

## SNAPSHOT OF AMG (JMD) AS @ NOVEMBER 30, 2022

INPUT	BOARD OF DIRECTORS	
JSE Ticker:	AMG (JMD)	Peter D. Chin
Report Date:	11/30/22	George Hugh
Market of Listing	Manufacturing	Michelle Chin
Analysis Period (months):	12	Bevon Francis
Start Date of Analysis Period:	12/05/21	Michael Fraser, O.D
		Duke Holness
		Antonia Hugh
		Metry Seaga
		Cristina Matalon

COMPANY DESCRIPTION	KEY MANAGEMENT EXECUTIVES
AMG Packaging & Paper Company Ltd. is a packaging company that supplies corrugated boxes. AMG manufactures packaging materials to house storage, poultry, beverage and liquid bulk. The company listed its shares on the Junior Market of the Jamaica Stock Exchange in 2011 and has since become ISO certified	General Manager: Michael Chin
	Financial Controller: Leslie Mcpherson

COMPANY PERFORMANCE <sup>1</sup>		
	JMD	\$
Reporting Currency	JMD	Cap Structure, %
Revenues (\$'000)	\$995,700	Total Liabilities (\$'000)
Other Income (\$'000)	\$20	Total Equity (\$'000)
5-Year Revenue CAGR (\$'000)	0.00%	<b>Total Assets (\$'000)</b>
Operating Expenses (\$'000)	\$143,352	\$1,121,425
Efficiency Ratio	14%	Return on Assets
Current Earnings (\$'000)	\$100,403	Return on Equity
Net Earnings Margin	10.08%	Dividends Per Share <sup>1</sup>
EPS	\$0.196	Dividend Yield (TTM)
Book Value Per Share	\$1.40	

CURRENT MARKET DATA	INDUSTRY MARKET DATA
Trading Currency	JMD
Shares Outstanding	511,894,285
Close Price	\$2.95
Market Capitalization	\$1,510,088,141
Current P/E Ratio of AMG (JMD)	15.04x
Current P/E Ratio of Sector	NA
Current P/B Ratio	2.11x
Current P/B Ratio of Sector	NA
7D Moving Average	\$2.93
365D Moving Average	\$3.41
	JMMB Sector Classification *
	Manufacturing
	Market Cap of Industry
	NA
	% of Sector Index
	NA
	Overall Market

### VALUATION METRICS

Implied Valuation P/E	NA
Implied Valuation P/B	NA
Implied Valuation Range	[\$.00 - \$.00]
Implied Valuation Average	NA
Current Price	\$2.95

LIQUIDITY INDICATORS	
Current Bid	\$2.92
Current Ask	\$3.20
Bid Ask Spread, \$	\$0.28
Bid Ask Spread, %	9.15%
Total Shares Outstanding	511,894,285
Avg Daily Volume Traded, Trailing 12M	134,735
Avg. Daily Value (\$) Traded, Trailing 12M	\$453,674
<b>Liquidity Classification</b>	<b>MEDIUM</b>

SHARE PRICE MOMENTUM	
1D % Change	1.03%
1W % Change	1.37%
1M % Change	-14.99%
3M % Change	-22.57%
12M % Change	34.09%
5Y % Change	-1.34%



**SHARE PRICE COMMENTARY**

Over the last 12 months, AMG (JMD) has increased by 34%. The Average Price (VWAP) of AMG (JMD) over this period has been \$3.53. The stock traded as high as \$4.96 on June 23, 2022 and as low as \$1.87 on December 08, 2021.

COMPANY NEWS	
21-Nov-22	AMG has released its audited financial statements for the year ended August 31, 2022.
18-Nov-22	AMG has advised that on November 15, 2022, Director, Mr. Metry Seaga, was appointed a Member of the Compensation Committee.
2-Nov-22	AMG has advised that at a meeting of its Board of Directors to be held on November 15, 2022, a dividend declaration will be considered.
14-Oct-22	AMG has released its unaudited financial statements for the fourth quarter ended August 31, 2022.

AMG has advised of the following Committee Appointments:

1. Independent Non-Executive Director Heather Matalon was appointed a Member of the Corporate Governance Committee and of the Audit and Finance Committee effective July 19, 2022;

20-Jul-22  
2. Mr. Brandon Hugh, alternate for Non-Independent Director Antonio Hugh, was appointed a Member of the Audit and Finance Committee effective July 19, 2022.

<sup>1</sup> Company Performance metrics are calculated using trailing twelve (12) months financial data as at 8/31/2022

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