 6.40% 06/05/2049	6.400%	1,500.000	BB-	92.21	96.95	6.66%
Govt of Domincan Republic 7.15% 02/24/2055	7.150%	1,000.000	BB-	99.72	104.52	6.79%
Govt. of Dominican Republic 5.875% 01/30/2060	5.875%	3,200.000	BB-	83.22	88.04	6.78%
Govt. of Panama 9.375% 04/01/2029	9.375%	407.335	BB+	107.81	112.76	4.12%
Government of Peru 4.125% 08/25/2027	4.125%	449.023	BBB	97.36	102.08	1.98%
Government of Peru 2.844% 06/20/2030	2.844%	465.675	BBB	91.09	95.98	3.99%
Government of Peru 2.783% 01/23/2031	2.783%	2,799.396	BBB	88.97	93.90	4.41%
Government of Peru 1.862% 12/01/2032	1.862%	1,000.000	BBB	79.62	84.52	4.75%
Government of Peru 8.75% 11/21/2033	8.750%	2,151.935	BBB	116.75	121.92	5.08%
Government of Peru 3.00% 01/15/2034	3.000%	2,250.000	BBB	82.84	87.77	5.07%
Government of Peru 5.375% 02/08/2035	5.375%	1,250.000	BBB	96.58	101.61	5.13%
Government of Peru 5.5% 03/30/2036	5.500%	2,080.196	BBB	96.61	101.63	5.28%
Government of Peru 6.55% 03/14/2037	6.550%	1,130.041	BBB	104.19	109.39	5.37%
Government of Peru 3.3% 03/11/2041	3.300%	1,250.000	BBB	73.36	78.49	5.46%
Government of Peru 5.625% 11/18/2050	5.625%	2,545.000	BBB	91.04	96.29	5.91%
Government of Peru 3.55% 03/10/2051	3.550%	1,750.000	BBB	64.74	69.92	5.88%
Government of Peru 5.875% 08/08/2054	5.875%	1,750.000	BBB	93.03	98.25	6.00%
Government of Peru 6.2% 06/30/2055	6.200%	1,400.000	BBB	96.86	102.18	6.04%
Government of Peru 2.78% 12/01/2060	2.780%	2,000.000	BBB	50.24	55.47	5.78%
Government of Peru 3.6% 01/15/2072	3.600%	1,000.000	BBB	59.07	64.43	5.84%
Government of Peru 3.23% 07/28/2121	3.230%	1,000.000	BBB	50.18	54.93	5.90%
Govt. of Trinidad 5.875% 05/17/2027	5.875%	150.000	BB+	97.91	102.90	1.77%
Govt. of Trinidad 4.5% 06/26/2030	4.500%	500.000	BB+	93.40	98.32	4.99%
Govt. of Trinidad 5.95% 01/14/2031	5.950%	560.000	BB+	97.52	102.43	5.32%
Govt. of Trinidad 6.4% 06/26/2034	6.400%	750.000	BB+	99.23	103.75	5.79%
Govt. of Trinidad 6.5% 01/28/2036	6.500%	1,000.000	BB+	97.63	106.03	5.66%
Govt. of Venezuela 9.250% 05/07/2028	9.250%	2,000.000	NR	48.15	56.45	48.58%
Govt. of Venezuela 9.25% 09/15/2027	9.250%	4,000.000	NR	49.46	55.62	78.75%
Kingston Airport Revenue Finance Ltd 6.75% 12/15/2036	6.750%	479.504	BB	97.03	102.04	6.46%
Montego Bay Airport Revenue Finance Ltd 6.60% 06/15/2035	6.600%	400.000	BB	95.33	100.63	6.50%
National Gas Company 6.05% 01/15/2036	6.050%	339.695	NR	93.78	97.89	6.35%
Petroleos De Venezuela SA 12.75% 02/17/2022	12.750%	3,000.000	NR	51.33	54.83	-
Petroleos De Venezuela SA 5.375% 04/12/2027	5.375%	3,000.000	NR	37.30	42.58	-
Petroleos De Venezuela SA 9.75% 05/17/2035	9.750%	3,000.000	NR	46.36	49.17	22.97%
Sagicor Financial Co. 5.30% 05/13/2028	5.300%	550.000	BBB-	95.94	99.89	5.37%
Telecom Services TT 8.875% 10/18/2029	8.875%	300.000	B+	99.89	102.99	-2.33%
Trinidad Petroleum Holdings Ltd. 9.00% 08/12/2029	9.000%	500.000	BB-	100.36	102.52	5.26%

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