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Jamaica Money Market Brokers Ltd. | Trading Department

Week ending October 2, 2026

JA$ FIXED INCOME

- The J$ Fixed income market traded with a moderate to high level of liquidity during the week.
- The BOJ conducted its weekly 30-day CD auction, offering J$24 billion to the market. The issue was oversubscribed at a rate of 1.37x, with the weighted average yield coming out at 6.22%. This represents a 31 bp increase in yield week over week.
- Market liquidity decreased week over week by approximately J$6 billion closing at J$66 billion, as indicated by the BOJ's aggregated closing current account balances.
- The market is expected to trade with moderate levels of liquidity next week.

See closing repo rates below:

Tenor	Current Rate %
Overnight	4.00 – 4.75
30 days	5.25 - 5.50
90 days	5.75 - 6.25
180 days	6.10 – 6.35
365 days	5.75 –6.00

US$ FIXED INCOME

- USD fixed income market liquidity remained broadly stable over the week
- Investors, broker-dealers and corporates, are targeting higher-yielding assets for long-term growth
- USD funding environment has remained relatively stable week over week.

Tenor	Current Rate %
Overnight	2.75 -3.00
30 days	4.15-4.25
90 days	4.35-4.50
180 days	4.60-4.75
365 days	4.35-4.50

JA$ Treasury-Bill Weighted Average Yields

Instrument	90 Day Treasury Bill	180 Day Treasury Bill	270 Day Treasury Bill
Last Auction	September 2, 2026	September 2, 2026	August 4, 2026
Current Yield	5.57%	5.55%	5.81%
Previous Yield	5.69%	5.58%	5.81%
Net Change	-0.12%	-0.03%	0.00%
Next Auction	October 7, 2026	October 7, 2026	October 7, 2026

(Source: Bank of Jamaica)

GLOBAL BOND MARKET

- US Consumer Confidence at 81.9 vs. 89.0 expected — a significant miss, falling from 88.6 (revised) in August
- US Nonfarm Payrolls missed every estimate in the Bloomberg survey at +29k vs estimates of +90k. Prior month revised down from 162k to 133K
- US JOLTS Job Openings were 7.079M vs. 7.228M expected in August
- US unemployment rate ticked up from 4.1% to 4.2% vs. 4.1% expected
- Eurozone Flash CPI YoY for September was 3.8% vs. 3.7% expected — the highest reading since September 2023, up sharply from +3.2% in August
- Canada's GDP year over year for July rose 1.4% vs.1.3% expected — a slight beat on the annual measure

(Source: Bloomberg)

GOJ BOND PRICES

BOND	CURRENCY	SIZE (M)	COUPON	BID	OFFER	Offer Yield
GOJ 2028	USD	599.163	6.750%	99.60	104.00	2.89%
GOJ 2036	USD	247.714	8.500%	113.50	121.00	5.59%
GOJ 2037	USD	1000.000	6.250%	96.15	100.65	6.16%
GOJ 2039	USD	1111.946	8.000%	109.75	114.75	6.18%
GOJ 2045	USD	1815.000	7.875%	108.25	113.25	6.63%
AIRJAM 2027	USD	11.905	8.125%	98.00	102.00	3.49%

FX MARKET

- The foreign exchange market traded with improved demand over the week amidst moderate supply.
- The Bak of Jamaica on Friday sold US$30M to the market via the B-FXITT Intervention mechanism.
- At the end of trading, Friday, October 2, 2026, the Jamaican dollar was valued at $159.37 against the US$ which represents an approximately $0.09 appreciation in the value of the JA$ over the week.

	Weighted Avg Sell Rates						
	25-Sep-26	28-Sep-26	29-Sep-26	30-Sep-26	01-Oct-26	02-Oct-26	Weekly Change ($)
USD	159.4575	159.4865	159.8076	159.8727	160.207	159.3662	0.09
CAD	113.3254	113.1402	114.2567	113.6129	112.3737	112.5259	0.80
EUR	184.1881	184.5333	184.1339	185.0062	181.6869	183.4975	0.69
GBP	211.2087	212.9422	210.1338	213.6103	211.4065	212.6922	(1.48)

(Source: Bank of Jamaica)

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REGIONAL EQUITY MARKETS

JAMAICA

Market activity resulted from trading in 126 stocks of which 65 advanced, 51 declined and 10 traded firm.

Market volume amounted to 2,133,192,679 units valued at over J$18,454,919,729.27.

The market volume leaders WEST INDIES PETROLEUM TERMINAL LIMITED with 1,812,225,213 units (84.78%), followed by ELITE DIAGNOSTIC LIMITED with 140,364,946 units (6.57%), and WIGTON ENERGY LIMITED with 28,169,363 units (1.32%).

The US$ market volume (excluding blocks) amounted to 4,449,529 units valued at over US$373,664.32.

The following reflect the movement of the JSE Indices:

- The JSE Index advanced by 12,608.87 points (3.40 %) to close at 383,592.83.
- The JSE All Jamaican Composite Index advanced by 19,624.58 points (4.45 %) to close at 460,163.17.
- The JSE Select Index advanced by 152.39 points (1.46 %) to close at 10,607.12.
- The JSE Cross Listed Index declined by 0.20 points (0.42 %) to close at 47.65.
- The Junior Market Index advanced by 77.54 points (2.54 %) to close at 3,127.70.
- The JSE USD Equities Index declined by 4.92 points (1.65 %) to close at 292.48.
- The JSE Financial Index advanced by 5.29 points (7.48 %) to close at 75.98.
- The JSE Manufacturing & Distribution Index decined by 0.29 points (0.23 %) to close at 124.03.

(Source: Jamaica Stock Exchange)

TRINIDAD

The Market activity resulted from trading in 29 securities of which 12 advanced, 9 declined and 8 traded firm.

The Market volume amounted to 1,512,142 shares crossing the floor of the Exchange valued at TT$15.301 million.

The volume leaders are Trinidad and Tobago NGL Limited with 568,644 shares (37.61%), followed by CIBC C'bean Bank Limited with 210,863 shares (13.94%) and Massy Holdings Limited with 189,452 shares (12.53%).

The following reflect the movement of the TTSE Indices: -

- The COMPOSITE Index advanced by 1.89 points (0.19%) to close at 1,018.67.
- The ALL T&T Index advanced by 2.27 points (0.16%) to close at 1,444.31.
- The CROSS-LISTED Index advanced by 0.21 points (0.27%) to close at 78.93.
- The SME Index advanced by 0.02 points (0.03%) to close at 74.69.

(Source: Trinidad and Tobago Stock Exchange)

BARBADOS

This week, the Regular Market traded a total volume of 31,261 shares. The top three securities traded were Eppley Caribbean Property Fund SCC – Value Fund with 17,037 (54.50%), Goddard Enterprises Limited with 7,774 (24.87%) and CIBC Caribbean Bank Limited with 6,425 shares (20.55%).

The BSE Indices ending October 2, 2026

INDICES	TODAY'S TRADING	LAST TRADING	CHANGES	% Change
	2-Oct-26	25-Sep-26		
Local	2,925.32	2,942.85	-17.53	-0.596%
Cross-list	726	726	0.00	0.000%
Composite	706.49	710.66	-4.17	-0.587%

(Source: Barbados Stock Exchange)

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REGIONAL EQUITY MARKETS

- DTL has advised that Marnock LLC and Marnock Retail LLC, operators of Food Saver New York and Sampars New York have ceased all operations from 402 East 83rd Street, Canarsie, Brooklyn, New York. DTL has further advised the Company expects to restart wholesale operations from New Jersey in November 2026, whilst retail operations for the tri-state area are being restructured towards e-commerce via upgrades to the www.shopsampars.com platform. For further details, visit www.jamstockex.com.
- SGJ has advised that, following an improved proposal from its majority shareholder, Scotiabank Caribbean Holdings Limited, the consideration under its proposed Scheme has been increased from JMD$61.50 per stock unit to JMD$75.00 per stock unit. For further details, visit www.jamstockex.com.
- On September 29, 2026, Massy Machinery Ltd., through which the CATERPILLAR (CAT) Line of Business operates in Trinidad and Tobago, entered into an Asset Purchase Agreement with Machinery Corporation Motors Limited a locally registered subsidiary of Machinery Corporation of America Inc. for the sale of certain assets and related business interests associated with the CAT Line of Business. The transaction remains subject to requisite regulatory approvals. MASSY has also advised that the consideration is US$16 million and the total loss on sale is expected to be approximately US$9.8 million, a significant portion of which relates to employee severance. For further details, visit www.jamstockex.com.
- SEP has advised that at a Board of Directors' meeting held on September 21, 2026, the Board agreed to propose three resolutions to shareholders at an Extraordinary General Meeting to be held virtually at 12:00 p.m. on Monday, October 12, 2026. The proposed resolutions relate to: • an increase in the number of shares the Company is authorised to issue from 1 billion to 1.9 billion; • the subdivision of every issued share into five shares; . • and authority for the Board to issue new shares in future, including through an Additional Public Offer. For further information, visit www.jamstockex.com.

JSE Top Gainers and Decliners for the week:

Symbol	Close Price ($)	Change ($)	%	Symbol	Close Price ($)	Change ($)	%
PULS	1.40	0.600	75.00%	ASBH	19.00	(5.40)	-22.13%
1GS	0.57	0.150	35.71%	SPURTREE	1.14	(0.31)	-21.38%
FOSRICH	1.58	0.34	27.42%	CAC	0.95	(0.25)	-20.83%

(Source: Jamaica Stock Exchange)

Non-GOJ Global Bond Indicative Prices

Bond	Coupon	Size (US$M)	Bloomberg Composite Rating	Buyback Price	Sale Price	Indicative Offer Yield	Bond	Coupon	Size (US$M)	Bloomberg Composite Rating	Buyback Price	Sale Price	Indicative Offer Yield
Chicago Board of Education US$ Bond 6.319% 11/01/2029	6.319%	257.13	BB+	91.25	97.25	7.33%	Govt of Domincan Republic 6.95% 03/15/2037	6.950%	2,000.00	BB-	95.26	100.36	6.90%
Credito Real SAB De CV 9.50% 02/07/2026	9.500%	400.00	NR	9.79	13.04	0.00%	Government of Dominican Republic 6.15% 05/17/2038	6.150%	1,500.00	BB-	88.64	94.13	6.89%
Digicel Group Ltd 7.125% 04/01/2022	7.125%	21.00	NR	0.00	2.00	355.89%	Govt of Domincan Republic 5.30% 01/21/2041	5.300%	1,500.00	BB-	79.23	84.28	7.06%
Genworth Holdings Inc 6.50% 06/15/2034	6.500%	244.07	BB	91.66	98.17	6.81%	Govt of Domincan Republic 7.45% 04/30/2044	7.450%	1,500.00	BB-	96.45	102.11	7.24%
Govt. of Bahamas 6.00% 11/21/2028	6.000%	158.18	BB-	97.49	102.44	3.75%	Govt of Domincan Republic 6.85% 01/27/2045	6.850%	2,000.00	BB-	90.29	95.68	7.28%
Govt. of Bahamas 6.95% 11/20/2029	6.950%	226.12	BB-	98.99	103.76	5.62%	Govt of Domincan Republic 6.50% 02/15/2048	6.500%	1,000.00	BB-	86.40	91.65	7.28%
Govt of Bahamas 9.00% 06/16/2029	9.000%	173.14	BB-	103.07	108.20	5.67%	Govt of Domincan Republic 6.40% 06/05/2049	6.400%	1,500.00	BB-	84.66	89.95	7.31%
Govt. of Bahamas 8.95% 10/15/2032	8.950%	626.40	BB-	105.49	110.38	6.49%	Govt of Domincan Republic 7.15% 02/24/2055	7.150%	1,000.00	BB-	92.26	97.52	7.36%
Govt of Bahamas 6.625% 05/15/2033	6.625%	175.64	BB-	96.02	103.32	6.01%	Govt. of Dominican Republic 5.875% 01/30/2060	5.875%	3,200.00	BB-	76.84	81.52	7.37%
Govt of Bahamas 8.25% 06/24/2036	8.250%	1,067.00	BB-	103.31	107.92	7.01%	Govt. of Panama 9.375% 04/01/2029	9.375%	407.34	BB+	106.05	110.88	4.69%
Govt of Bahamas 7.125 04/02/2038	7.125%	79.89	BB-	95.61	107.76	6.17%	Government of Peru 4.125% 08/25/2027	4.125%	449.02	BBB	96.93	101.69	2.20%
Govt. of Barbados 6.50% 10/01/2029	6.500%	67.21	B+	99.66	104.19	3.96%	Government of Peru 2.844% 06/20/2030	2.844%	465.68	BBB	89.07	93.79	4.69%
Govt. of Barbados 8.00% 06/26/2035	8.000%	500.00	B	101.11	104.53	7.10%	Government of Peru 2.783% 01/23/2031	2.783%	2,799.40	BBB	86.59	91.31	5.19%
Government of Chile 2.75% 01/31/2027	2.750%	1,500.00	A-	97.79	100.88	-0.97%	Government of Peru 1.862% 12/01/2032	1.862%	1,000.00	BBB	76.73	81.50	5.44%
Government of Chile 3.24% 02/06/2028	3.240%	1,793.69	A-	95.80	98.94	4.25%	Government of Peru 8.75% 11/21/2033	8.750%	2,151.94	BBB	112.61	117.49	5.73%
Government of Chile 4.85% 01/22/2029	4.850%	1,700.00	A-	97.12	100.29	4.71%	Government of Peru 3.00% 01/15/2034	3.000%	2,250.00	BBB	79.35	84.02	5.80%
Government of Chile 2.45% 01/31/2031	2.450%	1,465.53	A-	86.41	89.64	5.32%	Government of Peru 5.375% 02/08/2035	5.375%	1,250.00	BBB	92.34	97.08	5.83%
Government of Chile 2.55% 01/27/2032	2.550%	1,500.00	A-	83.84	87.08	5.51%	Government of Peru 5.5% 03/30/2036	5.500%	2,080.20	BBB	92.29	96.99	5.92%
Government of Chile 2.55% 07/27/2033	2.550%	2,250.00	A-	79.96	83.12	5.67%	Government of Peru 6.55% 03/14/2037	6.550%	1,130.04	BBB	99.49	104.28	5.99%
Government of Chile 3.5% 01/31/2034	3.500%	1,500.00	A-	84.12	87.22	5.72%	Government of Peru 3.3% 03/11/2041	3.300%	1,250.00	BBB	68.40	73.23	6.12%
Government of Chile 4.95% 01/05/2036	4.950%	1,649.85	A-	91.15	94.29	5.77%	Government of Peru 5.625% 11/18/2050	5.625%	2,545.00	BBB	85.40	90.22	6.43%
Government of Chile 5.65% 01/13/2037	5.650%	1,600.00	A-	95.20	98.34	5.87%	Government of Peru 3.55% 03/10/2051	3.550%	1,750.00	BBB	60.13	64.88	6.42%
Government of Chile 3.1% 05/07/2041	3.100%	2,700.00	A-	67.87	71.06	6.21%	Government of Peru 5.875% 08/08/2054	5.875%	1,750.00	BBB	87.31	92.03	6.50%
Government of Chile 4.34% 03/07/2042	4.340%	2,000.00	A-	79.25	82.57	6.14%	Government of Peru 6.2% 06/30/2055	6.200%	1,400.00	BBB	91.01	95.66	6.54%
Government of Chile 3.625% 10/30/2042	3.625%	330.06	A-	71.97	75.11	6.07%	Government of Peru 2.78% 12/01/2060	2.780%	2,000.00	BBB	46.20	50.96	6.29%
Government of Chile 3.86% 06/21/2047	3.860%	1,051.80	A-	69.66	72.89	6.20%	Government of Peru 3.6% 01/15/2072	3.600%	1,000.00	BBB	54.09	58.91	6.39%
Government of Chile 3.5% 01/25/2050	3.500%	2,318.36	A-	63.78	66.93	6.24%	Government of Peru 3.23% 07/28/2121	3.230%	1,000.00	BBB	46.90	51.37	6.30%
Government of Chile 4% 01/31/2052	4.000%	1,000.00	A-	68.87	72.32	6.20%	Govt. of Trinidad 5.875% 05/17/2027	5.875%	150.00	BB+	97.65	102.56	1.68%
Government of Chile 3.5% 04/15/2053	3.500%	1,500.00	A-	61.69	64.92	6.24%	Govt. of Trinidad 4.5% 06/26/2030	4.500%	500.00	BB+	91.08	95.98	5.71%
Government of Chile 5.33% 01/05/2054	5.330%	1,481.66	A-	84.75	87.90	6.27%	Govt. of Trinidad 5.95% 01/14/2031	5.950%	560.00	BB+	94.76	99.65	6.04%
Government of Chile 3.1% 01/22/2061	3.100%	2,000.00	A-	53.41	56.57	6.18%	Govt. of Trinidad 6.4% 06/26/2034	6.400%	750.00	BB+	95.09	99.45	6.49%
Government of Chile 3.25% 09/21/2071	3.250%	1,000.00	A-	53.32	56.57	6.09%	Govt. of Trinidad 6.5% 01/28/2036	6.500%	1,000.00	BB+	92.43	100.84	6.38%
Govt of Domincan Republic 5.95% 01/25/2027	5.950%	314.82	BB-	98.19	102.44	-1.96%	Govt. of Venezuela 9.250% 05/07/2028	9.250%	2,000.00	NR	45.32	53.78	56.20%
Govt of Domincan Republic 8.625% 04/20/2027	8.625%	100.00	BB-	98.98	103.75	1.65%	Govt. of Venezuela 9.25% 09/15/2027	9.250%	4,000.00	NR	46.89	52.97	86.76%
Govt of Domincan Republic 6.00% 07/19/2028	6.000%	1,300.00	BB-	97.80	102.09	4.76%	Kingston Airport Revenue Finance Ltd 6.75% 12/15/2036	6.750%	479.50	BB	93.05	98.04	7.04%
Govt of Domincan Republic 5.50% 02/22/2029	5.500%	1,782.00	BB-	95.66	100.25	5.38%	Montego Bay Airport Revenue Finance Ltd 6.60% 06/15/2035	6.600%	400.00	BB	91.67	97.00	7.07%
Govt of Domincan Republic 4.50% 01/30/2030	4.500%	2,000.00	BB-	91.02	95.95	5.86%	National Gas Company 6.05% 01/15/2036	6.050%	339.70	NR	89.39	93.22	7.06%
Govt of Domincan Republic 7.05% 02/03/2031	7.050%	1,200.00	BB-	98.60	103.66	6.04%	Petroleos De Venezuela SA 12.75% 02/17/2022	12.750%	3,000.00	NR	48.12	51.88	-
Govt. of Dominican Republic 4.875% 09/23/2032	4.875%	3,066.00	BB-	87.68	92.82	6.34%	Petroleos De Venezuela SA 5.375% 04/12/2027	5.375%	3,000.00	NR	34.01	39.18	-
Govt of Domincan Republic 6.00% 02/22/2033	6.000%	1,782.00	BB-	92.74	97.78	6.44%	Petroleos De Venezuela SA 9.75% 05/17/2035	9.750%	3,000.00	NR	43.92	46.68	24.64%
Government of Dominican Republic 5.75% 03/17/2034	5.750%	1,250.00	BB-	90.17	95.30	6.57%	Sagicor Financial Co. 5.30% 05/13/2028	5.300%	550.00	BBB-	95.37	99.46	5.65%
Govt of Dominican Republic 5.875% 10/28/2035	5.875%	1,600.00	BB-	89.32	94.63	6.69%	Telecom Services TT 8.875% 10/18/2029	8.875%	300.00	B+	99.45	102.29	-12.77%
Govt of Domincan Republic 6.60% 06/01/2036	6.600%	750.00	BB-	93.90	99.15	6.72%	Trinidad Petroleum Holdings Ltd. 9.00% 08/12/2029	9.000%	500.00	BB-	99.41	101.66	6.15%

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