

## SNAPSHOT OF 138SL (JMD) AS @ NOVEMBER 30, 2022

INPUT		BOARD OF DIRECTORS	
JSE Ticker:	138SL (JMD)	Ian Parsard	Sharon Donaldson-Levine
Report Date:	11/30/22	Ivan Carter	Brends-Lee Martin
Market of Listing	Other	John Lee	
Analysis Period (months):	12	Peter Pearson	
Start Date of Analysis Period:	12/05/21	Marrynette Lee	

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
138 Student Living Jamaica Limited is a Jamaican company that provides world-class accommodations at the University of the West Indies (UWI) Mona campus. The partnership with 138SL and UWI is a medium to expand opportunities for students to pursue tertiary education in Jamaica.	Chief Executive Officer Cranston Ewan
	Chief Accountant Semour Millen

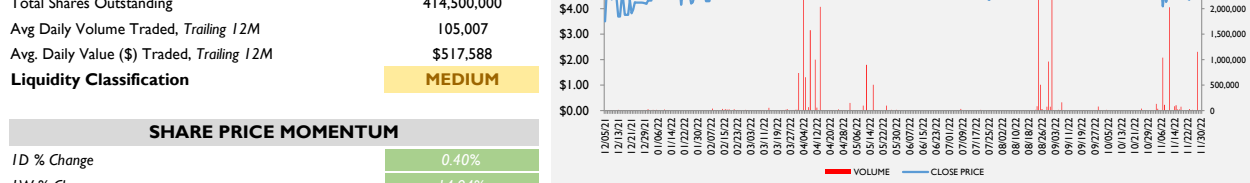
COMPANY PERFORMANCE <sup>1</sup>			
Reporting Currency	JMD	\$	Cap Structure, %
Revenues (\$'000)	\$1,188,376	Total Liabilities (\$'000)	\$5,162,851 52%
Other Income (\$'000)	\$0	Total Equity (\$'000)	\$4,690,026 48%
5-Year Revenue CAGR (\$'000)	9.36%	<b>Total Assets (\$'000)</b>	<b>\$9,852,877 100%</b>
Operating Expenses (\$'000)	\$488,069	Return on Assets	3.72%
Efficiency Ratio	41%	Return on Equity	7.82%
Current Earnings (\$'000)	\$366,686	Dividends Per Share <sup>1</sup>	\$0.00
Net Earnings Margin	30.86%	Dividend Yield (TTM)	0.00%
EPS	\$0.447		
Book Value Per Share	\$11.25		

CURRENT MARKET DATA		INDUSTRY MARKET DATA	
Trading Currency	JMD	JMMB Sector Classification *	Other
Shares Outstanding	414,500,000	Market Cap of Industry	NA
Close Price	\$5.00	% of Sector Index	NA
Market Capitalization	\$2,072,500,000		Overall Market
Current P/E Ratio of 138SL (JMD)	11.19x		
Current P/E Ratio of Sector	NA		
Current P/B Ratio	0.44x		
Current P/B Ratio of Sector	NA		
7D Moving Average	\$4.74		
365D Moving Average	\$5.10		

### VALUATION METRICS

Implied Valuation <sub>P/E</sub>	NA
Implied Valuation <sub>P/B</sub>	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$5.00

### HISTORICAL PRICES & VOLUMES



SHARE PRICE MOMENTUM		SHARE PRICE COMMENTARY
1D % Change	0.40%	Over the last 12 months, 138SL (JMD) has increased by 61%. The Average Price (VWAP) of 138SL (JMD) over this period has been \$5.15. The stock traded as high as \$8.05 on February 14, 2022 and as low as \$3.50 on December 05, 2021.
1W % Change	14.94%	
1M % Change	-10.71%	
3M % Change	-5.30%	
12M % Change	60.77%	
5Y % Change	-16.94%	

COMPANY NEWS	
11-Nov-22	138SL has released its unaudited financial statements for the fourth quarter ended September 30, 2022.
15-Aug-22	138SL has submitted its unaudited financial statements for the third quarter ended June 30, 2022.
27-Jun-22	138SL has advised that the Annual General Meeting of the Company will be held on Wednesday, July 20, 2022 at 10:00 a.m. at the Legacy Suite, Jamaica Pegasus, 81 Knutsford Boulevard, Kingston 5.
12-May-22	138SL has submitted its unaudited financial statements for the first quarter ended March 31, 2022.
15-Feb-22	138SL has submitted its unaudited financial statements for the first quarter ended December 31, 2021.

<sup>1</sup> Company Performance metrics are calculated using trailing twelve (12) months financial data as at 9/30/2022

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